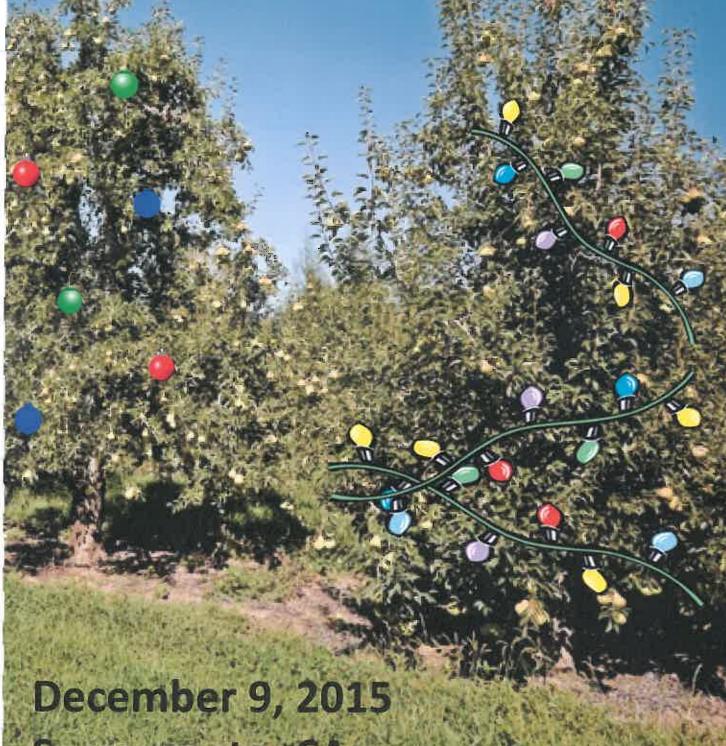
California Pear Advisory Board **Board of Directors Meeting**



Sacramento, CA

CPAB Board Meeting – December 9, 2015 – Sign in Sheet

| Name | Company |
|--------------------------|----------------------------------|
| John Callis | Rivermand |
| Doug Hemy | GROENE and Hemly |
| Pan Thomaton | Thornton Pear Ranchine. |
| Steller Johnson | Johnson Ravel |
| Gat Sirell | Scully Packing |
| Alara Lack | Cal Bart |
| David Thiesses | David Elliot & SON |
| Richard Elliot | David J Elliot: Son |
| Roxann Bramlage | roxann, bram lage Dodfa. ca. gov |
| Thursa Stewart | CDFA Theresis. Stewart. OCDFA |
| ARRON SMITH | DEL MONTE FEDOS |
| Brank Lawson | Tree Top Inc |
| ATOMIC TOROSIAN | Crown Tewels Frosice |
| 1 to 6 - Courtland | |
| Chan Family Holday Porty | |

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CPAB Board Meeting – December 9, 2015 – Sign in Sheet

| Name | Company |
|--------------------|-------------------------|
| Simee Darville | CRAB |
| Holy Klein | The Communications Dept |
| Kassie Fraser | Bigant Chistie. |
| James Christie | BCI |
| Kyle Persky | Scully Packing |
| Mike Isok | Rivermaid Treeling |
| Paul Wilson | RIVERMAID |
| Chiles | Rivermi, d |
| Patrick Archibeque | Rivermaid |
| SARA MONTANAR | UC DAVIS |
| Ken Bege | CPAB |
| Bob McClain | CPAB |
| matt Hemb | Greene & Herry |
| David Hillis | CDFA |
| Brion Machado | Ziviomail |

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Mission

To provide programs, services and representation that deliver value to the California pear industry.

Vision

CPAB will be the leader of the industry, identifying and pursuing opportunities for growth, efficiency, increased value and long-term viability.

Values

We take an industry-wide, district free approach to maximizing profits for the entire California pear crop.

We are "fair minded" to the industry as a whole.

We believe in providing the quality and service our customers demand.

We believe in taking a long-term approach.

We strive to create realistic, innovative solutions to issues affecting the pear industry.

We believe in accountability and measuring success.

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CALIFORNIA PEAR ADVISORY BOARD Manta. CA 95814-2016 Phone: 916 / 441-0432 Fax: 916 / 446-1063

MEETING NOTICE

December 9, 2015

California Farm Bureau Federation **First Floor Conference Room** 2300 River Plaza Drive Sacramento, CA 95833 Phone: (916) 561-5500

9:00 a.m. - Noon

ACENIDA

| | AGENDA | | |
|------|---|---------|------|
| l. | Call to Order Roll Call | 9:00 am | |
| II. | Roll Call | 9:05 am | |
| III. | Introductions | 9:10 am | |
| IV. | Approval of June 12, 2015 Meeting Minutes | 9:15 am | |
| V. | Crop and Budget Report Crop Review 2015 Projections/Forecast Budget Review 2014/15 Year End Audit Report | 9:20am | 9:30 |
| VI. | Research and Field Director Report Growing tools update - Kusamin Research priorities and upcoming meetings California Specialty Crop Tour California Specialty Crop Council Activities | 9:40am | • |

10:00 am

Action may be taken on any of the above items

Roundtable discussion

VII. Introduction and Presentation by Sara Montanari

Marker Based Breeding Technologies

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uce : Con listenia

VIII. Center for Produce Safety - Bonnie Fernandez Fenaroli

10:30am

- About the Center for Produce Safety
- Listeria and Other Study Areas

IX. CPAB Export and Trade Program

X. CPAB Public Relations/Website/Social Media

xport and Trade Program
2015 Program Report
2016 Funding and Activities

CPAB MAP Program

GBI - Mexico

GBI - Colombia

Trade Policy/Market Access - Update on TPP

Other

Confidence Construction

Confidence Construction Report on the communications efforts during the July, August, September timeframe including Pear Month, Farm-to-Fork month, the site re-design and re-launch, our bridge dinner, the restaurant recipe contest, pear box giveaway, consumer newsletter launch, and pears at Savor

- **BCRF** support
- Costco Magazine
- PMA Recap
- 25k Chitis/RAScully (1) Farming Near Schools - Outreach Plan
- 2016 Activities and Plans

CA Grown Update

11:50 pm

XII. Adjourn

XI. Other Business

Noon

The CPAB prohibits discrimination in its programs on the basis of race, color, national origin, sex, religion, age, disability and marital or familial status. Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact Chris Zanobini at 916-441-0432.

The California Pear Advisory Board meetings comply with the Bagley-Keene Open Meetings Act that allows for public comment on all agenda items. For further information related to this agenda, please contact the CPAB Office at 916-441-0432.

> A copy of this meeting notice can be found at http://www.calpear.com.

Action may be taken on any of the above items

| EARLY DISTRICT | TERM EXPIRES |
|--|--|
| John Callis, Courtland Chiles Wilson, Lodi Richard Elliot, Courtland Mark Lubich. Courtland Topher Chan, Courtland Matthew Hemly, Courtland Mark Lubich, Courtland | 4/30/17 4/30/16 4/30/16 4/30/18 4/30/18 4/30/18 |
| <u>Alternate:</u> | |
| ✓ Patrick Archibeque | 4/30/16 |
| | |
| LATE DISTRICT | TERM EXPIRES |
| Steve Johnson, Ukiah Dan Thortnon, Potter Valley | TERM EXPIRES 4/30/17 4/30/17 |
| ✓Steve Johnson, Ukiah | 4/30/17 |
| Steve Johnson, Ukiah Dan Thortnon, Potter Valley Pat Scully. Finley | 4/30/17 4/30/17 4/30/16 |
| Steve Johnson, Ukiah Dan Thortnon, Potter Valley Pat Scully. Finley Chris Ruddick, Ukiah | 4/30/17 4/30/17 4/30/16 |
| Steve Johnson, Ukiah Dan Thortnon, Potter Valley Pat Scully. Finley Chris Ruddick, Ukiah Alternate: | 4/30/17 4/30/17 4/30/16 4/30/16 |
| Steve Johnson, Ukiah Dan Thortnon, Potter Valley Pat Scully. Finley Chris Ruddick, Ukiah Alternate: Kyle Persky, Finley | 4/30/17 4/30/17 4/30/16 4/30/16 |

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MINUTES CALIFORNIA PEAR ADVISORY BOARD MEETING

June 12, 2015 Courtland, California

- I. Chairman Matthew Hemly called the meeting of the California Pear Advisory Board (CPAB) to order at 9:30 a.m.
- II. Roll Call/Introductions Introductions were made from the floor. A quorum was established.

Members in attendance:

Matthew Hemly
John Callis
Dan Thornton
-Patrick Archibeque
Mark Lubich
Richard Elliot
David Weiss
Kyle Persky

Chiles Wilson Chris Ruddick Stephen Johnson

Members Absent:

Wendy Buckley-Stokes Patrick Archibeque Topher Chan Pat Scully Patrick Architegas

Other Attendees:

Kathy Diaz, CDFA Marketing Branch Michelle Copeland, PCP Steve Freeman, PCP Alex Wilson, Rivermaid David Thiessen. David Elliot & Son Doug Hemly, Greene and Hemly Aaron Smith, Del Monte Aimee Darville, CPAB Holly Klein, TCD James Christie, Bryant Christie Virginia Chabra, Green and Hemly Dan Wienke, Tree Top Michelle Paul, Bryant Christie Marilyn Dolan, TCD Chris Zanobini, CPAB Bob McClain CPAB

III. Approval of March 31, 2015 Meeting Minutes

It was moved, seconded, and unanimously approved to adopt the minutes as presented. {15-01}

IV. Board Election Results

Chris Zanobini reported on the CPAB election results. Current Members at Large are David Weiss and Wendy Buckley Stokes.

A motion was made, seconded and unanimously approve to select David Weiss and Wendy Buckley Stokes as Members at Large. {15-02}

V. Seating of the 2014 Board

Current chair is Matthew Hemly and Vice Chair is Chris Ruddick. It was recommended to reelect the current slate of offices.

It was moved, seconded, and unanimously approved to accept the slate of officers as presented. {15-03}

VI. 2015 Estimates

Chris Zanobini reported on the 2015 Bartlett and Variety estimates. Thorough discussion ensued and Bartlett estimates and start dates were set at:

River: 98,000 tons -- July 7th
 Lake: 37,000 tons- July 24
 Mendocino: 24,500 tons- July 21

Total Bartlett Estimate of 159,500 tons.

Cannery estimate is 110,000 tons Northwest is 500 tons Other is 7,600 Variety Tonnage is 10,697

Total Fresh Estimate of: 2,894,250 boxes which includes 2,300,000 Bartlett's.

It was moved, seconded, and unanimously approved to accept the crop estimates and start dates as revised. {15-04}

VII. 2015 Budget and Assessment Rate

Chris Zanobini gave a financial report and reviewed both the budget to year-end as well as the 2015-16 proposed budget.

It was also agreed that the assessment rate would be set at \$0.18 (eighteen cents) for each 36 pound TFE box of fresh pears and \$4.25 for each ton of California Cannery. Other rates would remain the same.

It was moved, seconded, and unanimously approved to accept the revised budget and an assessment rate of \$.18/box for fresh and \$4.25/ton for processing. {15-06}

It was moved, seconded, and unanimously approved to continue the \$300,000 line of credit with First Northern Bank and to allow the executive director to make inter item budget transfers {15-07}

Chris Zanobini reviewed the audit and indicated that there were three recommendations by the auditor.

- 1) A member of the board should review and sign the monthly bank reconciliation
- 2) The board member signing checks should also sign the expense invoice
- 3) CPAB will establish a procurement procedures policy.

It was established that John Callis would review and sign the bank reconciliation.

It was moved, seconded, and unanimously approved to accept management recommendations in the 2014 audit. {15-08}

VIII. Research/Pest Management

Bob McClain indicated that there was a excellent opportunity to have a post doc work with David Neal on the Pear Genotyping project. The post doc would work for two years if CPAB approved the funding of \$60,000 per year. Mr. McClain reported that a number of projects would be completed next research cycle and the additional funding would be freed within the research budget. Chris Zanobini indicated that he included the funding for the first year in the current budget research line item.

Staff has already committed to this effort but only after thoroughly vetting the opportunity with the research committee members and a variety of board members.

It was moved, seconded, and unanimously approved to provide the funding for the post doc. {15-09}

IX. Tool Box/Public Relations Update

Marilyn Dolan reported on the Industry Tool Box and Public Relations Activities.

X. Export Promotion/Trade Policy

Michelle Paul reported on export activities

XI. Other Business

There was no other business

| XII. | Adjourn |
|------|---------|
|------|---------|

Chairman Matthew Hemly adjourned the meeting of the California Pear Advisory Board at 11:30 a.m.

I, Chris Zanobini do hereby certify that, to the best of my knowledge, the foregoing is a true and correct copy of the minutes of the California Advisory Board meeting held on June 12, 2015.

Chris A Zanobini Executive Director

2015 Crop Assumptions

06/11/15

| Bartletts | Total Tons | Fresh Pack | Fresh Tons | Fresh % |
|------------|------------|------------|------------|---------|
| River | 98,000 | 1,300,000 | 23,400 | 24% |
| Lake | 37,000 | 750,000 | 13,500 | 36% |
| Mendocino | 24,500 | 250,000 | 4.500 | 18% |
| Totai | • | • | • | |
| | 159,500 | 2,300,000 | | |
| Total Crop | 170,197 | | | |
| Bartletts | 159,500 | | | |
| Other | 10,697 | | | |
| Organic | • | | | |

| | Fresh Rate | \$ 0.18 | | | | |
|------------------------------|------------|-----------|----|-------------------|----|--------------|
| ASSESSMENT WORKSHEET | • | Quanity | A | ssessment Rate | | Total |
| Fresh in 36 lb TFE | | 2,894,250 | s | 0.18 | \$ | 520,965.00 |
| Bartlett | | 2,300,000 | | 0.18 | \$ | 414,000.00 |
| Sunsprites | | 24,000 | \$ | 0.18 | \$ | 4,320.00 |
| Starkcrimson | | 76,800 | \$ | 0.18 | \$ | 13,824.00 |
| Other Red | | 33,250 | \$ | 0.18 | \$ | 5,985.00 |
| Bosc | | 55,100 | \$ | 0.18 | \$ | 9,918,00 |
| Golden Russet Bosc | | 366,960 | \$ | 0.18 | \$ | 66,052.80 |
| Comice | | 16,000 | \$ | 0,18 | S | 2,880.00 |
| Seckel | | 5,250 | \$ | 0.18 | \$ | 945.00 |
| Forelle | | 7,700 | \$ | 0.18 | \$ | 1,386,00 |
| French Butter | | 5,190 | Š | 0.18 | \$ | 934.20 |
| Organic Bartlett | | • | Š | 0.18 | 5 | + |
| Organic Other | | | Š | 0.18 | \$ | 2 |
| Organic Bosc | | | Ś | 0.18 | \$ | _ |
| Other | | 4,000 | \$ | 0.18 | \$ | 720,00 |
| Processed in Tons - (2000)bs | /ton) | | | | \$ | 479,650,00 |
| Processed - California | | 110,000 | \$ | 4.25 | \$ | 467,500.00 |
| Processed - Northwest | | 500 | \$ | 1.50 | \$ | 750.00 |
| Processed - Other | | 7,600 | \$ | 1.50 | \$ | 11,400.00 |
| Total Bartlett (Tons) | | 159,500 | | | | |
| Total Other (Tons) | | 10,697 | | | | |
| Total Organic (Tons) | | - | | | | |
| Grand Total | | 170,197 | | | \$ | 1,000,615.00 |

California Pear Advisory Board 2014-15 Budget and 2015/16 Proposed Working Budget

| | | c A | B | Ċ | D | E |
|--|---|---|--|---|---|--|
| CODE | Carry in | May 31, 2014 YE 265,263.00 | 2014-15 approved June 12, 2014 165,719.24 | 2014-15 As of May 30, 2015 165,719.24 | 2014-15 YE Projection 165,719.24 | 2015-16 Proposed Budget 139,321.65 |
| 3010 3020 3025 3030 3060 3065 3070 | INCOME Fresh Processed-California Processed-Northwest Other Pears MAP Grant GBI Interest | \$ 541,306.24 \$ 371,693.00 \$ 1,266.00 \$ 11,923.00 558,859.00 | \$ 597,371.40 \$ 446,200.00 \$ 820.50 \$ 7,500.00 469,279.00 | \$ 403,047.54 \$ 105.71 | \$ 584,951.19 \$ 403,047.54 \$ 105.71 \$ 7,542.61 501,827.50 49,119.38 | \$ 520,965.00 \$ 467,500.00 \$ 750.00 \$ 11,400.00 468,842.00 260,000.00 |
| 3080 | Other Income NET INCOME | 20,474.00 1,505,745.24 | 5,000.00 1,526,320.90 | 2,381.66 1,547,661.66 | 3,355.20 1,549,949.13 | 2,500.00 1,731,957.00 |
| | TOTAL INCOME | 1,771,008.24 | 1,692,040.14 | 1,713,380.90 | 1,715,668.37 | 1,871,278.65 |
| 5110 | EXPENSES ADMINISTRATION | 325,000.00 | 325,000.00 | 325,000.00 | 325,000.00 | 325,000.00 |
| 5165 | INSURANCE | 6,422.00 | 6,500.00 | 6,500.00 | 6,500.00 | 6,500.00 |
| 5180 | INTEREST | 100,00 | 1,000.00 | 1,562.13 | 1,562,13 | 1,562.13 |
| 5365 | MARKETING BRANCH | 16,012.00 | 17,000.00 | 10,600.43 | 17,000.00 | 17,000.00 |
| 5200 | TRAVEL | 22,459.00 | 18,500.00 | 19,172.17 | 19,172.17 | 15,000.00 |
| 5250 | MEETINGS | 12,961,00 | 6,000.00 | 3,029.73 | 5,000.00 | 5,000.00 |
| 5360 | AUDIT | 10,400.00 | 12,000.00 | 12,000.00 | 12,000.00 | 12,000.00 |
| 5370 | ANNUAL REPORT | | | | | |
| 5355 | INDUSTRY GROUPS | 12,590.00 | 35,000.00 | 14,035.00 | 25,000.00 | 25,000.00 |
| 5700 | WEBSITE | 15,647.00 | 2,000.00 | 4,500.00 | 4,500.00 | 2,000.00 |
| 5400 | RESEARCH | 196,912.00 | 201,895.00 | 241,554.40 | 241,554.00 | 200,000.00 |
| | CONTINGENCY | 6,999.00 | 20,000.00 | 50 | - | 5,000.00 |
| 5630 | MARKETING Processed Export | 962,636.00 | 834,279.00 | 873,228.01 | 894,027.88 | 833,842.00 |
| 5600 | Processed Domestic | | | | | |
| 5640 | Industry Toolbox Promotions Public Relations/Tool Box Trade Shows Support Materials Food Safety General Agency Fees | 160,967.00 60,000.00 33,528.67 25,438.13 6,000.00 | 171,000.00 60,000.00 50,000.00 20,000.00 5,000.00 | 75,000.00 63,556.69 25,000.00 3,200.00 | 202,756.69 75,000.00 63,556.69 25,000.00 3,200.00 | 226,000.00 60,000.00 75,000.00 20,000.00 10,000.00 25,000.00 36,000.00 |
| 5660 | Fresh Export | 801,669.00 <i>531,088,02</i> | 663,279.00 599,279,0 | | 691,271.19 578,151.81 | 607,842.00 543,842.00 |
| 5662 5663 5685 | Program Canada Mexico Brazil Central America Columbia Hang Kong | 265,000.00 200,000.00 25,000.00 | 250,000.0 210,000.0 | 0 287,461.52 | 287,481.52 223,305.24 13,225.20 24,042.30 | 245,500.00 203,000.00 19,342.00 |
| 5664 | Other Miscellaneous | 18,559,62 18,528.40 | | | 25,480.64 | |
| 5668 5669 5670 | Program Travel BCMA-GBI Program Administration | 4,000.00 208,580.88 64,000.00 | 5,000.0 | 0 4,636.91 49,119.38 | 4,636,91 49,119.38 64,000.00 | 260,000.00 |
| 5801 | ISSUES MANAGEMENT | 12,500.00 | 20,000.0 | 23,530.54 | 23,530.54 | 20,000.00 |
| 5900 5999 | Bad Debt Expense Suspense | 4,651.00 | * | 1,044.50 | 1,500.00 | 5.0 5.0 5.0 |
| | TOTAL EXPENSES | 1,605,289.00 | 1,499,174.0 | 0 1,535,756.91 | 1,576,346.72 | 1,727,904.13 |
| | CARRY FORWARD/BALANCE | 165,719.24 | 192,866.1 | 4 177,623.99 | 139,321.65 | 143,374.52 |

CALIFORNIA BARTLETT PEARS ESTIMATE 2015

| | 2011 | | 2012 | | 2013 | 13 | 2014 | 14 | 2015 Estimate | Imate | 2015 Final | -Inal | STARTING |
|---|---------|-------------------|---------|-------------------|---------|-------------------|---------|-----------|---------------|-----------|------------|-----------|----------|
| | TONS | 36# T/F | TONS | 36# T/F | TONS | 36# T/F | LONS | 36# T/F | TONS | 36# T/F | SNOT | 36# T/F | DATES |
| River District (Sacramento/Upper Sacramento) | 130,082 | 130,082 1,924,847 | 100.203 | 1,372,348 | 110,129 | 110,129 1,648,352 | 94,409 | 1,349,271 | 98,000 | 1,300,000 | 93,775 | 1,012,143 | 111 |
| Lake | 37,768 | 1,138,486 | 35,245 | 1,100,843 | 37,053 | 989,732 | 28,348 | 846,133 | 37,000 | 750,000 | 38,659 | 782,254 | 7/24 |
| Mendocino | 24,425 | 310,133 | 23,537 | 279,443 | 25,830 | 346,820 | 19,577 | 263,217 | 24,500 | 250,000 | 24,726 | 236,832 | 7/21 |
| | | | | - | | | | | | | | | |
| TOTAL: | 1 | 192,273 3,373,266 | | 158,985 2,752,634 | 173,012 | 173,012 2,982,904 | 142,334 | 2,458,621 | 159,500 | 2,300,000 | 157,160 | 2,031,229 | |

California Pear Advisory Board 2015 Shipment Report

| Equivalents |
|-------------|
| Pound |
| in 36 |
| sported i |
| ď |

| Size | River Bartlett | Mendocino Bartlett | Lake Bartlett | Sunsprite | Starkcrimson | Golden Bosc | Bosc | Comice | French Butter | Seckel | Other Reds | Other | |
|--|-------------------|-----------------------|------------------|-----------|--------------|----------------|--------|--------|------------------|--------|---------------|--------|-----------|
| 9 | 3.377 | ō | 8,044 | 0 | 2,018 | 19,532 | 19 | 834 | 146 | 257 | 568 | 1,043 | |
| 02 | 147,450 | 32,05 | 138,115 | 1,677 | 8,578 | 44,054 | 13,245 | 4,261 | 333 | 331 | 5,789 | 1,635 | |
| 80 | 183,331 | 42,774 | 159,146 | 2,600 | 8,906 | 76,970 | 10,711 | 5,575 | 323 | 301 | 4,923 | 2,119 | |
| 06 | 198,181 | 51,759 | 150,732 | 1,948 | 12,330 | 600,77 | 15,084 | 3,513 | 514 | 407 | 5,347 | 2,460 | |
| 100 | 195,861 | 41,081 | 131,663 | 2,915 | 10,180 | 76,043 | 13,472 | 2,543 | 453 | 990 | 4,236 | 2,258 | |
| 110 | 128,671 | 26,184 | 86,391 | 1,760 | 14,167 | 73,226 | 9,899 | 333 | 279 | 155 | 3,073 | 1,679 | |
| 120 | 95,495 | 23,999 | 63,113 | 2,452 | 9,957 | 62,294 | 8,320 | 779 | 436 | 227 | 278 | 1,693 | |
| 135 | 48,182 | 14,701 | 37,033 | 1,852 | 6,881 | 33,126 | 6,134 | 29 | 256 | 98 | 24 | 1,004 | |
| 150 | 8,037 | 4,279 | 6,072 | 1,891 | 2,594 | 12,077 | 2,054 | 0 | 43 | 92 | 9 | 1,034 | |
| 165 | 3,558 | 0 | 1,945 | 0 | O | 5,384 | 1,763 | 0 | 0 | 217 | 0 | 434 | |
| TOTALS | 1,012,143 | 236,832 | 782,254 | 17,095 | 75,611 | 479,715 | 80,701 | 17,867 | 2,783 | 2,645 | 24,244 | 15,359 | 2,747,249 |
| Organic | 35,547 | 10,544 | 35,673 | 0 | 0 | 29,167 | 8,187 | 0 | 0 | | 2,234 | 0 | 121,352 |
| snipments included in above totals | | | | | | | | | | | | | |

California Pear Advisory Board 2015 Shipment by Destination Report

Reported in 36 Pound Equivalents

| | \mid | | | | | | | | | | | | | |
|-----------------|-----------|----------------|-----------------------|---------------|-----------|--------------------------|-------------|--------|--------|------------------|--------|------------|--------|-----------|
| DESTINATION | | River Bartlett | Mendocino Bartlett | Lake Bartlett | Sunsprite | Starkcrimson Golden Bosc | Golden Bosc | Bosc | Сотісе | French Butter | Seckel | Other Reds | Other | |
| Domestic | Ę | 811,433 | 204,448 | 696,866 | 10,615 | 61,822 | 391,225 | 76,605 | 17,262 | 2,675 | 2,431 | 22,632 | 14,788 | |
| Canada | <u>_e</u> | 139,471 | 4,356 | 40,431 | 709 | 5,759 | 35,877 | 1,526 | 350 | 61 | 0 | 764 | 571 | |
| Mexico | | 55,477 | 26,929 | 43,625 | 5,771 | 4,505 | 36,123 | 1,381 | 255 | 47 | 164 | 272 | 0 | |
| Brazil | | 6 | 0 | 0 | 0 | ō | 0 | ٥ | 0 | 0 | 0 | o | 0 | |
| Central America | 10rica | 2,939 | 0 | 272 | 0 | 2,285 | 13,481 | 281 | Ö | 0 | 46 | 512 | 0 | |
| Colombia | ě | 0 | 0 | 0 | 0 | 109 | 109 | 0 | O | 0 | 0 | 0 | 0 | |
| Other | | 2,823 | 1,099 | 1,060 | 0 | 1,131 | 2,900 | 88 | 0 | 0 | 4 | 64 | 0 | |
| TOTALS | S | 1,012,143 | 236,832 | 782,254 | 17,095 | 75,611 | 479,715 | 80,701 | 17,867 | 2,783 | 2,645 | 24,244 | 15,359 | 2,747,249 |
| | | | | | | | | | | | | | | |

2/

California Pear Utilization 1990 - 2015

| 1990 1991 | 201599 192262 2 | 73,916 70,201 6 | | Processed Other 36,142 34,375 5 | 311.657 296,838 | 3.900.056 | 311,657 296,838 | 2000 2001 | 150996 147671 1 | 65.256 | | Processed Other 34,708 25,050 2 | 265,258 237,977 2 | Bartletts Cartons 4,419,667 3,625,333 4,12 | 265,258 237,977 | 2010 2011 | 98,139 103,979 9 | 51,714 60,719 4 | 20,223 | Processed Other 13,395 14,748 1 | 176,962 199,669 17 | Bartletts Cartons 2,873,000 3,373,278 2,75 | 179,446 |
|-----------|-----------------|-----------------|--------|---------------------------------|-----------------|-----------|-----------------|-----------|-----------------|--------|----------|---------------------------------|-------------------|--|-----------------|-----------|------------------|-----------------|--------|---------------------------------|--------------------|--|-----------|
| 1992 | 201238 | 62,177 | | 50,340 | 313,755 2 | ຕີ | | 2002 | 145265 | 74,198 | | 20,000 | | 4,122,111 3,4 | | 2012 | 96,052 | 49,597 | 16,074 | 15,924 | 177,647 1 | 2,755,389 2,9 | 161,573 1 |
| 1993 | 193860 | 59,522 | 6 | 32,368 | 285,750 | 3,306,778 | 285,750 | 2003 | 133429 | 62,096 | <u>.</u> | 20,875 | 216,400 | 3,449,778 | 216,400 | 2013 | 106,948 | 53,734 | 14,445 | 12,468 | 187,595 | 2,985,222 | 173,150 |
| 1994 | 199331 | 86,881 | 700 | 43,93T | 330,143 | 4,826,722 | 330,143 | 2004 | 133699 | 67,937 | | 20,742 | 222,378 | 3,774,278 | 222,378 | 2014 | 90,244 | 44,255 | 10,077 | 7,835 | 152,411 | 2,458,611 | 142,334 |
| 1995 | 138058 | 59,034 | 0,00 | 48,403 | 245,561 | 3,279,667 | 245,561 | 2002 | 103,699 | 58,446 | 24 | 14,864 | 177,009 | 3,247,000 | 177,009 | 2015 Est | 112,699 | 36,562 | 12,888 | 7,899 | 170,048 | 2,031,229 | 157,160 |
| 1996 | 172386 | 76,163 | 700 | 766,05 | 285,540 | 4,231,278 | 285,540 | 2006 | 116,442 | 46,298 | , | 21,059 | 183,799 | 2,572,111 | 183,799 | | | | | | | | |
| 1997 | 177709 | 62,579 | 200.00 | 20,207 | 279,555 | 3,643,278 | 279,555 | 2007 | 122,822 | 64,447 | 10,953 | 14,982 | 213,204 | 3,580,383 | 202,251 | | | | | | | | |
| 1998 | 186645 | 50,633 | 26.463 | 20,400 | 273,740 | 2,812,944 | 273,740 | 2008 | 117,576 | 67,893 | 11,796 | 19,340 | 216,605 | 3,771,833 | 204,809 | | | | | | | | |
| 1999 | 186510 | 82,597 | 20 910 | 070'66 | 308,917 | 4,588,722 | 308,917 | 2009 | 116,170 | 68,266 | 16,279 | 14,971 | 215,686 | 3,792,556 | 199,407 | | | | | | | | |

2015 Crop Assumptions

12/04/15

| Bartietts | Total Tons | Fresh Pack | Fresh Tons | Fresh % |
|------------|------------|------------|------------|---------|
| River | 93,775 | 1,012,143 | 18,219 | 19% |
| Lake | 38,659 | 782,254 | 14,081 | 36% |
| Mendocino | 24,726 | 236,832 | 4,263 | 17% |
| Total | | • | | |
| | 157,160 | 2,031,229 | | |
| Total Crop | 170,048 | | | |
| Bartletts | 157,160 | | | |
| Other | 12.888 | | | |
| Organic | 177 | | | |
| | | | | |

| Fresh Rate | \$ 0.18 | Acre | essment | | |
|-----------------------------------|-----------|------|---------|----|------------|
| ASSESSMENT WORKSHEET | Quanity | | Rate | | Total |
| Fresh in 36 lb TFE | 2,747,249 | \$ | 0.18 | \$ | 494,504.82 |
| Bartlett | 2,031,229 | \$ | 0.18 | \$ | 365,621,22 |
| Sunsprites | 17,095 | \$ | 0.18 | \$ | 3,077,10 |
| Starkcrimson | 75,611 | \$ | 0.18 | \$ | 13,609,98 |
| Other Red | 24,244 | \$ | 0.18 | 5 | 4,363,92 |
| Bosc | 80,701 | \$ | 0.18 | \$ | 14,526,18 |
| Golden Russet Bosc | 479,715 | \$ | 0.18 | \$ | 86.348.70 |
| Comice | 17,867 | \$ | 0.18 | \$ | 3,216.06 |
| Seckel | 2.645 | Š | 0.18 | \$ | 476.10 |
| Forelle | - | Š | 0.18 | \$ | - |
| French Butter | 2,783 | Š | 0.18 | \$ | 500.94 |
| Organic Bartlett | • | Š | 0.18 | Š | |
| Organic Other | | Š | 0.18 | Š | |
| Organic Bosc | | Š | 0.18 | Š | |
| Other | 15,359 | \$ | 0.18 | \$ | 2,764.62 |
| Processed in Tons - (2000lbs/ton) | | | | \$ | 490,819,25 |
| Processed - California | 112,699 | \$ | 4.25 | \$ | 478,970.75 |
| Processed - Northwest | 1.00 | \$ | 1,50 | \$ | 19 |
| Processed - Other | 7,899 | \$ | 1.50 | \$ | 11,848.50 |
| Total Bartlett (Tons) | 157,160 | | | | |
| Total Other (Tons) | 12,888 | | | | |
| Total Organic (Tons) | (*) | | | | |
| Grand Total | 170,048 | | | \$ | 985,324.07 |

California Pear Advisory Board 2014-15 Budget

| | • | A | В | C | D | E |
|----------------------|---|---|---|--|--|--|
| CODE | Carry in | May 31, 2014 YE 265,263.00 | 2014-15 YE Projection 165,719.24 | 2015-16 Approved Budget 139,321.65 | 2015-16 Budget as of 11/30/15 167,035.78 | 2015-16 YE Projection 167,035.78 |
| 3010 | INCOME Fresh | \$ 541,306.24 * | \$ 583,637.00 | \$ 520,9 6 5,00 | \$ 494,504.82 \$ | 494,795.88 |
| 3020 3025 | Processed-California Processed-Northwest | \$ 371,693.00 \$ 1,266,00 | \$ 403,047.54 \$ 105.71 | \$ 467,500.00 \$ 750.00 | \$ 478,970.75 \$ \$ | 478,972.37 |
| 3030 3060 3065 | Other Pears MAP Grant GBI | \$ 11,923.00 558,859.00 | \$ 7,542.29 550,947.00 | \$ 11,400.00 468,842.00 250,000.00 | \$ 7,923.01 \$ 55,338.80 | 11,848.50 468,842.00 260,000.00 |
| 3070 3080 | Interest Other Income NET INCOME | 224.00 20,474.00 1,505,745.2 4 | 445.00 2,382.00 1 ,548,106.5 4 | 2,500.00 1, 731,957.00 | 14,522.57 1,051,259.95 | 14,522.57 1,728,981.32 |
| | TOTAL INCOME | 1,771,008.24 | 1,713,826.78 | 1,871,278.65 | 1,218,296.73 | 1,896,017.10 |
| 5110 | EXPENSES ADMINISTRATION | 325,000.00 | 325,000.00 | 325,000.00 | 162,499.98 | 325,000.00 |
| 5165 | INSURANCE | 6,422.00 | 6,531.00 | 6,500.00 | 2 | 6,500.00 |
| 5180 | INTEREST | 100.00 | 1,562.00 | 1,562.13 | 1,562.13 | 1,562.13 |
| 5365 | MARKETING BRANCH | 16,012.00 | 17,789.00 | 17,000.00 | 7,028.14 | 17,000.00 |
| 5200 | TRAVEL | 22,459.00 | 21,664.00 | 15,000.00 | 4,248.74 | 15,000.00 |
| 5250 | MEETINGS | 12,961.00 | 3,120.00 | 5,000.00 | 132.53 | 5,000.00 |
| 5360 | AUDIT | 10,400.00 | - | 12,000.00 | 15,600.00 | 27,600.00 |
| 5370 | ANNUAL REPORT | | | | | |
| 5355 | INDUSTRY GROUPS | 12,590.00 | 26,035.00 | 25,000.00 | 2,600.00 | 25,000.00 |
| 5700 | WEBSITE | 15,647.00 | 4,500.00 | 2,000.00 | 370.00 | 1,000.00 |
| 5400 | RESEARCH | 196,912.00 | 261,306.00 | 200,000.00 | 59,984.87 | 200,000.00 |
| | CONTINGENCY | 6,999.00 | - | 5,000.00 | 35 | 55 |
| 5630 | MARKETING Processed Export | 962,636.00 | 854,702.00 | 833,842.00 | 377,879.50 | 798,655.85 |
| 5600 | Processed Domestic | | | | | |
| 5640 | Industry Toolbox | 160,967.00 60,000.00 | 210,775.00 83,018,31 | | • | 195,813.85 95,000.00 |
| | Promotions Public Relations/Tool | | 63,556.69 25,000.00 | 75,000.00 | 44,813.85 | 44,813.85 15,000.00 |
| | Trade Shows Support Materials | 6,000.00 | 3,200.00 | 10,000.00 | 2,250.00 | 5,000.00 |
| | Food Safety General Agency Fees | 36,000.00 | 36,000.00 | 25,000.00 36,000.00 | | 36,000,00 |
| 5660 | Fresh Export | 801,669.00 | 643,927.00 | 607,842.00 | 246,679.30 | 602,842.00 |
| 5662 | Program Canada | 531,088.02 265,000.00 | 578,151.81 287,461.52 | | | 538,842.00 245,500.00 |
| 5663 | Mexico | 200,000.00 | 223,305.24 | 203,000.00 | 116,303.55 | 203,000.00 |
| 5665 | Brazil Central America | 25,000.00 | 13,225.20 24,042.30 | | | 19,342.00 31,000.00 |
| | Columbia | | 21,012.00 | 20,000.00 | 28 | 20,000.00 |
| 5664 | Hong Kong Other | 18,559.62 | 25,480.6 | 20,000.00 4 | 75 | 20,000.00 |
| | Miscellaneous | 18,528.40 | | - | | - |
| 5668 5669 | <i>Program Travel</i> BCMA-GBI | 4,000.00 206,580.98 | 4,636.9° 1,775.19 | | | 260,000.00 |
| 5670 | Program Administration | 64,000.00 | 64,000.0 | | | 64,000.00 |
| 5801 | ISSUES MANAGEMENT | 12,500.00 | 24,261.00 | 20,000.00 | 5,400.00 | 15,000.00 |
| 5900 5999 | Bad Debt Expense Suspense | 4,651.00 | - 320,00 |) : | | |
| 5500 | TOTAL EXPENSES | 1,605,289.00 | 1,546,790.00 | | | 1,697,317.98 |
| | CARRY FORWARD/BALANCE | 165,719.24 | 167,035.7 | 143,374.52 | 593,489.84 | 198,699.12 |

Reported in 36 pound equivalents

Includes all Packouts and Shipments Reported through: Wednesday, October 21, 2015 (Lake balance Includes 1,549 organic)

| | | | | | | | (Lake Dalance Incl. | uqes 1,549 organi | C) |
|----------|-------------|--------------|---------|-----------|--------------|---------|---------------------|-------------------|-------------------|
| <u> </u> | RI | VER BARTLETT | | MEN | OCINO BARTLE | TT | L | AKE BARTLETT | · |
| FRUIT | | | CURRENT | | | CURRENT | | | CURRENT |
| SIZE | INVENTORY | SHIPPED | BALANCE | INVENTORY | SHIPPED | BALANCE | INVENTORY | SHIPPED | BALANCE |
| 60 | 2,611 | 2,611 | 0 | 0 | | | 360 | 262 | 98 |
| 70 | 142,308 | 142,298 | 10 | 37,359 | 37,359 | o | 150,521 | 147,512 | 3,009 |
| 80 | 181,202 | 181,277 | -75 | 37,584 | 37,583 | 1 | 169,864 | 170,295 | - 4 31 |
| 90 | 196,818 | 196,780 | 38 | 46,352 | 46,315 | 37 | 154 943 | 146,184 | 8,759 |
| 100 | 193,528 | 193,476 | 52 | 44,241 | 43,079 | 1,162 | 133,850 | 124,388 | 9,462 |
| 110 | 132,787 | 132,713 | 74 | 28,952 | 22,096 | 6,856 | 81 293 | 82,599 | -1,306 |
| 120 | 99,435 | 99,186 | 249 | 25,227 | 24,062 | 1,165 | 54,156 | 55,755 | -1,599 |
| 135 | 46,080 | 46,083 | -3 | 13,777 | 13,707 | 70 | 32,060 | 34,431 | -2,371 |
| 150 | 7,168 | 7,124 | 44 | 4,279 | 4,030 | 249 | 5,069 | 5,069 | -2,071 |
| 165 | 3,369 | 3,369 | 0 | · ol | 0 | 0 | 1,952 | 1,417 | 535 |
| TOTAL | 1,005,306 | 1,004,917 | 389 | 237,771 | 228,231 | 9,540 | 784.068 | 767.912 | 16,156 |
| _ | | | | | | | (Color Boss hale | | |

| | | | | | | 100,000,000,000 | iance includes 1,5 | oz ursanici |
|-----------|--|---|--|--------------|-----------|--|--------------------|---|
| | SUNSPRITE | | | STARKCRIMSON | ı | | GOLDEN BOSC | |
| | | CURRENT | { · · · | | CURRENT | | | CURRENT |
| INVENTORY | SHIPPED | BALANCE | INVENTORY | SHIPPED | BALANCE | INVENTORY | SHIPPED | BALANCE |
| 0 | 0 | 0 | 2,873 | 2,012 | 861 | | | 742 |
| 1,677 | 1,677 | 0 | 8,579 | 8,596 | -17 | | -1 | 9,524 |
| 2,600 | 2,600 | 0 | 8,993 | 8,993 | 0 | | , | 6,308 |
| 1,948 | 1,948 | 0 | 12,466 | 12,137 | 329 | | 1-1-0- | 10,191 |
| 2,915 | 2,915 | 0 | 10,538 | 10,548 | -10 | | | 6,535 |
| 1,760 | 1,760 | 0 | 14,485 | 14,098 | 387 | | | 2,483 |
| 2,452 | 2,452 | 0 | 9,637 | 9,653 | -16 | | , | |
| 1,852 | 1,852 | 0 | 6,990 | 6,389 | 601 | | 1, | |
| 1,891 | 1,891 | 0 | 2,874 | 1,656 | 1,218 | | , | 1,988 |
| 0 | 0 | 0 | l . | 0 | 0 | | -, | 472 |
| 17,095 | 17,095 | 0 | 77,435 | 74.082 | 3.353 | | • , | 46,962 |
| | 0 1,677 2,600 1,948 2,915 1,760 2,452 1,852 1,851 0 17,095 | 0 0 1,677 1,677 2,600 2,800 1,948 1,948 2,915 2,915 1,760 1,760 2,452 2,452 1,852 1,852 1,891 1,891 0 0 17,095 17,095 | NVENTORY SHIPPED DALANCE SHIPPED DALANCE DAL | INVENTORY | INVENTORY | CURRENT SHIPPED BALANCE INVENTORY SHIPPED BALANCE INVENTORY SHIPPED BALANCE BALANCE INVENTORY SHIPPED BALANCE BALANCE INVENTORY SHIPPED BALANCE BALANC | NVENTORY | NVENTORY SHIPPED BALANCE NVENTORY SHIPPED NVENTORY NVENTORY SHIPPED NVENTORY NVENTORY |

| | (Bosc balance incli | udes 2,800 organi | ic) | | | | (Other Reds balan | ce includes 206 o | manic) |
|-------|---------------------|-------------------|---------|-----------|---------|---------|-------------------|-------------------|---------|
| | - | BOSC | | | COMICE | | | OTHER REDS | 92,707 |
| FRUIT | | | CURRENT | | | CURRENT | | | CURRENT |
| SIZE | INVENTORY | SHIPPED | BALANCE | INVENTORY | SHIPPED | BALANCE | INVENTORY | SHIPPED | BALANCE |
| 60 | 19 | 19 | 0 | 872 | 980 | -108 | 604 | 516 | 88 |
| 70 | 13,602 | 12,178 | 1,424 | 3,965 | 3,590 | 375 | 6,016 | 5,856 | 160 |
| 80 | 10,962 | 9,291 | 1,671 | 5,142 | 5,220 | -78 | 4,901 | 4,764 | 137 |
| 90 | 15,865 | 13,118 | 2,747 | 3,261 | 3,300 | -39 | 5,351 | 5,230 | 121 |
| 100 | 14,678 | 14,147 | 531 | 2,367 | 1,941 | 426 | 4,333 | 4,122 | 211 |
| . 110 | 10,054 | 9,743 | 311 | 348 | 342 | 6 | 3,080 | 2,703 | 377 |
| 120 | 9,131 | 7,873 | 1,258 | 809 | 492 | 317 | 280 | 263 | 17 |
| 135 | 6,137 | 6,122 | 15 | 29 | 29 | 0 | 24 | 0 | 24 |
| 150 | 2,134 | 1,878 | 256 | 0 | 0 | 0 | 12 | 0 | 12 |
| 165 | 1,488 | 1,423 | 65 | o | 0 | 0 | 0 | 0 | ol |
| TOTAL | 84,070 | 75,792 | 8,278 | 16,793 | 15,894 | 899 | 24,601 | 23,454 | 1.147 |

| | FF | RENCH BUTTER | | | SECKEL | | | OTHER | |
|-------|-----------|--------------|----------------|-----------|---------|---------|---|---------|---------|
| FRUIT | | | CURRENT | | | CURRENT | ·- ·- · · · · · · · · · · · · · · · · · | | CURRENT |
| SIZE | INVENTORY | SHIPPED | <u>BALANCE</u> | INVENTORY | SHIPPED | BALANCE | INVENTORY | SHIPPED | BALANCE |
| 60 | 146 | 146 | 0 | 257 | 166 | 91 | 1,084 | 457 | 627 |
| 70 | 334 | 326 | 8 | 386 | 386 | 0 | 1,729 | 1,616 | 113 |
| 80 | 330 | 329 | 1 | 368 | 368 | 0 | 2,473 | 1,328 | 1,145 |
| 90 | 515 | 515 | 0 | 486 | 475 | 11 | 2,878 | 1,467 | 1,411 |
| 100 | 483 | 481 | 2 | 678 | 647 | 31 | 2,682 | 1,399 | 1,283 |
| 110 | 281 | 280 | 1 | 158 | 210 | -54 | 2,202 | 1,031 | 1,171 |
| 120 | 454 | 454 | 0 | 153 | 116 | 37 | 1,755 | 1,070 | 685 |
| 135 | 256 | 251 | 5 | 264 | 196 | 68 | 1,395 | 923 | 472 |
| 150 | 320 | 78 | 242 | 92 | 82 | 10 | 1,035 | 465 | 570 |
| 165 | 0 | 0 | 0 | 153 | 157 | -4 | 427 | 427 | ol |
| TOTAL | 3,119 | 2,860 | 259 | 2,993 | 2,803 | 190 | 17,660 | 10,183 | 7,477 |

| | | ALL VARIETIES | | |
|----------------|---------------------------------------|---------------|---------|-----------|
| | · · · · · · · · · · · · · · · · · · · | ALL VARIETIES | | |
| | | | CURRENT | PERCENT |
| | INVENTORY | SHIPPED | BALANCE | REMAINING |
| River Bartlett | 1,005,306 | 1,004,917 | 389 | 0.04% |
| Mend, Bartlett | 237,771 | 228,231 | 9,540 | 4% |
| Lake Bartlett | 784,068 | 767,912 | 16,156 | 2% |
| Sunsprite | 17,095 | 17,095 | 0 | 0% |
| Starkcrimson | 77,435 | 74,082 | 3,353 | 4% |
| Golden Bosc | 483,631 | 436,669 | 46,962 | 10% |
| Bosc | 84,070 | 75,792 | 8,278 | 10% |
| Comice | 16,793 | 15,894 | 899 | 5% |
| Other Reds | 24,601 | 23,454 | 1,147 | 5% |
| French Butter | 3,119 | 2,860 | 259 | 8% |
| Seckel | 2,993 | 2,803 | 190 | 6% |
| Other | 17,660 | 10,183 | 7,477 | 42% |
| TOTAL | 2,754,542 | 2,659,892 | 94,650 | 3% |

California Pear Advisory Board Shipment Report by Destination Includes Shipments through 10/21/2015

Reported in 36 Pound Equivalents

| NOTANITABO | River Bartlett | Mendocino Bartlett | Lake Bartlett | Sunsprite | Starkcrimson | Golden Bosc | Bosc | Сотісе | French Butter | Seckei | Other Reds | Other |
|-----------------|----------------------------|---|----------------------------|-----------|--------------|----------------------------|---------------------------|--------|---------------|--------|---------------------------|--------|
| Domestic | 808.638 | 196.432 | 685,944 | 10,615 | 60,446 | 358,980 | 71,693 | 15,291 | 2,637 | 2,616 | 20,841 | 9,705 |
| Canada | 138,539 | | 38,229 | 709 | 5,729 | 32,507 | 0 | 350 | 176 | 0 | 1,305 | 478 |
| Mexico | 56 208 | 27.009 | 43,397 | 5,771 | 4,560 | 32,282 | 3,818 | 253 | 47 | 141 | 596 | 0 |
| Brazil | Č | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | Ö | 0 |
| Control America | 2 862 | | 272 | 0 | 1,924 | 9,263 | 281 | ם ם | ō | 46 | 511 | 0 |
| Colombia | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other | 2,670 | 0 | 5 | 0 | 1,423 | 3,637 | O | ō | D | 0 | 201 | 0 |
| TOTALS | 1,004,917 | 228,231 | 767,912 | 17,095 | 74,082 | 436,669 | 75,792 | 15,894 | 2,860 | 2,803 | 23,454 | 10,183 |
| | Includes 34,945 organic | Includes 34,945 includes 10,614 includes 33,621 organic organic | Includes 33,621 organic | | | Includes 27,584 organic | Includes 7,940 organic | | | | Includes 2,032 organic | |

BARTLETT DAILY PACKOUT REPORT

P E A R Advisory Board

CALIFORNIA

Friday, August 21, 2015 Preliminary Final Report

| | 36tb TFE | TE . | Cars | rs | Tons | 15 | Estimate | ate |
|--------------|----------|-----------|-------|---------|-------|---------|-----------|--------|
| | Daily | To Date | Daily | To Date | Daily | To Date | TFE | Tons |
| River | - | 1,034,257 | • | 1,149 | - | 18,617 | 1,300,000 | 23,400 |
| Lake | 1,465 | 745,010 | 2 | 828 | 26 | 13,410 | 750,000 | 13,500 |
| Mendo | - | 287,372 | - | 319 | • | 5,173 | 250,000 | 4,500 |
| Total | 1,465 | 2,066,639 | 2 | 2,296 | 56 | 37,200 | 2,300,000 | 41,400 |

| Processed | Cannery A | ery A | Canh | Cannery B | Other | er | Total | je. | Estimate |
|-----------|-----------|---------|-------|-----------|-------|---------|-------|---------|----------|
| | Daily | To Date | Daily | To Date | Daily | To Date | Daily | To Date | |
| River | • | 968'29 | | 5,181 | 0 | 3,207 | - | 76,284 | 74,600 |
| Lake | 103 | 22,444 | • | - | 25 | 2,805 | 128 | 25,249 | 23,500 |
| Mendo | • | 17,157 | - | 509 | 21 | 1,887 | 21 | 19,553 | 20,000 |
| Total | 103 | 107,497 | - | 2,690 | 46 | 7,899 | 149 | 121,086 | 118,100 |
| | | | | | | | | | |

| Grand Total | Daily | To Date | Estimate |
|-------------|-------|---------|----------|
| River | - | 106'56 | 98,000 |
| Take | 154 | 659'88 | 37,000 |
| opuaM | 21 | 24,726 | 24,500 |
| Total | 175 | 158,286 | 159,500 |

AUDITED FINANCIAL STATEMENTS For the Year Ended May 31, 2015

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KEITH C. ROOD, CERTIFIED PUBLIC ACCOUNTANT

Independent Audit Report

To the Board of Directors California Pear Advisory Board 1521 I Street Sacramento, CA 95814

I have audited the accompanying financial statements of the enterprise activities of California Pear Advisory Board, as of and for the year ended May 31, 2015, and the related notes to the financial statements, which collectively comprise the Board's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

My responsibility is to express an opinion on these financial statements based on my audit. I conducted my audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, I express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion.

Opinion

In my opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the enterprise activities of the California Pear Advisory Board, as of May 31, 2015, and the respective changes in financial position and, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Other Matters

Required Supplementary Information

These financial statements are special-purpose regulatory presentations for the California Department of Food and Agriculture; therefore, the financial statements do not include management's discussion and analysis.

875 University Avenue, Sacramento, California, 95825. Telephone (916) 929-4450. Fax (916) 929-7257

Supplementary Information

Budgetary Comparison Schedule

I have applied certain limited procedures to the budgetary comparison schedule in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to my inquiries, the basic financial statements, and other knowledge I obtained during my audit of the basic financial statements. I do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Schedule of Expenditures of Federal Awards

My audit was conducted for the purpose of forming an opinion on the financial statements as a whole. The accompanying schedule of expenditures of federal awards, as required by Office of Management and Budget Circular A-133, Audits of States, Local Governments, and Non-Profit Organizations, is presented for purposes of additional analysis and is not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In my opinion, the information is fairly stated, in all material respects, in relation to the financial statements as a whole.

Other Reporting Required

Government Auditing Standards

In accordance with Government Auditing Standards, I have also issued my report dated December 4, 2015, on my consideration of California Pear Advisory Board's internal control over financial reporting and on my tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of my testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with Government Auditing Standards in considering California Pear Advisory Board's internal control over financial reporting and compliance.

California Department of Food & Agriculture

In accordance with the Manual for Performing Agreed Upon Procedures for California Agricultural Marketing Programs, I have also issued my report dated December 4, 2015 in evaluating California Pear Advisory Board's compliance with the California Department of Food & Agriculture Accounting Guidelines and General Rules, Effective October 1, 2009 With Amendments Effective January 1, 2011.

Keith C. Rood Certified Public Accountant Sacramento, CA

December 4, 2015

CALIFORNIA PEAR ADVISORY BOARD Statement of Net Position May 31, 2015

Assets

| Current Assets | |
|--|------------|
| Cash | \$ 179,780 |
| Certificate of deposit | 111,804 |
| Prepaid expenses | 2,964 |
| Total Current Assets | 294,548 |
| Fixed Assets | |
| Office furniture and equipment (net of depreciation) | 41,363 |
| Total Assets | \$ 335,911 |
| Liabilities and Net Position | |
| Current Liabilities | |
| Accounts payable | \$ 176,396 |
| Total Current Liabilities | 176,396 |
| Net Position | |
| Invested in capital assets | 41,363 |
| Unrestricted | 118,152 |
| Total Net Position | 159,515 |
| Total Liabilities and Net Position | \$ 335,911 |

Statement of Revenues, Expenses, and Change in Fund Net Position For the Year Ended May 31, 2015

| | Ur | restricted | Tempo Restr | orarily ricted | | Total |
|---------------------------------------|-------------|------------|----------------|-------------------|----|-----------------|
| Operating Revenues | | | | | | |
| Fresh Pears | \$ | 593,662 | \$ | | \$ | 593,662 |
| Assessment refund | | (10,025) | | | • | (10,025) |
| Processed - California | | 403,047 | | | | 403,047 |
| Processed - other | | 7,648 | | | | 7,648 |
| MAP grants | | | | 550,947 | | 550,947 |
| Interest | | 445 | | • | | 445 |
| Other income | | 2,382 | | | | 2,382 |
| Net assets released from restrictions | | 550,947 | (: | 550,947) | | -,,- |
| Total Operating Revenues | | 1,548,106 | | 95 | | 1,548,106 |
| Operating Expenses | | | | | | |
| Administration | | 325,000 | | | | 325,000 |
| Office supplies | | 3,839 | | | | 3,839 |
| Insurance | | 6,531 | | | | 6,531 |
| Interest | | 1,562 | | | | 1,562 |
| Depreciation | | 7,520 | | | | 7,520 |
| Marketing branch | | 17,789 | | | | 7,320 17,789 |
| Travel | | 21,664 | | | | 21,664 |
| Meetings | | 3,120 | | | | 3,120 |
| Industry groups | | 14,035 | | | | 14,035 |
| Website | | 4,500 | | | | 4,500 |
| Research | | 261,306 | | | | 261,306 |
| Industry toolbox | | 210,775 | | | | 210,775 |
| Promotion - fresh export | | 644,568 | | | | 644,568 |
| Issues management | | 24,261 | | | | 24,261 |
| Suspense and miscellaneous | | 320 | | | | 320 |
| Total Operating Expenses | | 1,546,790 | | • | | 1,546,790 |
| Change in Net Position | | 1,316 | | • | | 1,316 |
| Net Position at Beginning of Period | | 158,199 | ·· | | | 158,199 |
| Net Position at End of Period | \$ | 159,515 | \$ | | \$ | 159,515 |

Statement of Cash Flows For the Year Ended May 31, 2015

| Cash Flows From Operating Activities | |
|--|-----------------|
| Cash received from producers | \$ 1,004,358 |
| Cash received from MAP and GBI fund grants | 663,722 |
| Cash received from other sources | 9,741 |
| Interest received | 445 |
| Cash paid to suppliers and vendors | (1,481,373) |
| Net Cash Provided by Operating Activities | 196,893 |
| Cash Flows From Investing Activities | |
| Reinvested interest | (445) |
| Net Cash Used by Investing Activities | (445) |
| Cash Flows From Financing Activities | |
| Advances from First Northern Bank of Dixon line of credit | 158,000 |
| Payments to First Northern Bank of Dixon line of credit | (158,000) |
| Net Cash Used by Financing Activities | |
| Net Increase in Cash and Cash Equivalents | 196,448 |
| Cash and Cash Equivalents at Beginning of Period | (16,668) |
| Cash and Cash Equivalents at End of Period | \$ 179,780 |
| Reconciliation of Change in Net Position to Net Cash Provided by Operating Activities: | |
| 1100 Outs 2101 lates by Operating Azett Lines. | |
| Change in Net Position | \$ 1,316 |
| Adjustments: | |
| Depreciation | 7,520 |
| Decrease in accounts receivable | 119,383 |
| Increase in prepaid expenses | (2,964) |
| Increase in accounts payable | 71,638 |
| Net Cash Provided by Operating Activities | \$ 196,893 |

Notes to Financial Statements For the Year Ended May 31, 2015

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of significant accounting policies of California Pear Advisory Board is presented to assist in understanding the Board's financial statements.

Activities of the Organization

The California Pear Advisory Board (Board) is a nontaxable instrumentality of the State of California Department of Food and Agriculture (Department) Marketing Branch established on March 9, 1992 under Chapter 1, Part 2, Division 21 of the California Food and Agricultural Code. The Board represents producers of all western-type pears produced in California which are marketed in fresh or processed forms. The Board's mission is to aggressively advance the interests of California pear growers. The Board facilitates this by establishing quality control standards, inspection requirements, research and sales promotion and market development. The Board shall consist of up to 12 members to assist in the administration of this program.

Basis of Accounting

The Board is a proprietary fund and operates as an enterprise activity. This fund type applies all applicable pronouncements of the Financial Accounting Standards Board (FASB) issued on or before November 30, 1989 that are not in conflict with applicable Governmental Accounting Standards Board (GASB) pronouncements. An enterprise fund accounts for operations that are financed and operated in a manner similar to private business enterprises, where the intent of the Board of Directors is that the costs of providing services to the industry on a continuing basis be financed or recovered primarily through assessment revenues.

The financial statements of the organization have been prepared on the accrual basis.

Revenues are reported as increases in unrestricted net position unless use of the related asset is limited by third-party restrictions. Expenses are reported as decreases in unrestricted net position.

Fund Balance Disclosure

The Board implemented the provisions of GASB Statement No. 54, Fund Balance Reporting and Governmental Fund Type Definitions (GASBS No. 54) in 2011, as required. The purpose of GASB 54 is to improve the consistency and usefulness of the fund balance information to the financial user. The statement establishes fund balance classifications that comprise a hierarchy based primarily on the extent to which the organization is bound to honor constraints on the specific purpose for which amounts in the funds can be spent.

Proprietary Fund Financial Statements - The Board classifies net position in the proprietary fund financial statements as follows:

Net Investment in Capital Assets includes the organization's capital assets (net of accumulated depreciation) reduced by the outstanding balances of bonds, mortgages, notes, or other borrowings that are attributable to the acquisition, construction, or improvement of those assets.

Restricted Net Position includes assets that have third-party (statutory, bond covenant, or granting agency) limitations on their use. As of May 31, 2015, the organization had no restricted net position.

Unrestricted Net Position includes unrestricted liquid assets.

Cash and Cash Equivalents

For purposes of the statement of cash flows, cash and cash equivalents consist of cash on hand and highly liquid investments with original or remaining maturities of three months or less at the time of purchase.

See accompanying independent accountant's audit report.

Notes to Financial Statements For the Year Ended May 31, 2015

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Receivables

All receivables are recorded at carrying amount and are expected to be realized in cash within a year. Management uses the direct write-off method.

Investments

Investments are stated at fair value.

Concentration of credit risk

The Board has invested in short-term (less than one year) interest bearing accounts. Financial instruments that potentially subject the Board to concentrations of credit risk included cash and cash equivalents and a certificate of deposit. As of May 31, 2015 the California Pear Advisory Board's cash and the certificate of deposit were \$67,677 in excess of the insured limits under the Federal Deposit Insurance Corporation.

Investment risks

Investment securities are exposed to various risks, such as interest rate, market and credit risk. The Board has a formal investment policy that is reviewed periodically.

Fixed Assets

Office furniture and equipment is recorded at cost and depreciated over their estimated useful lives, between 7 and 10 years, using the straight-line method.

Operating and Non-operating Revenues

Operating revenues are those revenues that are generated from ongoing operations. The principal operating revenues are assessments and grants. Operating expenses are those expenses that are essential to the ongoing operations, including the cost of services, administrative expenses and depreciation on fixed assets. All other revenues and expenses are reported as non-operating revenues and expenses.

Current liabilities

Current liabilities include accounts and grants payable. They are obligations whose liquidation is reasonably expected to require the use of existing resources properly classifiable as current assets.

Revenue Recognition

Assessment revenue is recognized in the period collected by intermediary entities (processors or handlers), based on assessment reports filed by these entities. The Department shall verify that proper payment has been made by the processors or handlers for and on behalf of producers. The assessment rate was \$0.19 per 36 pound equivalent carton for the year ended May 31, 2015. Assessment revenue for the year ended May 31, 2015 are based on assessments filed for the marketing year June 1, 2014-May 31, 2015 respectively and is recognized when reports are submitted. This is the point at which such assessments are measurable and available as net current assets. This rate is within the range established by the California Department of Food and Agriculture.

Notes to Financial Statements For the Year Ended May 31, 2015

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Budgetary Data

Each year the Board adopts a budget which provides for its general operations. Budgets are prepared on the accrual basis of accounting.

Use of Estimates

In preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

NOTE 2 - FIXED ASSETS

Fixed assets consists of the following:

| | Balance at 5/31/2014 | Additions | Disj | positions | Balance at 5/31/2015 |
|--------------------------------|--------------------------|---------------|------|-----------|----------------------|
| Office furniture and equipment | \$ 80,323 | \$ | \$ | - | \$ 80,323 |
| Less accumulated depreciaiton | (31,440) | (7,520) | | | (38,960) |
| | \$ 48,883 | \$ (7,520) | \$ | | \$ 41,363 |

NOTE 3 - RESERVES

To provide adequate carryover funds to ensure a smooth and continuous operation of the Board until new crop year assessments are received, it is the Board's policy to maintain a minimum reserve no greater than 20% of the budget. As of May 31, 2015 the Board's reserves were at \$159,515.

NOTE 4 - LINE OF CREDIT

The Food and Agricultural Code provides authorization for the Board to borrow money when necessary. The Board established a \$200,000 line of credit in 1995 and increased the line to \$300,000 in 2006 which is renewed on an annual basis. The line of credit had a \$0.00 balance as of May 31, 2015.

NOTE 5 - RELATED PARTY TRANSACTION

The Board entered into an agreement with Ag Association Management Services, Inc. (AAMSI) for necessary administration, program and support services and office facilities. Chris Zanobini, the executive director of CPAB is also the owner of Ag Association Management Services, Inc. AAMSI shall provide administration and staffing to meet the current Board program needs, including but not limited to promotion and marketing, research, issues management, pesticide advocacy and collection and dissemination of industry statistical information. Travel, lodging and meals for the Board business trips shall be reimbursed to AAMSI according to the Board's established policy. One employee of AAMSI, who is not a registered lobbyist, will be designated by the CGFA Chief Executive to serve as the Board Manager. The Board agrees to pay an administrative services fee of \$325,000 to AAMSI during the period June 1, 2014 through May 31, 2015. As of May 31, 2015 California Pear Advisory Board has \$13,091 in the accounts payable balance due to AAMSI.

Notes to Financial Statements For the Year Ended May 31, 2015

NOTE 6 - REFERENDUM VOTE

The Department of Food and Agriculture of the State of California, acting pursuant to and by virtue of the authority vested in it by the provisions of the California Marketing Act, being Chapter 1 of Part 2, Division 21 of the Food and Agricultural Code shall conduct a referendum of producers of California pears every fifth year to determine if the Marketing Order shall be continued or terminated. The Department conducted the referendum vote of California pear producers during the period of February 6, 2012 through March 6, 2012. The Board has been approved to continue another five years through May 31, 2017. The referendum results are presented below:

| Percentage of producers that submitted valid ballots | 48.84% |
|---|--------|
| Percentage of producers who voted in favor of continuation | 95.24% |
| Percentage of volume represented by producers voting in favor of continuation | 97.35% |

SUPPLEMENTARY INFORMATION

Budgetary Comparison Schedule For the Year Ended May 31, 2015

| | | | ; | 2014 - 2015 | | | | |
|--------------------------|----|-----------|----|-------------|----|---------------------------------|----|-----------------------|
| | | Budget | | Actual | ď | Variance Favorable Infavorable) | | 2013 - 2014 Actual |
| Operating Revenue | | Dudget | | Actual | | mavorable | | Acuai |
| Fresh Pears | \$ | 597,371 | \$ | 593,662 | \$ | (3,709) | \$ | 541,306 |
| Assessment refund | • | | • | (10,025) | • | (10,025) | • | (35,918) |
| Processed - California | | 446,200 | | 403,047 | | (43,153) | | 407,612 |
| Processed - other | | 8,321 | | 7,648 | | (673) | | 13,188 |
| MAP grant | | 469,279 | | 550,947 | | 81,668 | | 558,859 |
| Interest | | 150 | | 445 | | 295 | | 224 |
| Other income | | 5,000 | | 2,382 | | (2,618) | | 20,474 |
| Total Operating Revenue | | 1,526,321 | | 1,548,106 | | 21,785 | | 1,505,745 |
| Operating Expenses | | | | | | | | |
| Administration | | 325,000 | | 325,000 | | | | 325,000 |
| Office supplies | | | | 3,839 | | (3,839) | | 7,339 |
| Insurance | | 6,500 | | 6,531 | | (31) | | 6,422 |
| Interest | | 1,000 | | 1,562 | | (562) | | 100 |
| Depreciation | | | | 7,520 | | (7,520) | | 7,520 |
| Marketing branch | | 17,000 | | 17,789 | | (789) | | 16,012 |
| Travel | | 18,500 | | 21,664 | | (3,164) | | 22,459 |
| Meetings | | 6,000 | | 3,120 | | 2,880 | | 12,961 |
| Audit & compliance | | 12,000 | | | | 12,000 | | 10,400 |
| Industry groups | | 35,000 | | 14,035 | | 20,965 | | 12,590 |
| Website | | 2,000 | | 4,500 | | (2,500) | | 15,647 |
| Research | | 201,895 | | 261,306 | | (59,411) | | 196,912 |
| Contingency | | 20,000 | | | | 20,000 | | |
| Inspection | | | | | | | | 6,999 |
| Industry toolbox | | 171,000 | | 210,775 | | (39,775) | | 153,628 |
| Promotion - fresh export | | 663,279 | | 644,568 | | 18,711 | | 801,669 |
| Trade issues | | | | 7 30 | | (730) | | - |
| Issues management | | 20,000 | | 23,531 | | (3,531) | | 12,500 |
| Suspense | | 5,000 | | 320 | | 4,680 | | 4,651 |

1,546,790

1,316

158,199

159,515

(42,616)

(20,831)

1,612,809

(107,064)

265,263

158,199

1,504,174

22,147

158,199

180,346

Total Operating Expenses

Net Position at Beginning of Period

Net Position at End of Period

Change in Net Assets

Schedule of Expenditures of Federal Awards For the year ended May 31, 2015

| Federal CFDA Number | Grantor Name | Name of Program | _ | Federal enditures |
|---------------------------|------------------------------|-----------------------|-----|----------------------|
| 10.601 | US Department of Agriculture | Market Access Program | _\$ | 550,947 |
| Total Expenditu | res of Federal Awards | | \$ | 550,947 |

Notes to Schedule of Expenditures of Federal Awards For the Year Ended May 31, 2015

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Reporting Entity

The California Pear Advisory Board (Board) Schedule of Expenditures of Federal Awards (Schedule) includes the activity of all federal award programs administered by the organization. The California Pear Advisory Board is organized under Section 58745 of the California Marketing Act, being Chapter 1, Part 2, and Division 21 of the Food and Agricultural Code of the State of California.

Basis of Presentation

The Schedule presents total federal awards expended for each individual program in accordance with OMB Circular A-133. Federal award program titles are reported as presented in the Catalog of Federal Domestic Assistance (CFDA). Federal award programs include expenditures only. The Board did not receive federal non-cash assistance and did not participate in federal insurance or loan programs.

Basis of Accounting

The expenditures for each of the federal financial assistance programs are presented in the Schedule on the accrual basis. This is the same basis the financial statements are presented. All expenditures represent reimbursement for expenses billed by a vendor.

Matching Costs

The grant agreements did not require matching funds.

NOTE 2 – RELATIONSHIP TO FEDERAL FINANCIAL REPORTS

The regulations and guidelines governing the preparation of federal financial reports vary by federal agency and among programs administered by the same agency. Accordingly, the amounts reported in the federal financial reports do not necessarily agree with the amounts reported in the accompanying Schedule which is prepared on the basis explained in Note 1.

OTHER INDEPENDENT ACCOUNTANT'S REPORTS

KEITH C. ROOD, CERTIFIED PUBLIC ACCOUNTANT

Independent Auditor's Report on Internal Control over Financial Reporting and On Compliance and Other matters based on an Audit of Financial Statements Performed in Accordance with Government Auditing Standards

To the Board of Directors of California Pear Advisory Board Sacramento, California

I have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of California Pear Advisory Board (a state local agency), which comprise the statement of net position as of May 31, 2015, and the related statements of revenues, expenses and changes in net position, and cash flows for the year then ended, and the related notes to the financial statements, and have issued my report thereon dated December 4, 2015.

Internal Control over Financial Reporting

In planning and performing my audit of the financial statements, I considered California Pear Advisory Board's internal control over financial reporting (internal control) to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing my opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of California Pear Advisory Board's internal control. Accordingly, I do not express an opinion on the effectiveness of the organization's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A material weakness is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

My consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during my audit I did not identify any deficiencies in internal control that I consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether California Pear Advisory Board's financial statements are free from material misstatement, I performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of my audit, and accordingly, I do not express such an opinion. The results of my tests disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards.

Purpose of this Report

The purpose of this report is solely to describe the scope of my testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the organization's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the organization's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Keith C Pood

KUTLCRAD

Keith C. Rood Certified Public Accountant Sacramento, California

December 4, 2015

KEITH C. ROOD, CERTIFIED PUBLIC ACCOUNTANT

Independent Auditor's Report on Compliance for Each Major Program
And on Internal Control over Compliance Required by OMB Circular A-133

To the Board of Directors of California Pear Advisory Board Sacramento, California

Report on Compliance for Each Major Federal Program

I have audited California Pear Advisory Board's compliance with the types of compliance requirements described in the OMB Circular A-133 Compliance Supplement that could have a direct and material effect on each of California Pear Advisory Board's major federal programs for the year ended May 31, 2015. California Pear Advisory Board's major federal programs are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

Management's Responsibility

Management is responsible for compliance with the requirements of laws, regulations, contracts, and grants applicable to its federal programs.

Auditor's Responsibility

My responsibility is to express an opinion on compliance for each of California Pear Advisory Board's major federal programs based on my audit of the types of compliance requirements referred to above. I conducted my audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in Government Auditing Standards, issued by the Comptroller General of the United States; and OMB Circular A-133, Audits of States, Local Governments, and Non-Profit Organizations. Those standards and OMB Circular A-133 require that I plan and perform the audit to obtain reasonable assurance about whether noncompliance with the types of compliance requirements referred to above that could have a direct and material effect on a major federal program occurred. An audit includes examining, on a test basis, evidence about California Pear Advisory Board's compliance with those requirements and performing such other procedures as I considered necessary in the circumstances.

I believe that my audit provides a reasonable basis for my opinion on compliance for each major federal program. However, my audit does not provide a legal determination of California Pear Advisory Board's compliance.

Opinion on Each Major Federal Program

In my opinion, California Pear Advisory Board complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year end May 31, 2015.

Report on Internal Control over Compliance

Management of California Pear Advisory Board is responsible for establishing and maintaining effective internal control over compliance with the types of compliance requirements referred to above. In planning and performing my audit of compliance, I considered California Pear Advisory Board's internal control over compliance with the types of requirements that could have a direct and material effect on each major federal program to determine the auditing procedures that are appropriate in the circumstances for the purpose of expressing an opinion on compliance for each major federal program and to test and report on internal control over compliance in accordance with OMB Circular A-133, but not for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, I do not express an opinion on the effectiveness of California Pear Advisory Board's internal control over compliance.

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A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A material weakness in internal control over compliance is a deficiency, or combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

My consideration of internal control over compliance was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies. I did not identify any deficiencies in internal control over compliance that I consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

The purpose of this report on internal control over compliance is solely to describe the scope of my testing of internal control over compliance and the results of that testing based on the requirements of OMB Circular A-133. Accordingly, this report is not suitable for any other purpose.

Keth CRAD

Keith C. Rood Certified Public Accountant Sacramento, California

December 4, 2015

SCHEDULE OF FINDINGS AND QUESTIONED COSTS

Section I – Summary of Auditor's Results

| Financial Statements | | |
|--|-------------|--------------------|
| Unqualified auditor's report issued | | |
| Internal control over financial reporting: | | |
| Material weakness identified? | yes | X_no |
| Significant deficiencies identified? | yes | X none reported |
| Noncompliance material to financial statements noted? | yes | X no |
| Federal Awards | | |
| Internal control over major programs: | | |
| Material weakness identified? | yes | X_no |
| Significant deficiencies identified? | yes | X none reported |
| Unqualified auditor's report issued on compliance for major programs | 5 | |
| Any audit findings disclosed that are required to be reported in | | |
| accordance with Section 510(a) of OMB Circular A-133? | yes | <u>X</u> no |
| Identification of major program: | | |
| CFDA | | |
| Number Name of Federal Program | | |
| 10.601 Market Access Program | | |
| Dollar threshold used to distinguish between type A and type B programs: Auditee qualified as low-risk auditee? | yes | \$ 300,000 X no |
| Section II – Financial Statement Findin | gs | |
| | - | |
| None found. | | |
| Section III - Federal Award Findings and Questi | ioned Costs | |
| None found | | |

KEITH C. ROOD, CERTIFIED PUBLIC ACCOUNTANT

INDEPENDENT ACCOUNTANT'S REPORT ON APPLYING AGREED-UPON PROCEDURES

To: Matthew Hemly, Chairman California Pear Advisory Board

I have performed the procedures enumerated below, as specified in the Manual for Performing Agreed Upon Procedures for California Agricultural Marketing Programs, solely to assist the specific parties in evaluating California Pear Advisory Board's compliance with the California Department of Food & Agriculture (CDFA) Accounting Guidelines and General Rules, Effective October 1, 2009With Amendments Effective January 1, 2011, and the Board's internal policies and procedures. Management is responsible for the Board's compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, I make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose.

Agreed Upon Procedures Performed

Review the Board's compliance with the California Department of Food & Agriculture's Accounting Guidelines and General Rules and the program's internal written policies and procedures, for the following accounts and transactions during the year ended May 31, 2015:

- a. Account 5200 Travel
- b. Account 5201 Travel Chris Zanobini
- c. Account 5204 Travel Bob McClain
- d. Employee use of program-owned vehicles
- e. Financial transactions between entities
- f. Contracts

Assess the Board's current internal control structure in relation to the California Department of Food & Agriculture's Accounting Guidelines and General Rules, focusing on the following internal control transaction cycles as defined by the CDFA:

- a. General ledger and bank reconciliation oversight
- b. Safety of property
- c. Cash receipts
- d. Cash disbursements
- e. Documentation for travel, lodging, and meals expenses

I was not engaged to, nor did I conduct an examination, the objective of which would be the expression of an opinion on compliance with the Department's Accounting Guidelines and General Rules and the Board's internal policies and procedures. Accordingly, I do not express such an opinion. Had I performed additional procedures, other matters might have come to my attention that would have been reported to you.

This report is intended solely for the information and use of the California Department of Food and Agriculture, the California Pear Advisory Board and the management of the program and is not intended to be and should not be used by anyone other than these specified parties.

KutheRmo

Keith C. Rood Certified Public Accountant

December 4, 2015

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Details of Procedures Performed

In order to review compliance with California Department of Food & Agriculture's Accounting Guidelines and General Rules and the Board's internal policies and procedures for the period of June 1, 2014 - May 31, 2015:

- a. I selected 1 out of approximately 3 transactions from general ledger Account 5200 Travel for testing.
- I selected 2 out of approximately 5 transactions from general ledger Account 5201 Travel Chris Zanobini for testing.
- c. I selected 2 out of approximately 10 transactions from general ledger Account 5204 Travel Bob McClain for testing.
- d. I determined that there were no program-owned vehicles.
- e. I determined if any inappropriate financial transactions were occurring between California Pear Advisory Board and related entities by:
 - i. Reviewing financial transactions between California Pear Advisory Board and Ag Association Management Services, Inc. to determine whether they met requirements of the contract between the entities. I selected 17 transactions of approximately 25 transactions for testing.
- f. I selected 5 out of approximately 14 contracts for review and testing.

In order to assess California Pear Advisory Board's current internal control structure, I identified key controls of each cycle listed below and as described in the California Department of Food & Agriculture's Accounting Guidelines and General Rules, and compared the key controls to the Board's current internal control procedures. I also performed verification of each key control by selecting a sample item to confirm the process.

- a. General ledger and bank reconciliation oversight
- b. Safety of property
- c. Cash receipts
- d. Cash disbursements
- e. Travel, lodging and meals

Results of Procedures Performed

Transaction Testing

- a. Account 5200 Travel: I noted 1 out of 1 transaction tested included evidence of official expense claim forms, proper authorization and proof of attendance. The transaction tested was for an automobile mileage reimbursement. The mileage reimbursement rate was correctly calculated and was within California Department of Food & Agriculture's Accounting Guidelines and General Rules.
- b. Account 5201 Travel Chris Zanobini: I noted 2 out of 2 transactions tested included evidence of official expense claim forms, were authorized by a Board member when signing the reimbursement check, and had proof of attendance. The 2 transactions had 27 separate invoices with all original receipts attached. Expenses were within California Department of Food & Agriculture's Accounting Guidelines and General Rules.
- c. Account 5204 Travel Bob McClain: I noted that 2 out of 2 transactions tested included evidence of official expense claim forms, proper approvals and proof of attendance. The 2 transactions had 18 separate invoices. 18 of the 18 invoices had original receipts attached. Expenses were within the California Department of Food & Agriculture's Accounting Guidelines and General Rules.
- d. I determined that there are no program-owned vehicles.
- e. Financial transactions between entities: I noted 17 out of the 17 transactions tested were in compliance with the terms of the contract. No findings noted.
- f. Contracts: I noted 5 of the 5 contracts tested were service contracts that had the required terms and were in compliance with California Department of Food & Agriculture's Accounting Guidelines and General Rules.

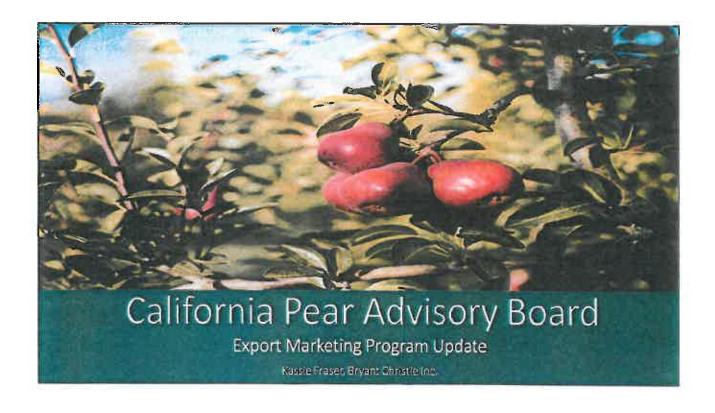
Internal Control Recommendations

- a. General ledger and bank reconciliation oversight: No findings noted.
- b. Safety of property: No findings noted.
- c. Cash receipts: No findings noted.
- d. Cash disbursements: No findings noted.
- e. Documentation for travel, lodging and meals: No findings noted.
- f. Contracts: No findings noted.

Keith C. Rood, CPA

FEIN 68-0206184 875 University Avenue Sacramento, California 95825 Tel (916) 929-4450 Fax (916) 929-7257

keith@cpataxadvice.com www.cpataxadvice.com



- 1) Funding Overview
- 2) 2015 Export Statistics
- 3) Program Review
 - Primary Markets
 - o Canada
 - Mexico
 - Emerging Markets
 - Central America
 - Colombia
 - ∘ India



1

2014/15 MAP Allocation: \$469,279

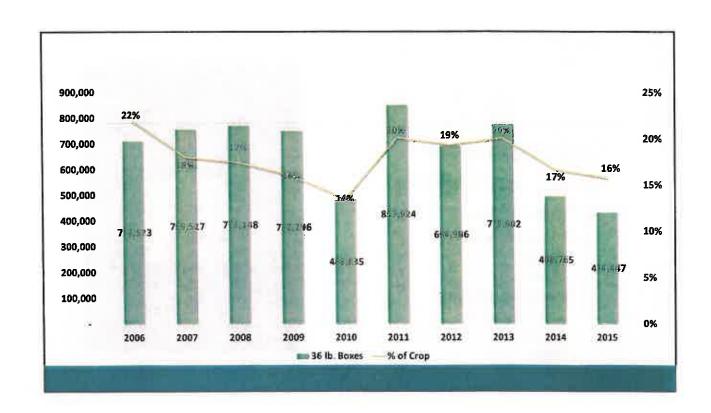
Expenditures rate: 100%

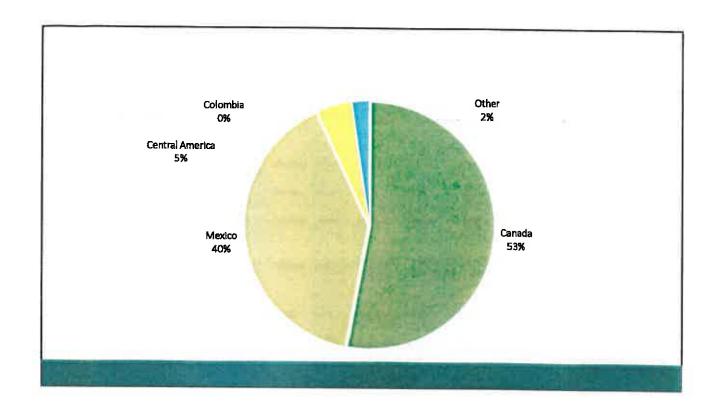
2015/16 MAP Allocation: \$468,842

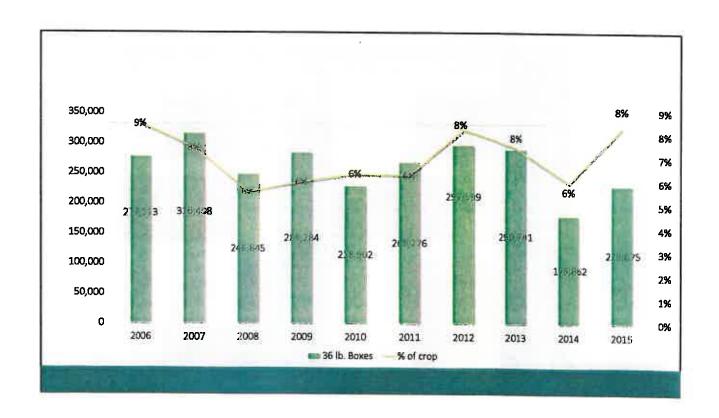
Expenditures to date: \$170,862

| Year | Allocation | % Change |
|-----------|------------|----------|
| 2014/2015 | \$469,279 | 29% |
| 2015/2016 | \$468,842 | 0% |
| 2016/2017 | \$528,823 | 13% |

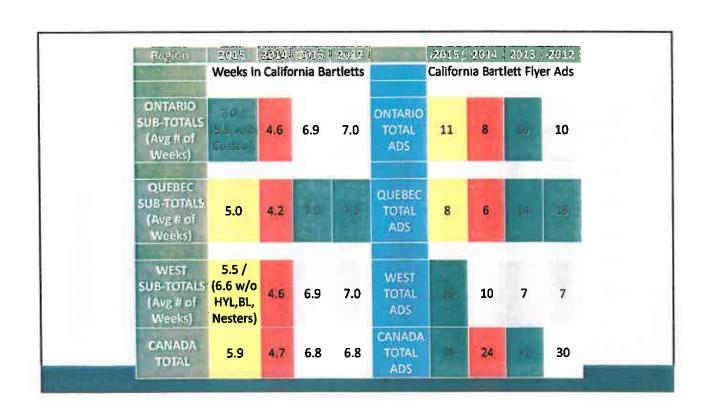








| 2014 | Bartlett & Sta | rkcrimson G | iolden Bosc & Bosc | II Osh | TOTALS | |
|-------------|----------------|-------------|-----------------------|------------|-----------|-------------------------|
| | Sunsprite & C | Other Reds | & Bosc | ui Otners | IUIALS | |
| DESTINATION | | | | | | Canada as a % of TOTAL: |
| | | | | | | Green: 6% |
| Domestic | 2,037,812 | 85,146 | 356,106 | 30,815 | 2,509,879 | • Red: 9% |
| | | | | | | • Gold: 5% |
| Canada | 151,515 | 8,855 | 18,901 | 1,609 | 180,880 | • Total: 6% |
| TOTALS | 2,484,529 | 102,143 | 397,062 | 34,697 | 3,018,431 | |
| | | | | | | Canada as a % of TOTAL: |
| 2015 | | | | | | • Green: 9% |
| | Bartlett & St | tarkcrimson | Golden Bosc | Ali Others | TOTALS | • Red: 7% |
| | Sunsprite & | Other Reds | & Bosc | | | • Gold: 6% |
| DESTINATION | | | | | | • Total: 8% |
| Domestic | 1,699,629 | 81,287 | 430,673 | 30,249 | 2,241,838 | |
| Canada | 180,267 | 7,034 | 32,507 | 1,004 | 220,812 | |





OVERWAITEA: Save-On Foods, BC/AB: 100 demo days July 31 & Aug. 1 SOBEYS ONTARIO: 50 demo days July 31 – August 6

LOBLAW COMPANIES: Superstores West & ON: 90 demos days Aug. 15 & 16

- 200% lift demo week vs. pre-demo week on Bartletts
- 400% lift demo week vs. pre-demo week on Reds
- 70% lift demo week vs. pre-demo week on Bosc
- Combined \$60K in Calif. pear sales; 30,000 shoppers sampled
- \$70K cost to run the program; \$0 MAP used
- Cost to CPAB industry: \$5,000



E-BLAST — GROCERY BUSINESS MAGAZINE

- Proven effective means of communicating with all key decisionmakers in Canada
- A rallying cry that, when combined with industry/shipper communications and my own personalised contacts, contributed heavily to earlier start to the California deal in Canada this season



LOBLAW COMPANIES

- All new procurement and category management teams for CY2015
- All good intentions upon shipper/in-country rep sell-ins, but when all was said and done, they just followed the blueprint left behind by the predecessors
- To their credit, cleaned up on and got out of Arg. Bartlett deal early
- We'll approach 2nd flight through the cycle in CY2016 with increased optimism

SOBEYS CANADA:

- Internal restructuring, particularly in the west, throughout CY2015 resulted in a decrease in the number of promotional opportunities presented and executed
- Ontario to become 'centre-of-the-universe' for shippers in CY2016 where centralisation of procurement and promotional offerings will likely occur

WALMART CANADA

- By the time our deal got started, CM was on his way out of the buying office and to another role (probably buying sofas)
- No one there to run promotional programs presented back in the spring
- No new CM named as of Dec. 1

COSTCO CANADA

- New buyer named just prior to start of season
- Strong support with lots of promises early but failed in communicating once the fruit started shipping
- 2nd flight through the cycle in CY2016 will be smoother

Happens once: bad

on them



CPMA IN VANCOUVER IN 2014 WAS A BUST;





Montreal in 2015 was expected to draw a bigger crowd but didn't, attendance on the show floor and at the booth was worse

Happens twice: bad on us

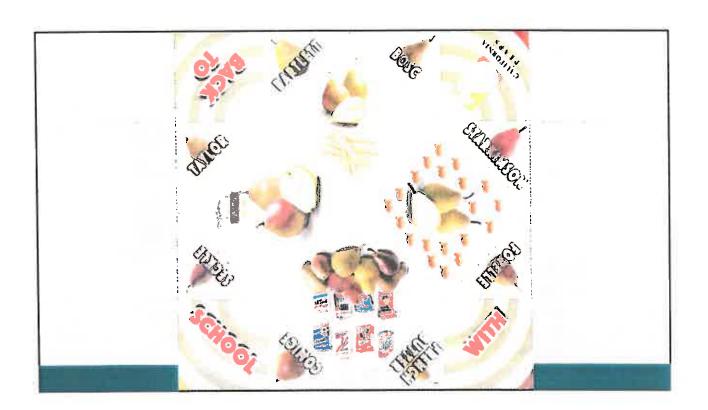
attps://www.routers.com/watchiv=WIHONPN rsmE#

FOR THE FIRST TIME IN 20+ YEARS, NO BOOTH SPACE BOOKED FOR CALGARY 2016

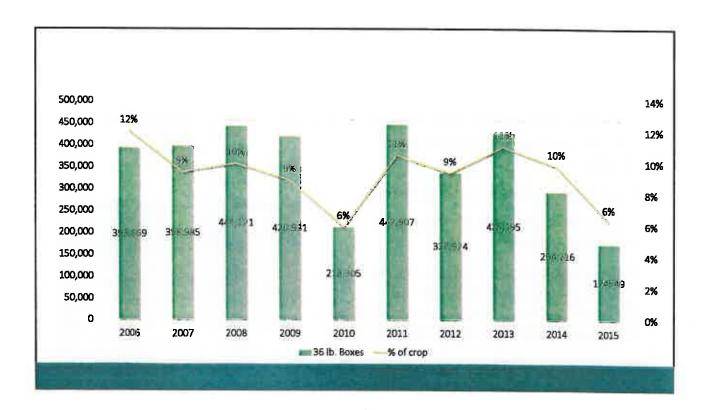


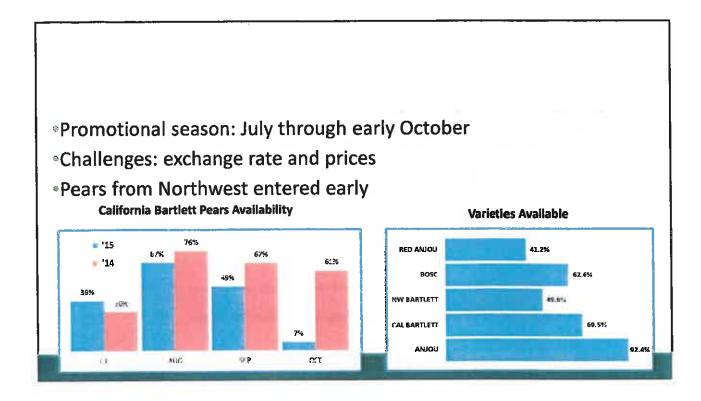
- Call from Lyse McClelland at CPMA last week:
 - "We've had many exhibitor complaints about poor attendance at the last few shows and we are re-evaluating what we need to do to make the show attractive and productive once again to our members."

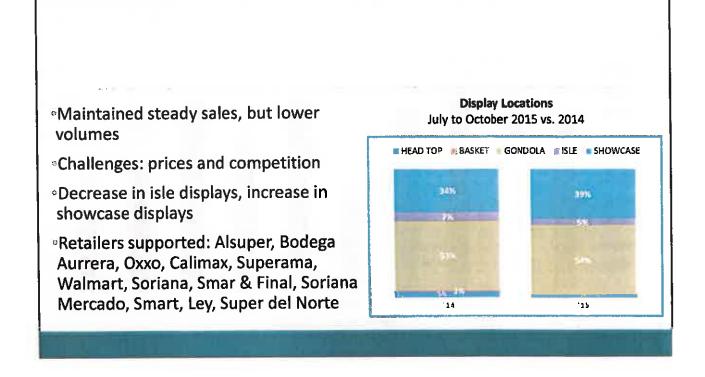
- Jan. '16:
 - Dialogue with major shippers to Canada to select most important Canadian trade to their business and discuss targeted promotional strategies
- Feb. '16:
 - Initiate hands-on visits and promotional planning with all targeted Canadian trade, coordinated through, and potentially executed with shipper participation
- April through June '16:
 - Craft and deliver customised Promotional Agreements as negotiated with the trade, with crop/harvest projections; offshore and NW holdings
 - Work with graphics, printing on 'Demo Kit' and other required collateral materials
 - Fortune Tellers...

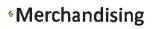


- July '16:
 - · Craft and issue "they're coming" and "they're here" e-blasts for Grocery Business magazine to announce new crop
- July through end-of-season '16:
 - New initiative: request for weekly shipment reports from all major Canadian shippers to all major Canadian receivers
 - Analyse and utilise this data to approach retailers with 'spot promotions' when and where I see opportunities (increasing orders of existing skus; adding varietals where there is interest; gauging end-of-season scale-down of orders to delay transition to NW; EDLPs; ISFs; in-store rep merchandising support)
- April through June:
 - Craft and deliver customised Promotional Agreements as negotiated with the trade, with crop/harvest projections;
 offshore and NW holdings
 - Work with graphics, printing on 'Demo Kit' and other required collateral materials

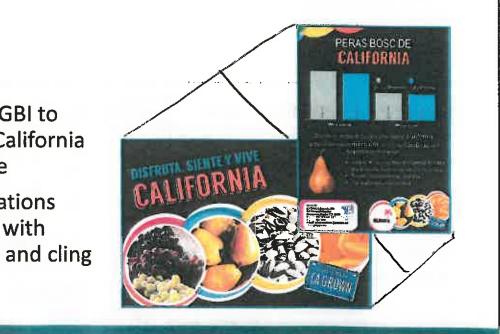








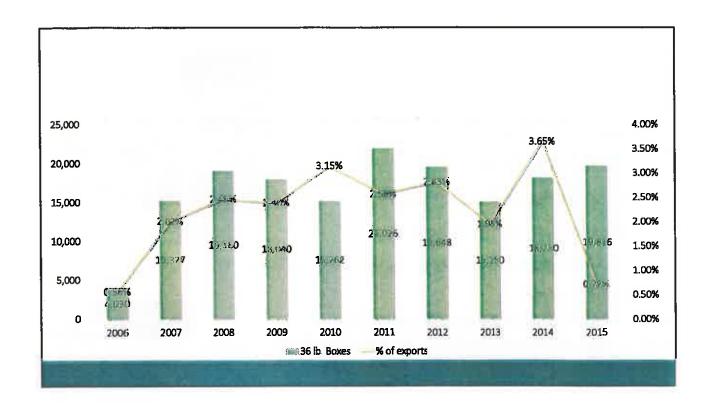
- *Technical seminars
- E-newsletters (4 distributed)
- Wholesale market promotions
- In-store promotions and cooking workshops
- *Trade shows:
 - ANTAD in Guadalajara (March 2016)
 - Expo Chedraui in Veracruz (October 2015)

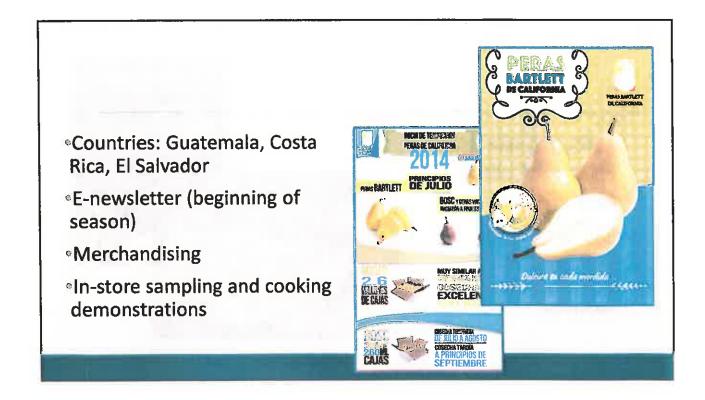


\$200,000 GBI to promote California agriculture

 Public relations campaign with pistachios and cling peaches







- Increase in-store sampling and cooking workshops
- *Initiate in-store technical training to retail staff
- **2016 Trade Mission**
 - * Early in season (June)
 - Multiple shippers



- «Cities: Bogota, Cali, Medellin
- Contracted with in-country representation
- Trade communications
- In-store sampling at Cencosud, Jumbo, Surtifruver
- Cooking demonstration



•\$260,000 GBI focusing on all US

agriculture

17 program participants

- *Activities:
 - Public relations
 - Website
 - Smartphone application
 - Television channel





- Promotions conducted at Metro Cash& Carry
- ^eCities reached: Delhi, Mumbai, Bangalore, Hyderabad
- One billion population with emerging middle class













December 9, 2015



CPAB Goals

Create a program to promote California pears to key audiences that;

- Is Affordable;
- Is Supportable;
- Shippers can coordinate with.



Objective:

Create consumer demand for locally grown pears.

Target:

Sacramento-area consumers, retailers, and restaurants.

Strategy:

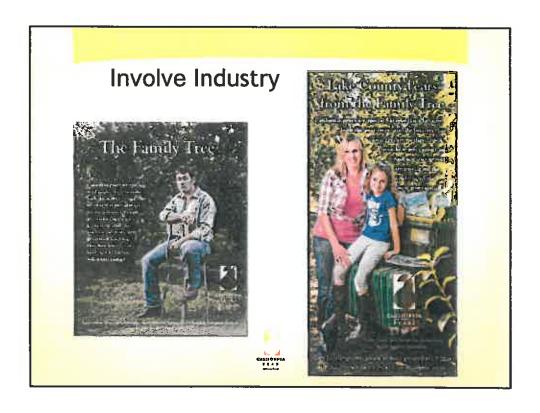
Share information about California pears and pear farmers that generates interest in locally-grown pears.



Tactics

- Engage consumers through social media.
- · Continue to grow in Farm-to-Fork program.
- Seek retailer support.
- · Reinvent communications tools.
- Expand beyond Sacramento.
- Involve industry.







Website

- Marketing Resources Previously "toolbox"
- · Industry includes password protected reports
- Research
- Retail & Foodservice
- International (in progress)
- Grower Profiles (more to come)
- Recipes
- Sustainability
- Fruit Facts
- Farm-to-Fork Blog
- E-Newsletter Signup

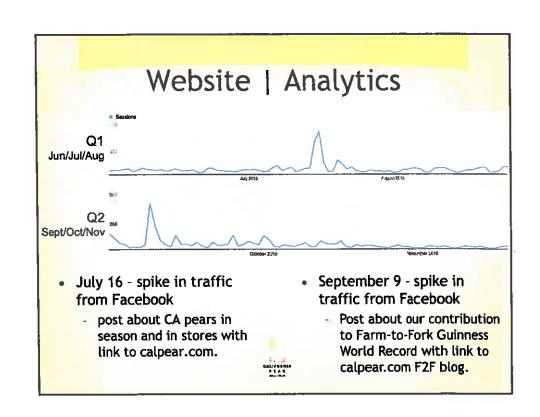












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|-------------------|------------|-------------|-----------------------------|
| | K _ | | ye ferio |
| Total visitors | 3,153 | 2,555 | 5,708 |
| Avg. vistors/day | 33 | 28 | 31 |
| Avg. pages viewed | 3.3 | 2.51 | 2.95 |
| Avg. time on site | 3:07 | 2:11 | 2:43 |
| | | | New Visitor Returning Visit |
| | | CASTO DEPTA | |

Website | Analytics Top visited pages June - November Website | Availability Homepage 4,752 Pear Box Giveaway (F2F blog post) 1,328 E-newsletter sign-up 1,027 Christopher Chan (Grower Profile) 945 Artisan Farmers 749 Fruit Varieties & Availability 699 Recipes 674 Farm-to-Fork Blog 664 Selecting Fruit 530

Social Media Outreach

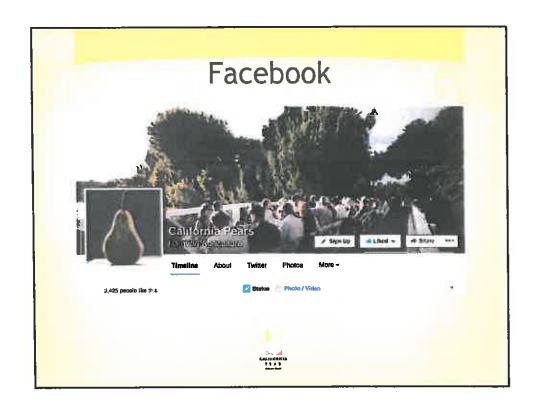


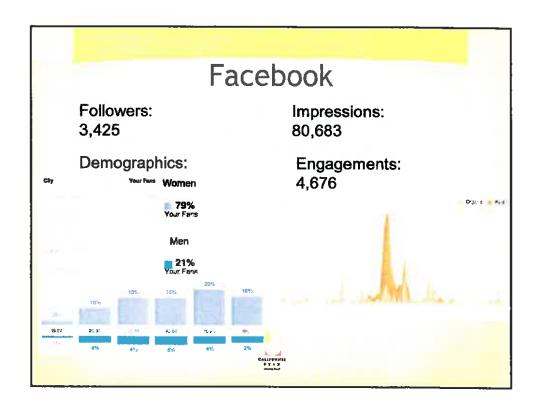


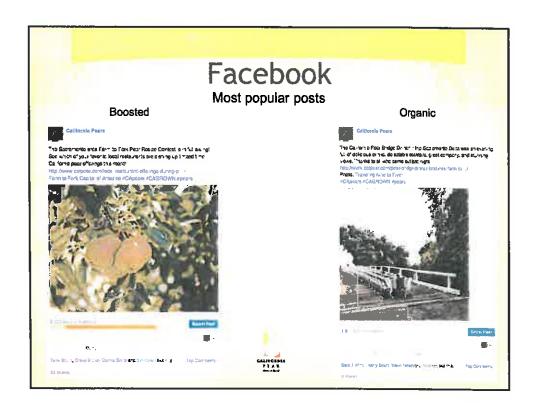




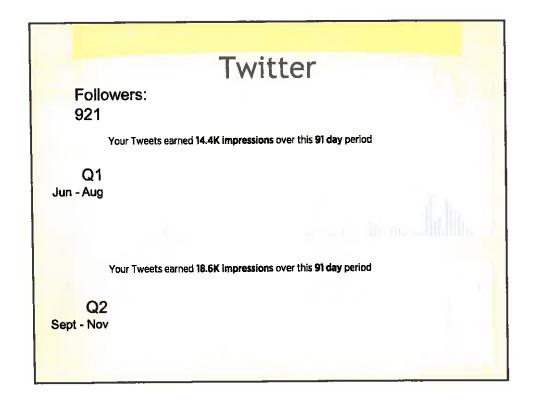
- Development of social media properties
 - Branding and messaging
 - Social campaign initiatives/targeting
- How they are evolving
 - Growth
 - Engagement



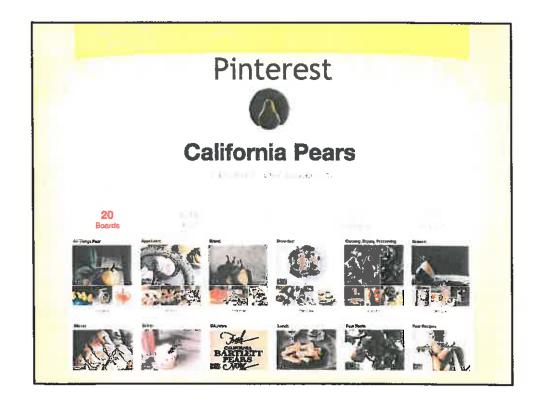












Consumer E-newsletter



- 10 newsletters sent
- 805 subscribers
- Sign-up sources:
 - Sign-up tab on website
 - Pear box giveaway
 - CAGROWN partnership



Contests | Pear Box Giveaway

- Pear Box Giveaway
- E-newsletter subscribers
- 1 winner per week
- Objective: build e-newsletter subscriber list







Contests | Photo Contest

#LocalPearLove photo contestShow your love of CA pears

 Objective: partner with retail chains, get consumers into stores to buy local pears

 Prize: Tickets to Tower Bridge Dinner



Holly

Contests | Pear Recipe Contest

- •Small budget, big return
- Recipe database expansion
- •CA pears featured at local restaurants during height of season
- •Participating Farm-to-Fork restaurants:
 - Dawson's Steakhouse
 - Fat's Asian Bistro
 - High Steaks
 - Hook and Ladder
 - Ten 22



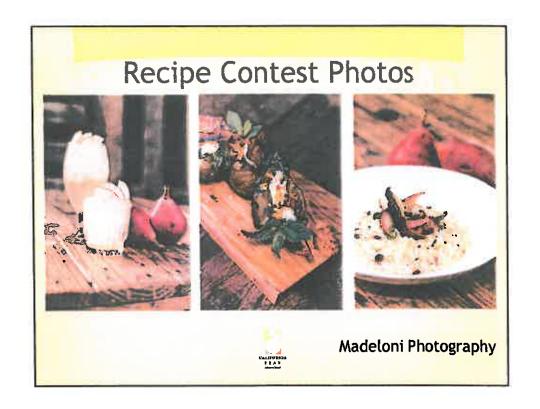
#LocalPea

- Thunder Valley Resort-Café
- Taste Restaurant
- Volcano Union Inn
- Wood'ys Grill & Bar

CALIFORNI P E A E

13





Farm-to-Fork Kickoff

- •Farm-to-Fork Stakeholder Meeting Reception
- •June 15
- Hemly Estate



Doug & Carby Hemly 11275 State Highway 160 Courtland, CA 95615

Approduced confidences

Proxice KSI P to be Corruption con-

CALIPORNIA

Guinness World Record

Largest Fresh Food Donation in 24 Hours

• Facilitated by:

Farm-to-Fork

Donated to:

Sacramento Food Bank

CPAB contributed:

200 pounds of pears



CALIFORNI FFAT Merital

15

California Pear Bridge Dinner

- September 27
- Dead Horse Island Bridge
- Giusti's, Bogle, Sudwerk, Dawson's/Hyatt Regency, Hot Italian, Golden State Fruit
- Proceeds donated to Lake County Fire Relief Fund (\$2,100)
- Benefits
 - Any time the industry comes together creates a sense of unity and a strong voice within the community



ALIFORNIA

F2F Tower Bridge Dinner Gala

- •September 27th
- •1 table / 8 tickets
- •2 tickets: Owners of General Produce (recipe contest partner)
- •2 tickets: SaveMart Produce Buyer and Category Manager (retail partner)
- •2 tickets: #LocalPearLove winner
- •2 tickets: Brett & Meredith Baker (participation in #LocalPearLove)





Retail | Tie-In





Local Retail Promotions - Mixed Results

- Pre-Season Meetings with Savemart, Raley's, and General Produce
- · No meetings could be arranged with Nugget, or Bay Area Chains
- •Raley's and Savemart kept pears in stores into October.
- Early Sept: Savemart included Bartlett & Bosc pears in ad/sales contest.
 - Top 5 sales increases:
 - Elk Grove #605 (13%)
 - Fresno #65 (22.3%)
 - Folsom #602 (24%)
 - Santa Clara #208 (33%)
 - Pacific Grove (37.9%)

in conjuction with Ok Grown

Retail | Social Media

- Social Media campaign proposed, unable to execute prior to season's end.
- Social Media contacts made at Savemart and Raley's for partnerships in the coming year.



Savor the Central Coast

• September 26-27 Santa Margarita

• 3,000 attendees

Handed out whole Bartlett pears,
 Pear Feta Endive Bites, and recipe cards with pear facts to visitors

 Ramped up pear box giveaway from weekly to hourly to increase enewsletter subscribers

Setting the Sustainable Table

- Partners:
 - CA Wine Institute
 - CA Cut Flower Commission
- Presented material:
 - CA pear farming history
 - Sustainability
 - How to tell when ripe
 - Ways to incorporate in table settings



P 2 4 7

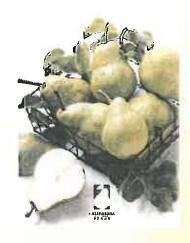
Sponsorship

- Supported / Sponsored
- ✓ Courtland Pear Fair
- ✓ Kelseyville Pear Festival
- Joeal Meronal Breast Cancer Research Fund
- ✓ Continued support of the breast cancer research fund (\$10k)
- ✓ Ended up in their October catalog
- ✓ Provides opportunity to our retailers
- ✓ Our primary cause-based marketing activity



Costco

 California Pears photo ran in September magazine



19



Finishing in 2016

- Social Media strategy for off-season
 - Scaling back
 - Less frequent posting
 - Less promotion of purchasing pears
 - More fact-based and website traffic-driving content
 - Grower profiles
 - Currently, 3 on calpear.com
 - Chuck Baker
 - Topher Chan
 - Pam Ivicevich
 - Volunteers?



Planning for 2016 Season

- Focus on Farm-to-Fork type activities for Lake/Mendocino county.
 - We need a planning Committee!!!!!
 - Farm Dinner?
- More retail support?
- School foodservice Farm to Fork opportunity?
- Social media promotions aimed at sales increases.
 - Work to establish relationship with social media at Raleys, Savemart, others
- DPR Grant on farming near schools



Great opportunity for 2016

- International Food Blogger Conference
 - Sacramento Hyatt
 - July 29 31
 - 'Excursion' Sponsor
 - 50 food bloggers
 - Tour Endive Farm at Rio Vista
 - Tour of Pear Orchard harvesting
 - Lunch



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Sacramento City Unified faces criticism for buying Chinese canned fruit

HIGHLIGHTS

Rep. John Garamendi 'angry' about district bypassing Buy American provisions

Distributor says school district chose cheaper imports over domestic fruit

School district says it erred, has stopped future deliveries from China



Jacob Anderson, 7, eats lunch at Oakridge Elementary School on Sept. 29, 2015. The Sacramento City Unified School District bought tens of thousands of dollars in canned peaches, pears and applesauce from China, defying a federal guideline that asks U.S. schools to serve domestic food and running counter to the district's embrace of the local farm-to-fork movement. Autumn Payne – apayne@sacbee.com

BY LORETTA KALB ikalb@sacbee.com

The Sacramento City Unified School District bought tens of thousands of dollars in canned peaches, pears and applesauce from China, defying a federal guideline that asks U.S. schools to serve domestic food and running counter to the district's embrace of the local farm-to-fork movement.

The large purchase drew criticism this month from the California Canning Peach Association and Rep. John Garamendi, D-Walnut Grove, whose Northern California congressional district includes 40 percent of California's peach growers.

It also caught the attention of the U.S. Department of Agriculture, which said it will work with the district "to ensure that taxpayer dollars are being used to purchase American products" in accordance with the Buy American provision of the National School Lunch Act. The act requires school districts to buy

domestically grown and processed foods unless such items are not available domestically or cost significantly more than foreign supplies.

"My district is the center of the peach country. When I found out about it, I was angry," Garamendi said. "I jumped all over it. I said, 'How can this be? How can the Sacramento school district do such a thing?'"

He added that "Sacramento has had this very strong farm-to-fork program, and one of our biggest purchasers of produce is off buying Chinese peaches."

Last week, Garamendi sent a two-page letter to the district's nutrition services director questioning the foreign purchases with "four canned peach processing facilities within a two-hour drive of Sacramento." He said China does not take the same care for the environment, worker safety or product quality as the peach industry in California.

Sacramento City Unified spokesman Gabe Ross said in an interview last week that the purchase was a "mistake" and that the district halted future deliveries of canned foods from China.

Ross said the district is confident in the safety of the canned fruit. But, he said, the purchase was "inconsistent with our priorities and our goal to buy local products in the Sacramento region and California. We've got a great track record in the region with locally sourced foods."

Though the district will seek a new fruit contract, it plans to serve students the remainder of the Chinese fruit it has stored in its warehouse.

District records show that trustees authorized the contract with distributor Gold Star Foods of Ontario as a consent item at their Aug. 6 public meeting. As a consent item, there was no discussion or staff presentation.

Ross said the issue came to light in early November when nutrition staff at one school saw the fruit was from China. He said the district immediately looked at its options to stop future orders.

A letter from the peach association protesting the imported fruit came the same week. District board members were notified last week, Ross said.

SACRAMENTO HAS HAD THIS VERY STRONG FARM-TO-FORK PROGRAM, AND ONE OF OUR BIGGEST PURCHASERS OF PRODUCE IS OFF BUYING CHINESE PEACHES.

Rep. John Garamendi, D-Walnut Grove

Ross noted that the district's request to contractors specified that the fruits would be produced domestically. But by the end, the deal morphed into one for canned fruits from China. Gold Star Foods won a contract worth more than \$300,000 to provide a range of fruits and one vegetable for the 2015-16 school year. Most of the cost was for the peaches, pears and applesauce.

Sean Leer, chief executive officer for Gold Star, said Wednesday that the Sacramento contract was the first time the distribution company had submitted a bid to import products from China that are available domestically. He said the district specifically chose imported fruit products.

The company's bid outlined prices for each source, domestic and foreign. He said Gold Star sought to educate the district on the higher costs of locally grown produce.

"The lowest price usually wins the award," said Leer, whose company describes itself as the nation's leading nutritional food distributor to K-12 schools, with operations in California, Arizona and Nevada.

This time, Leer said, Gold Star won its first-ever Sacramento City Unified School District contract. In selecting Gold Star, the district specified that it wanted the less expensive peaches, pears and applesauce from China.

Ross said an individual in Sacramento City Unified's purchasing department made the decision. He said administrators are looking to add checks and balances to purchasing decisions.

Leer said he was surprised. "We would have hoped that they bought the domestic product."

According to prices in the Gold Star bid, the district agreed to pay \$110,058 for 3,900 cases of diced peaches in extra light syrup for the school year. The California-grown product, in contrast, would have cost \$152,763 for the same volume, about 39 percent more expensive.

The 500 cases of sliced Bartlett pears from China cost \$13,000 compared to the \$19,300 bid for the California product. And 2,700 cases of applesauce cost \$52,191 from China instead of \$62,856 from Washington state.

It was new ground for Gold Star, which is preparing to expand its operation to Dixon and UC Davis. The Sacramento experience aside, Leer said, "I will tell you emphatically, we're a supporter of not only local sourcing but of California agriculture."

Last week, the district said it had halted outstanding orders for the products from China. By then, the district had ordered 728 cases of canned peaches, 952 cases of pears and 896 cases of applesauce.

"It's not a question of whether (the purchase) is legal," Ross said.
"It certainly was. We're confident of the safety. We're not in the business of ordering or distributing food where we have any concerns about safety. There have been no recalls."

Imported foods are subject to FDA inspection at U.S. ports of entry and are supposed to meet the same standards as food produced in the U.S., said Linda Harris, a food safety microbiologist at UC Davis.

Bob Bauer, president of the Association of Food Industries, the nation's largest representative of food importers, said the FDA can halt imports if it detects a problem through a spot check.

Sacramento County Supervisor Patrick Kennedy said he viewed the purchasing decision as a mistake. But, he said, the district has made big strides since 2010 when it launched the health foods task force, of which he was the first chairman when he was a trustee. Since then, he said, the district tripled its budget for fruits and vegetables, bringing fresh produce from within 150 miles for 43,000 students. Today, salad bars are in every campus. More schools have gardens. And the curriculum includes healthy foods education.

Rich Hudgins, chief executive officer of the California Canning Peach Association in Sacramento, said the Sacramento district may not have violated the Buy American law, but it violated the spirit. He said the federal government does not monitor purchases that supplement foods delivered directly from the USDA.

"It's becoming the 55 mph speed limit," he said. "It's on the books. But there's no active enforcement."

Garamendi said he plans to ask all California districts for the source of their canned fruit. He wondered if others are ignoring federal guidelines.

"If they are, they should reconsider what they are doing," he said.

Leticia Garcia, the mother of two first-graders at Phoebe Hearst Elementary School in East Sacramento, said her children are accustomed to bringing their lunches, though the cafeteria menu items sound incredibly good to her.

Still, she said, a district in the heart of farm-to-fork country "can't be importing their fruit."

"The moment we go to out to import our food," she said, "we sort of break down that investment with our kids."

Loretta Kalb: 916-321-1073, @LorettaSacBee

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The Cast of 'The Rifleman': Life after North Fork

COMMENTS

Sign In Using The Social Network of Your Choice to Comment

To learn more about comments, please see the Comments FAQ.

We thank you for respecting the community's complete guidelines.

6 Comments

Mark M Markham

We spent \$100s million in China on defective steel for the Bay Bridge and Garamendi is angry because the schools saved a couple \$1000 on fruit. Get your priorities straight!

Reply 0 0

Nancie Carter

Wow, the Feds make trade agreements, send tons of our products to China and then they don't want us to take advantage of lower costs to buy the product back? Is that what this article is stating? Our butter costs are high because the Feds sold our excess stores to other countries. Butter went from \$8.50 for four pounds to \$12.99 for the same four pounds. I think we are on a very slippery slope.

Reply 0 0

八字

Dawn Wolfson

Garamendi opposes the TPP

Reply 0 0



John Krobar

Those deadbeats are getting free food and they still complain?

Reply 2 1



Dawn Wolfson

Are the "deadbeats" who are eating the food the ones who are complaining?

Reply 0 0



Joe Clinton

We demand you buy the higher priced domestic product!!...oh ya almost forgot...we also demand you stay within the budget!!

Reply

0

For adults with type 2 diabetes, in addition to diet and exercise



tere entre

How Important is Physical... 🖒





How Important Is Physical Education? [Watch Now]

Childhood obesity has more than doubled over the past 30 years in America. Amber Plummer started "Girls on the Go" to

teach her P.E. students how...
By CA Lottery

Prescribing Information Madication Guide

Do not take FARXIGA™ (dapagilifizar) if you are allergic to dapagilification any of the injection is in FARXIGA. Symptoms of a serious allergic reaction to FARXIGA my include: skin rash, related red patches on your skin (hives), availing of the face, lips, longue, and throat that may cause difficulty in breathing or November XX, 2015

The Honorable Tom Vilsack Secretary U.S. Department of Agriculture 1400 Independence Ave, SW Washington, DC 20250

Re: Enforcement of Buy American Provision

Dear Secretary Vilsack:

The undersigned organizations write in strong support of the Richard B. Russell National School Lunch Act's (NSLA) Buy American provision and encourage strengthening enforcement of this important requirement. This provision greatly benefits the American agricultural economy and ensures the quality of the food our Nation's children are receiving in school.

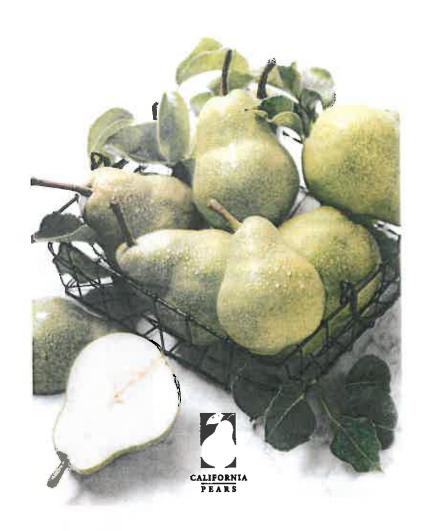
Under Section 104(d) of the William F. Goodling Child Nutrition Reauthorization Act of1998, schools and institutions that participate in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) are required to purchase domestically grown and processed foods to the maximum extent practicable. To be considered a domestic product the food must be produced and processed in the U.S. with over 51 percent of the final processed product consisting of domestic agricultural commodities. This provision applies to all funds in the food service account and is not limited to federal reimbursements.

Our organizations are deeply concerned that the Buy America Act requirements of the National School Lunch Act are not being adequately monitored and enforced. Our concerns were amplified with the Sacramento City Unified School District's recent acknowledgement that they have been purchasing canned peaches, pears and applesauce from China. Since there is currently no transparency regarding school purchases of imported products, we must assume there are many other districts throughout the country purchasing imported food products.

Given the importance of the Buy American provision, we would like to see the enforcement of this requirement become a priority for USDA. We encourage USDA to consider monitoring the procurement specifications and contractor performance. This increased accountability and enforcement will enhance compliance with the Buy America provision and ensure scenarios like the recent one in the Sacramento City Unified School District do not continue to occur.

We appreciate the Department's consideration and look forward to working with you on this pressing issue.

Sincerely,



Here is your personal update



VARKETREPOR



For updated prices and availability contact GENERAL PRODUCE 916.441.6431

E-Mail: solutions@generalproduce.com



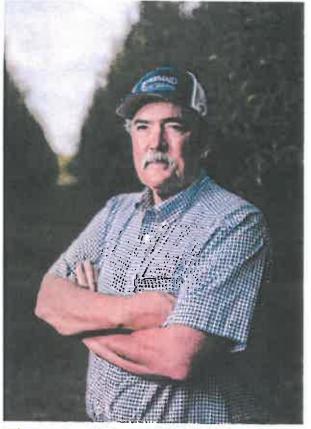
CHUCK BAKER is the fifth generation of his farming family to grow pears along the riverbanks of Sacramento's Delta pear district. His great, great, great grandparents purchased a piece of Delta property in 1872 for \$50. This is the same spot where Chuck, and his wife, Joy, still live and farm. His son and two grand-daughters (the 7th generation of Bakers) live just down the road. All are surrounded by a working commercial pear orchard that's over 140 years old.

Chuck still farms the original 30-acre orchard plus another 600 acres of pears for other landowners throughout the Delta. Sadly, there are far fewer acres of pears today than there were just a few years ago.

The only way pear farmers have survived is through improved production methods that have allowed them to reduce their use of fertilizers, water and, in particular, pesticides.

"We have to take better care of our trees than we used to," he said. "Pear volume tended to be cyclical with big crops coming only every other year. Now, we stay around after harvest and make sure the trees and soils are replenished with nutrients and water. This really helps to produce a good volume of fruit every year."

To say that local pear farmers lovingly care for their trees is no exaggeration. They have to. For them, sustainability is not just a trend—it's the way they farm their land, and a way of life. River pears would not have lasted this long without the care & attention they've received through five generations of farmers like Chuck Baker.



When you eat a Colffornia go at you can thatal: Church Balter

We do!













We Solve Your Produce Needs.

Volume 33, Week 32

Monday, August 10, 2015

LOCAL PERENNIALS

Sacramento is lucky enough to be located just next door to many small pear farms. Artisan farmers have been producing sustainable and locally-grown pears in the surrounding regions for multiple generations.



The proverbial cheese plate (blue, goat, feta, gorgonzola and mascarpone) for starters is a good place to dabble.

Bring in the greens like arugula, dandelions, or California endive for contrasting flavors.

Honey or maple syrup could make an appearance.

Nearly all pears from California are grown in communities near Sacramento. Each year, starting in early July, pear harvests begin from the **Sacramento River Delta** growing area and then move up to neighboring **Lake** and **Mendocino counties** later in the month. Quick to follow are **mountain pears** which are harvested in the foothill growing areas of El Dorado county.

Locally grown **Bartlett pears** are plentiful during the late summer and early fall. **Bosc, comice, red** and others contribute to the varietal offerings, but those delectable **Bartletts** are the quintessential darlings that mark a shift in the calendar.

A true perennial fruit, California **Bartlett's** get sandwiched in between the *jeweled-toned* summer **plums**, **peaches** and **nectarines**) and the autumn favorites of **pomegranates**, **figs** and **persimmons**.

The door is open to *elevate the plate* with **culinary creations** using pears. Out of hand, a ripe pear adds to any lunch or snack plate. There is so much more to explore in the scrumptious realm of pears.

Partners well-suited for marriage with pears are most nuts; **pistachios**, **walnuts** and **almonds**.

Ideally, other *available* local ingredients will contribute to the pear masterpiece. When we follow the seasonal code of availability, natural pairings occur with what is at hand.

The California Pear Advisory Board supports the work of Sacramento's Farm-to-Fork program to celebrate farmers, chefs and the culinary community that makes our region the Farm-to-Fork Capital of America.

Duly noted is a **chef recipe contest** sponsored by the **CPA Board**. Several Sacramento-based chefs have submitted original dishes that will be documented through photographs and text in August. Once tasted, judged and finally awarded, the winning recipes will be shared on the **CPAB** web-site.

Company worthy **pear dishes** make **salads**, **snacks main courses** and **desserts** a reflection of what's currently great in our region.

One step ahead of the northwest season, California grown pears are where it's at!

matters.

Cilantro Update— This herb is in a severe demand exceeds supply situation. With the fiasco in Puebla-Central Mexico, coupled with harvesting gaps, supplies are not meeting strong demand. The Baja region of Mexico cannot supply enough product for the marketplace and domestically,



harvesting is moderate to light. The shortage of product will continue for two weeks minimum. As shippers harvest ahead of schedule to meet demand, expect bunch sizes to become smaller.

Broccoli, Cauliflower & Celery: Broccoli is steady. Although the temperatures have been high in the growing regions, the quality is good, overall. Expect cauliflower demand to be light for the rest of the week. There are still good offers on nine counts if needed. The quality overall is good with this commodity. The Santa Maria region as well as Salinas has good production. This market is expected to get stronger by the middle of next week. Celery continues to gain strength. The Salinas Valley has lighter supplies compared to past weeks.

Lettuces: Iceberg markets are quite active this week with all suppliers. Yields are down due to warm temperatures. Growers are passing on certain acreage due to internal burn. Puffiness and insect damage are also issues with this commodity. The heat in all the growing regions have been strong. Night time temperatures continue to be in the mid to high 50's. Markets will climb daily. Leaf item yields are also being affected. Fringe burn, insects, dehydration and internal burn will be seen upon arrival. Tough time for lettuces in this current cycle.



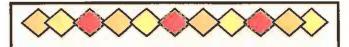
Mixed Vegetables: Excellent kale supplies are available. Expect strong quality and availability throughout this week as well as next in all the growing regions. Italian and yellow

squash are steady/higher. Recent weather and transitions has impacted production. Current demand exceeds market supply. Quality varies throughout available lots. Western bell peppers are exhibiting some quality issues, sun scald, blemishing, and discoloration. This is industry wide in the west. Weather cooperating we should see quality improving in a couple of weeks.

Onions & Potatoes: Yellow Onion pricing has softened slightly out of California and New Mexico. This is mainly due to Washington and Idaho slowly adding product to the market place. Demand is good on red onions which has this market steady at higher levels. This will weaken in the next couple of weeks as the Pacific Northwest gets going. Quality is good.

New Crop russet harvest are underway in Idaho, Washington, Colorado, Nebraska and Wisconsin. Idaho is down to handful of shippers with storage Burbank potatoes which will finish up next week. Quality is fair on the storage Burbanks and good on the new crop Norkotah potatoes. Pricing for large sized cartons remains strong. The #2 potatoes will be short with strong pricing for the next couple months out of all growing areas.

Bakersfield will finish packing reds and golds this week. Stockton continues to pack reds, whites and golds. All three are peaking A-size and the markets are mostly steady. **Premium** and **baker golds** are limited along with # 2 reds.



CALIFORNIA PEAR BISTRO SALAD

Ingredients:

8 cups assorted mixed salad greens

2 fresh California Bartlett or Comice pears, cored and sliced

1/2 red onion, sliced thinly

1/2 cup walnut halves

1/2 cup crumbled blue cheese

Balsamic vinegar

Olive oil

Method:

Line a large platter with greens. Top with pears, sliced onions and sprinkle with walnuts and crumbled cheese. Combine vinegar and oil to taste. Drizzle dressing over salad. Serve with crusty bread, if desired.

SERVES 4





"Back to School" snacks, lunches & meals require a shift in healthy fresh choices and product sizes. Schools, retailers and parents will focus on providing variety and flavor. Ask us what's new in the way of apples, citrus, grapes, carrots and other favorite school picks.

Value added items can elevate the lunch box too!

Avocados: California harvest is declining and is expected to continue to decrease gently through August to season end. The Southern region is already wrapping up its harvest. Peak sizing is on 40's and 48's with very little smaller fruit. Very good demand is keeping supplies on all sizes tight. Quality and flavor are both excellent. Initial Mexican supplies were overstated as we move there slowly. New crop Mexican Flora Loca variety will have less maturity than the old crop with lower oil, brighter green color and will be slower to break. Ripe fruit could still be green in color as the skin isn't mature enough for it to darken. Color is not an indication of ripeness, yield to pressure is key to ripeness.

Berries: We have good raspberry availability and



overall good quality in raspberries. This is an excellent time to promote fresh *California* raspberries as the current crop is in peak season!

Strawberries are in the same status as last week. Tight market, higher prices and weak fruit fraught with quality issues. Moldy, wet, bruised and small are all adjectives used to currently describe strawberries. Keep your orders "truck-to-shelf or plate" and maintain cold chain.

Overall blueberry volume has begun to decrease sharply. Larger packs such as 18 oz., pints and bulk packs are all becoming very scarce to non-existent. Shippers will continue to pack into smaller clamshells as the volume continues to decrease. Many of the regional areas are finishing or are packing storage fruit from their middle and late season varieties. Blackberry availability has improved this week and we are seeing better volumes of fruit coming on.



<u>Citrus</u>: This week is a transition week on grapefruit. The star ruby season is coming to a close. The first <u>Summer Marsh Ruby</u> were pick this week. Sizes will be medium to large with not too

much in the way of small sizes. This summer fruit has much less interior color than the star ruby. Larger sized **Valencia oranges** remain tight. There is more demand on the smaller fruit. As schools start back in session, the deal will begin to tighten up even more.

We continue to mention *re-greening* on the **Valencias**. Take note, it is prevalent. Fruit eats well. Chilean navels re also available. **Lemon** prices have eased a little as imports flooded the market over the last couple of weeks. We have made a few changes in the price structure to stay competitive. If you are looking for some value deals on 165s and smaller please let's talk and put something together. The **lime** market has jumped up on all sizes. Growers are harvesting less than before and demand has passed the balance that had been going for several weeks.



Melons: The West Side is producing good volumes of cantaloupe on 9's, 12's and 15's currently. Demand is good. Honeydew is peaking on large size 5's and even shifting towards larger fruit.

The market is headed up on the tight market.

Watermelon markets are tight and high demand is keeping prices steady. Melons are not sizing up as farmers would like with harvest teams going for everything ready in fields to fuel demand.



Seasonal Fruits: California
Bartlett pears continue to peak on
US #1 (80-100's). Demand is
steady. Stark Crimson pears are
peaking on 35-55 count half
cartons. California Bosc pears are
peaking on smaller fruit. The quality has been good for all varieties. Washington D'anjou pears
are still available but the supplies
are light and they are cleaning up.
Most packers are limited on US #1

110s and smaller.

Peaches and nectarines continue to tighten up on the small volume fill sizes. Availability is skewed heavily to the tray pack 40's and 48's. Pricing on the large sizes has come off as the quotes on the smaller fruit has risen. Demand is increasing (for the smaller fruit) as the schools around the country get going. The plum market is strengthening. Demand is improving as supplies tighten up. Here too, the smaller fruit has dried up; with better availability on the larger 50's to 30's.



California Pear Update

NEWSLETTER FOR THE CALIFORNIA PEAR ADVISORY BOARD

9:00am - 2:00pm

December 9, 2015

In This Issue

Board Meeting on December 9, 2015

Specific Issues of Interest

General Issues of Interest

Bayer CropScience Produce Innovation Award

2015-16 FPC Pear Crop Reports: 11/27/15

Quick Links

www.calpear.com



Board Meeting on December 9, 2015

Specific Issues of Interest

Thailand Standard on Sulphur Dioxide Fumigation of Fresh Fruits Set to Enter into Force

- On November 20, 2015, Thailand notified the World Trade Organization (WTO) that it has adopted its draft standard "Code of Practice for Sulphur Dioxide Fumigation of Fresh Fruits." The standard, which was previously notified to the WTO in July 2014, was published in Thailand's Official Gazette on November 6, 2015 and is scheduled to enter into force on May 4, 2016.
- According to Thailand's Ministry of Agriculture and Cooperatives, the new standard will protect consumers and ensure food safety by establishing requirements to control the fumigation process for fresh fruit.



U.S., Peru Meet for Trade Commission Meeting

- On November 12, 2015, the fifth U.S.-Peru Free Trade Commission occurred in Washington, D.C., according to a press release published by the Office of the U.S. Trade Representative (USTR). The U.S.-Peru Free Trade Commission is the primary forum for the two countries to build upon the U.S.-Peru Trade Promotion Agreement signed in 2009.
- Two-way trade between the U.S. and Peru reached \$16.1 billion in 2014 and the outlook for future growth is positive, according to the joint statement included in the USTR press release. To further promote trade expansion between the two countries, the two sides discussed the implementation of



newly-signed documents affecting Article 18.8 of the U.S.-Peru Trade Promotion Agreement. Both sides also reaffirmed their commitment to expeditiously implement the recently concluded Trans-Pacific Partnership (TPP) agreement. The next meeting of the U.S.-Peru Free Trade Commission will take place in Peru in 2016.

ASEAN Member Countries Establish Economic Community

- On November 21, leaders of the 10-member Association of Southeast Asian Nations (ASEAN) signed a document to formally establish the ASEAN Economic Community (AEC) effective December 31, 2015. The AEC is modelled after the economic and political integration achieved by the 28member European Union, and aims to promote greater free trade and capitol movement in the region.
- Among the expanded trade-related aspects of the AEC, ASEAN
 member countries are aiming to establish standardized
 customs procedures to ease intra-ASEAN trade. Though tariffs
 between ASEAN countries have been largely eliminated, many
 sensitive economic sectors, such as agriculture, remain
 protected in some ASEAN countries.
- ASEAN member countries are aiming to have new features of the AEC fully operational by 2025.

Vietnam, New Zealand Aim to Double Bilateral Trade by 2020

- During a November 15 meeting in Hanoi, Vietnam, representatives from Vietnam and New Zealand signed several agreements designed to boost bilateral trade between the two countries, according to media sources.
- The two countries agreed to expand their comprehensive partnership in scale and in depth toward a strategic partnership. New Zealand pledged to continue providing development assistance for Vietnam, particularly in the agricultural sector.
- Bilateral trade between Vietnam and New Zealand has grown approximately 20 percent annually over the past five years, reaching \$800 million in 2014. Notably, the two sides announced their intention to double bilateral trade by 2020 through a utilization of the benefits of the Trans-Pacific Partnership and other collaborative efforts.

Bayer CropScience Produce Innovation Award



WE WANT TO PERCONNER A SHOWEN WHOSE INNOVATIVE PRACTICES THANGE THE STATE OF THE ST

WINNER RECEIVES

An all-expense paid top to Ag issues Forum, March 1-2 in New Orleans Louisiana

\$10,000 in grant money to continue the development of liner innovations.

Recognition as a produce tracvator

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The Bayer CropScience Produce Innovation Award will recognize a grower whose thinking, practices and use of technology enhance the role of produce in creating better lives. The award will spotlight innovations that:

- Improve yield and quality of produce to help ensure that more nutrient-rich foods are available;
- Increase accessibility of produce to a broader group of people; or
- Increase demand for produce by expanding awareness and appreciation for the health benefits of fruits and vegetables, including tree nuts and potatoes.

There currently is a great deal of discussion surrounding the nation's health, and there are many challenges regarding nutrition and produce availability among economically and culturally diverse communities. One thing is for certain: fruits and vegetablesprovide crucial nutrients to positively impact health and enhance lives.

The Bayer CropScience Produce Innovation Award demonstrates the power of "Science For A Better Life" by honoring a grower within the produce industry that deploys innovations in the field, across their operations, or within the supply chain to enhance the positive contribution of produce on individual lives and society overall.

Eligibility

U.S. growers or operations who receive 50% or more of their income from the production of a produce crop are eligible to apply for the award. Applicants must have conducted their innovative practice, method or ideology within at least the last 12 months and must work in one of the following six designated produce crop areas:

- 1. Citrus
- 2. Vegetable
- 3. Grape
- 4. Potato
- 5. Pome (e.g. apples, pears)/Stone Fruit
- Tree Nut

Prizes include:

- An all-expense paid, week-long trip to the 2016 Ag Issues Forum in New Orleans, Louisiana, March 1 - 2, 2016, where the winner will be formally recognized;
- \$10,000 to advance their award-winning innovation or to support a project in their local community that also increases the positive contributions of produce in people's lives;
- \$2,000 Apple Store gift card to further efforts in business technology;
- And recognition as a produce innovator.

Click here to submit an entry electronically. All entries must be submitted by January 8, 2016.

View the official contest rules here.

2015-16 FPC Pear Crop Reports: 11/27/15

2015 Summer Fall Pear Crop Report as of November 27

Organic Summer Fall Crop Report as of November 27

News from CA GROWN

View this email in your browser



Facebook









Website





RECIPE: Cucumber Ribbon Salad with Fresh Herb **Dressing**



How to Make Dried Plum Puree and How to Use it

Did you know you can substitute dried plum puree for butter in most Are you a cucumber lover? Us too!
We appreciate that cucumbers are healthy and hearty and California grown year-round! That's right. If you can't find them seasonally, then Windset Farms comes to the rescue with their greenhouse produce! So, in the dead of Winter and you are craving fresh, local cucumbers, you are in luck!

recipes? It's a pound for pound alternative that might help you keep the pounds off! With less fat and added fiber, you can indulge without all the guilt.... Here is your chance to truly enjoy Chocolate Banana Bread, Chocolate Chip Cookies, and more! So many recipes to choose from, which will be your favorite?

Get the recipe **HERE!**

Get the recipe **HERE!**



WEEKLY GIVEAWAY: California Pear Deluxe Gift Box

California pear farmers are giving away a box of pears each week, all season long. Sign up to win a deluxe gift box featuring three California pear favorites: Bosc, Bartlett, and Stark Crimson!

Subscribe to their e-newsletter, America's First Pear Chronicle, to automatically

enter for your chance to win one of these boxes of California's best! In addition, you'll get insightful season updates, news about current and upcoming events, and all the delicious ins-pear-ation you could possibly hope for!

One winner will be announced each week- <u>subscribe today</u> and one of these delicious boxes could be yours! Good luck!

Enter **HERE!**

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Web Version















Always in Season - That's a Wrap for 2015

Filming for the popular 2015 Food and Wine Always in Season video wrapped up in the Central Valley amongst olive and peach trees. The series, which features farmers and the food and beverage purveyors that use California's bounty covered a variety of crops from all over the state.

The Central California shoot featured peaches from Wawona Frozen Foods, peach beer from 559 Beer, Enzo Olive Oil, Houwelings tomatoes and dishes from Animal Restaurant. The Always in Season program includes an advertorial spread in both Sunset Magazine and Food and Wine magazine, sponsored social media posts, features in the publications newsletters and online advertising directing consumers to the videos.

To see the latest videos featuring peaches and peach beer, olive oil and tomatoes and Animal Restaurant click here.

School District Displays CA GROWN Signage

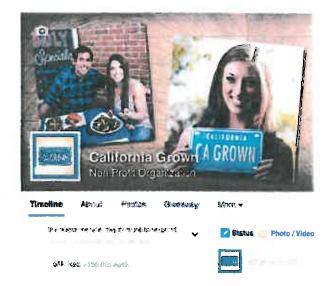
The Oakland School
District's salad bars are 100
percent CA GROWN and
now they have signs to
proudly display that fact. The



school district reached out to Matteis asking for custom signs for their salad bars, and the CA GROWN team responded with a fun, bright design that incorporates the CA GROWN brand.

CA GROWN Fires Up On Facebook

The metrics are in, and the CA GROWN Facebook page sprang into action this Spring leaping from 13K fans in April to over 60K fans by Fall reaching 2.4 million (mostly Californian) consumers with positive messages about all things California grown.



"Our engagement has always been a strong suit on Facebook, with our fans liking, commenting and sharing our content," said Adrienne Young, social media manager for CA GROWN. "We knew our content was resonating, we just needed to work on our reach, so we ran an online ad campaign to get more followers." CA GROWN plans to double their following in the coming year based on the success of their current online marketing strategy.

In addition to growing their own following, CA GROWN has worked with other commodity groups and produce companies to help grow their newsletter lists, Facebook and Instagram followings. "We are always happy to work with our members to help grow their audience, or assist in their marketing objectives," said Young. Members should contact Nick Matteis for more information on social media co-promotion opportunities.

#CAGROWN Keeps Growing

The popularity of #CAGROWN keeps on growing, with a total of 35,150 hashtags counted since the food bank donation program began last March. For each hashtag counted, a pound of food is donated to a local food bank. CA GROWN has participated in two food bank donations to date, and plans are underway for a donation at Farm to Food Bank day on December 16 in



Fresno California. The event is hosted by the Secretary of Agriculture and the California Association of Food Banks. Please take an active role in this effort and reach out to Nick Matteis at: 916-441-5302 or nmatteis@agamsi.com to schedule a donation for the December 16 media event.



Savor the Central Coast

The CA GROWN pavilion at Sunset Magazine's Savor the Central Coast was a success, drawing 10,000 consumers to an event that put California's bounty of food, wine and craft beer on display. The CA GROWN sponsorship gave member's an opportunity to have a booth and presence at the event for as little at \$750.

"We find a lot of value in this event not only for the consumer interaction, but for the relationships we develop with Sunset Magazine's editorial and marketing teams," said Kasey Cronquist, CEO and Ambassador for the California Cut Flower Commission.

The CA GROWN stage featured chefs, garden experts like Johanna Silver from Sunset Magazine and our own CA GROWN blogger Susan Phillips.

Members who took advantage of the opportunity include the Wine Institute, the California Association of Nurseries and Garden Centers, the California Sheep Commission, the California Pear Advisory Board, the California Olive Committee, the California Dried Plum Board and the California Cut Flower Commission.



CA GROWN Attends Grocers Association Strategic Conference

CA GROWN's executive director Nick Matteis and membership director Steve Burns along with board member Denise Junqueiro, executive director of the California Olive Committee, met with retailers one-on-one at the California Grocers Association's (CGA) annual Strategic Conference in Palm Springs.

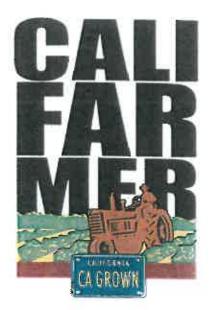
The CA GROWN team met with representatives from Ralph's Grocery Co., Grocery Outlet, Bristol Farms, Holiday/Sav-Mor Foods, Gelson's Markets, Whole Foods Market, Food 4 Less, Times Supemarkets, Costco Wholesale, Super A Foods, Raley's, Northgate Gonzales Markets, Stater Bros. Markets, Smart and Final, Albertsons/Safeway-So Cal, and Mi Pueblo Foods.

CA GROWN's activation included an advertisement in the program, signage at the conference, and a CA GROWN suite, where the team featured a mock-up CA GROWN produce display.

The purpose of the meeting was to start a dialogue about retail promotions between CA GROWN and California retailers. "Retailers responded favorably to the consumer research we provided that demonstrated a consumer preference for CA GROWN products," said Matteis. "Two retailers were interested in exploring the idea of having a CA GROWN section in the produce department, which we are pursuing through follow up meetings."

CA GROWN Moves Into Lifestyle-Wear

Everyone loves farmers, and CA GROWN has designed a new t-shirt to capture that love and appreciation. "The CALIFARMER shirt is a play on the popular California shirt featuring the state bear," said Matteis. "We introduced the shirt at Savor the Coast, and people were loving the playful design." Plans to launch an online store are underway and if successful, CA GROWN plans to introduce other clothing options.



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CALIFORNIA PEAR ADVISORY BOARD

1521 "I" Street ■ Sacramento, CA 95814 ■ Phone: 916 / 441-0432 ■ Fax: 916 / 446-1063

Pear Pest Management Research Fund

1521 | Street • Sacramento, CA 95814 • Phone (916) 441-0328 • FAX: (916) 446-1063

MEETING NOTICE

2016 Research Meeting Dates

CPAB Research Committee members will be meeting jointly with Directors of the Pear Pest Management Research Fund to discuss proposals of mutual interest. Meeting dates are as follows:

<u>Proposal Review Meeting: Thursday, January 7 at Louis Cairo's in Williams</u> at 9:30 AM

 CPAB & PPMRF Review Proposals and Make Recommendations for Changes in Objectives - Methods

Funding Meeting: CPAB & PPMRF Thursday, February 11 at 9:30 AM

Western AG Equipment Center- Hutchinson Drive at UC Davis

Early District (Sacramento) Grower Research Meeting: Wednesday, February 3, 8:00 AM

Walnut Grove Library

Late District (Mendo-Lake) Grower Research Meeting: Tuesday, February 9, 8:00 AM

Marymount California Lakeside Campus in Lucerne on Hwy. 20



2015 California Specialty Crops Tour

Monday, July 20, 2015 Orientation Reception/Dinner (Visalia)

| Time | es | Location | Agenda | Speakers |
|------|----|----------|--|-----------------------------------|
| 4:30 | PM | Visalia | Reception at Comfort Suites | Comfort Suites, Visalia |
| 5:30 | | Visalia | Dinner and Orientation – Program concludes by 8 pm | Jim Sullins, UCCE County Director |

Tuesday, July 21, 2015 Day 1 (San Joaquin Valley)

| Times TBC | Location | Agenda | |
|-----------|----------------|--|---|
| 6:00 AM | Visalia | Breakfast at hotel | |
| 7:00 AM | Visalia | Depart Hotel at 7:00 am | |
| 7:05 AM | Visalia | Citrus ACP Quarantine - HLB | Sean Hardy, CDFA & Dan Dreyer |
| 7:35 AM | Visalia | San Joaquin Valley Agriculture Overview | San Joaquin Valley Agriculture Overview |
| 7:50 AM | N. of Visalia | Prune Production and IPM | Rick Buckner – Gary Obenauf |
| 9:15 AM | Reedley | Stone Fruit - Production and Processing | Wayne Brandt, Brandt Farms |
| 10:25 AM | Selma | Raisin Production | John or Tom Chandler |
| 11:15 AM | Parlier | Fumigation Demonstration | Tri Cal – Kraig Williams |
| 12:00 PM | Parlier | Lunch @ USDA-ARS facility | Lunch @ USDA-ARS facility |
| 12:45 PM | Parlier | USDA/ Agricultural Research Service Overview | Jim Throne |
| 1:00 PM | Parlier | Vertebrate pests and control | Roger Baldwin |
| 1:45 PM | Parlier | Irrigation 101 | Jim Ayars |
| 2:30 PM | Parlier | Water Coalition Situation | Casey Creamer |
| 3:00 PM | Parlier | Post-Harvest Research to overcome trade barriers | Spencer Walse |
| 4:30 PM | Arrive Visalia | Return to Hotel /Dinner on Your Own | |

Wednesday, July 22, 2015 Day 2 (Visalia to Salinas)

| Times TBC | Location | Agenda | |
|-----------|----------------|---|--|
| 6:00 AM | Visalia | Breakfast at hotel - Luggage out to bus by 6:45 am | |
| 7:00 AM | Visalia | Depart Comfort Suites - Depart at 7:00 am | |
| 7:25 AM | Visalia | Water Overview – Bus Speaker | Awbrey Bettencourt |
| 8:00 AM | Huron | Melon Production & Food Safety Program | Milas Russell, Jr |
| 8:30 AM | Huron | Garlic, Onions, Westside Water Situation | Dave Anderson & Bob Ehn |
| 9:30 AM | Coalinga | Sequoia Packing | Christian Marrione |
| 10:00 AM | Coalinga | Pepper Production | Glen Fischer |
| 12:00 PM | King City Area | Lunch @ King City Park | Saticoy Foods |
| 1:20 PM | Soledad | Carrot Production & Research Needs | Mike Thorp |
| 200 PM | Gonzales | Cool Season Vegetables, herbicides, labor, buffer zones, spinach processing plant, thinning machine | Mary Zischke, Mark Mason Mark McLaughlin |
| 5:30 PM | Castroville | Dinner and Synthesis Discussion at La Scuola located in Castroville | Hosted by Grower-Shipper Association and Leafy Greens Research Board |
| Eve. | Salinas | Hotel check in at Laurel Inn, Salinas | |

Thursday, July 23, 2015 Day 3 (Salinas to Sacramento)

| Times TBC | Location | Agenda | Planning & Discussion |
|-----------|----------------|--|---|
| 6:00 AM | Salinas | Breakfast at hotel - Luggage out to bus by 6:30 am | Breakfast at hotel |
| 7:00 AM | Depart Salinas | Departure from Laurel Inn, Salinas | Departure from Laurel Inn, Salinas |
| 7:15 AM | Salinas | Leafy Greens – harvesting and transplanting | Mary Zischke |
| 8:30 AM | Salinas | Strawberry Production – MB alternative trial | Ian Greene & Hillary Thomas |
| 11:15 AM | Gustine | Lunch @ Gustine Park Community Bldg. | Lunch @ Gustine Park Community Bldg. |
| 11:45 AM | Gustine | Honey Bees and Pollination | Gene Brandi |
| 12:20 PM | Gustine | Leave for Patterson | |
| 1:00 PM | Patterson | Dry Bean Production | Chuck Cox |
| 2:45 PM | Delta area | IPM, in Pears and Cherries | Robert Arceo – Bob McClain |
| 4:00 PM | Sacramento | Arrive Sacramento – Holiday Inn/Amtrak | Arrive Sacramento no later than 4:00 PM |
| 4:15 PM | Sacramento | Arrive at Farm Bureau | |

07/09/15

2015 CA Specialty Crops Council Annual Outreach Tour Attendees

| Name | Agency | Office Phone | Email |
|--|------------|------------------------------|---------------------------------------|
| Hesham Abuelnaga | APHIS | 301-851-2010 | Email |
| Derek Celedon | ARS | 559-596-2900 | Hesham A Abuelnaga@aphis.usda.gov |
| Barbara Chaves | FAS | 202-720-1985 | derek.celedon@ars.usda.gov |
| Lynn Coster | Water Bds | 530-224-2437 | Barbara.Chaves@fas.usda.gov |
| Ria Debiase | | 1 530-750-1236 | Lynn.Coster@Waterboards.ca.gov |
| Gurbinder Dhaliwal | Water Bds | 916-464-4601 | rwdebiase@ucanr.edu |
| Ydun Donahoe | FAS | 202-401-0040 | Gurbinder.Dhaliwal@waterboards.ca.gov |
| Jose Gayoso | EPA | 703-347-8652 | ydun.donahoe@fas.usda.gov |
| Kristy Goodfellow | FAS | 202-720-2748 | gayoso.jose@epa.gov |
| Abdul Hakim | CDPH | 916-650-6574 | Kristy.Goodfellow@fas.usda.gov |
| Natalie Jacuzzi | CDFA | 916-900-5186 | abdul.hakim@cdph.ca.gov |
| Mara Johnson | DPR | 916-376-8952 | natalie.jacuzzi@cdfa.ca.gov |
| Yared Kebede | Water Bds | 916-464-4828 | Mara.Johnson@cdpr.ca.gov |
| Ken King | DPR | 916-445-3677 | Yared Kebede@Waterboards.ca.gov |
| Maddie Kumar | CDPH | 916-650-6589 | Kenneth.D.King@cdpr.ca.gov |
| Lynne Larrabee | FAS | 202-401-0023 | Madhur.Kumar@cdph.ca.gov |
| Carolyn Lewis | DPR | 916-324-3518 | Lynne, Larrabee@fas.usda.gov |
| Woody Loftis | NRCS | 415-972-3345 | Carolyn Lewis@cdpr.ca.gov |
| Jamal Maazouddin | DPR | 916-323-8953 | Loftis.William@epa.gov |
| Jolynn Mahmoudi-Hae | | 916-324-3545 | Jamal.Maazouddin@cdpr.ca.gov |
| Rich Marovich | DPR | 916-324-3881 | Jolynn Mahmoudi-Haeri@cdpr.ca.gov |
| Bob McClain | Pear Board | 916-441-0432 | Richard, Marovich@cdpr.ca.gov |
| Matthew Messenger | APHIS | 301-851-3421 | bob@calpear.com |
| Karen Milians | EPA | 703-347-0233 | Matthew.T.Messenger@aphis.usda.gov |
| David Nadrchal | AMS | 202-572-8176 | milians.karen@epa.gov |
| Obenauf, Gary | | 559-449-9035 | David.Nadrchal@ams.usda.gov |
| Elaine Protzman | FAS | 202-720-5588 | gobenauf@agresearchconsulting.com |
| Robert Reyes | ARS | 559-596-2956 | Elaine.Protzman@fas.usda.gov |
| Ana Rivera-Lupianez | EPA | 703-308-6841 | robert.reves@ars.usda.gov |
| Jessica Rogala | EPA | 703-347-0263 | rivera-lupianez ana@epa.gov |
| Sarah Rutherford | Water Bds | 559 -445 -5584 | rogala.jessica@epa.gov |
| Pv Shah | EPA | 703-308-1846 | srutherford@waterboards.ca.gov |
| Nicholas Smaira | Water Bds | 559-488-4393 | Shah.Pv@epa.gov |
| Brett Stevens | | 916-464-4642 | nicholasbassam.smaira@waterboards.ca. |
| TripTaylor | | 202-649-3874 | Brett.Stevens@waterboards.ca.gov |
| Mika Tolson | | 530-752-7635 | trip.taylor@fas.usda.gov |
| Van Sickle, Gary | | 559-288-0301 | mptolson@ucdavis.edu |
| Ingrid Watson | | | gary@specialtycrops.org |
| Emma Wilson | | 301-851-2291 916-324-4155 | Ingrid.E.Watson@aphis.usda.gov |
| Keri Yee | | 916-324-4155 | Emma. Wilson@cdpr.ca.gov |
| Qinyan Zhu | | 916-464-4624 916-650-6574 | Keri Yee@Waterboards.ca.gov |
| and the same of th | ODI II | 916-650-6574 | Qinyan.Zhu@cdph.ca.gov |

Summer/Fall Crop Report as of November 27, 2015

| GREEN BARTLETT | <u>Medford</u> | Mid-Columbia | Wenatchee | <u>Yakima</u> | TOTAL | <u>2014-15</u> |
|---|---|--|---|--|---|---|
| Projected Total Packout | 87,881 | 1,329,566 | 2,092,738 | 606,874 | 4,117,059 | 4,690,297 |
| Loose in equiv. std boxes | 0 | 127,025 | 32,818 | 96,888 | 256,731 | 164,754 |
| Packout to Date | 87,881 | 1,202,541 | 2,059,920 | 509,986 | 3,860,328 | 4,525,543 |
| C.A. Storage (included above) | 0 | 658,272 | 539,378 | 19,800 | 1,217,450 | 1,443,486 |
| Shipped Offshore | 1,869 | 13,085 | 12,604 | 735 | 28,293 | 46,166 |
| Shipped Brazil | 0 | 64,515 | 35,784 | 0 | 100,299 | 126,096 |
| Shipped Mexico | 16,066 | 39,063 | 68,770 | 6,098 | 129,997 | 166,954 |
| Shipped Canada | 10,963 | 154,572 | 236,966 | 64,579 | 467,080 | 546,487 |
| Shipped Domestic | 58,058 | 660,660 | 1,156,947 | 419,983 | 2,295,648 | 2,522,749 |
| Total Shipped | 86,956 | 931,895 | 1,511,071 | 491,395 | 3,021,317 | 3,408,452 |
| C.A. Shipped | 0 | 274,408 | 255,554 | 0 | 529,962 | 499,660 |
| Total % Shipped | 98.95% | 70.09% | 72.21% | 80.97% | 73.39% | 72.67% |
| Available | 925 | 397,671 | 581,667 | 115,479 | 1,095,742 | 1,281,845 |
| | | 1 | W | 37-1-2m-a | TOTAL | 2014 15 |
| RED BARTLETT* | <u>Medford</u> | <u>Mid-Columbia</u> | Wenatchee | Yakima | TOTAL | <u>2014-15</u> |
| Projected Total Packout | 0 | 2,885 | 67,147 | 4,299 | 74,331 | 110,868 |
| Loose in equiv. std boxes | 0 | 0 | 0 | 0 | 0 | 3,816 |
| Packout to Date | 0 | 2,885 | 67,147 | 4,299 | 74,331 | 107,052 |
| C.A. Storage (included above) | 0 | 0 | 9,424 | 0 | 9,424 | 4,775 |
| Shipped Offshore | 0 | 0 | 1,949 | 0 | 1,949 | 196 |
| Shipped Brazil | 0 | 0 | 589 | 0 | 589 | 1,584 |
| Shipped Mexico | 0 | 0 | 922 | 0 | 922 | 2,334 |
| Shipped Canada Shipped Domestic | 0 | 139 1,982 | 2,257 48,941 | 42 4,257 | 2,438 55,180 | 3,10 7 70,010 |
| Supped Domestic | | | | | | |
| Total Shipped | 0 | 2,121 | 54,658 | 4,299 | 61,078 | 77,231 |
| C.A. Shipped | 0 | 0 | 3,491 | 0 | 3,491 | 2,661 |
| | 0.00% | 73.52% | 81.40% | 100.00% | 82.17% | 69.66% |
| Total % Shipped | 0.0070 | | | | | •••• |
| | 0.0070 | 764 | 12,489 | . 0 | 13,253 | 33,637 |
| Total % Shipped | 0 | 764 | | . 0 | 13,253 | |
| Total % Shipped Available *Red Bartlett includes Red Sensation | 0 | 764 | | 0 <u>Yakima</u> | 13,253 <u>TOTAL</u> | |
| Total % Shipped Available | O on, Rosi Red, Red Go | 764 old, Canal, Early Red and Tosc | za | | | 33,637 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** | 0 ion, Rosi Red, Red Go <u>Medford</u> | 764 old, Canal, Early Red and Tosc Mid-Columbia | a <u>Wenatchee</u> | <u>Yakima</u> | TOTAL | 33,637 2014-15 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout | 0 ion, Rosi Red, Red Go <u>Medford</u> 15,819 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 | Wenatchee 124,907 | <u>Yakima</u> 5,845 | <u>TOTAL</u> 282,584 | 33,637 <u>2014-15</u> 314,472 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes | 0 fon, Rosi Red, Red Go Medford 15,819 0 15,819 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 0 | Wenatchee 124,907 0 | <u>Yakima</u> 5,845 0 | <u>TOTAL</u> 282,584 0 | 33,637 <u>2014-15</u> 314,472 0 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes Packout to Date C.A. Storage (included above) | 0 fon, Rosi Red, Red Go Medford 15,819 0 15,819 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 0 136,013 | Wenatchee 124,907 0 124,907 | <u>Yakîma</u> 5,845 0 5,845 0 41 | TOTAL 282,584 0 282,584 | 33,637 2014-15 314,472 0 314,472 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes Packout to Date C.A. Storage (included above) Shipped Offshore Shipped Brazil | 0 Son, Rosi Red, Red Go Medford 15,819 0 15,819 0 15,819 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 0 136,013 6,000 36,240 2 | Wenatchee 124,907 0 124,907 456 8,134 0 | Yakîma 5,845 0 5,845 0 41 | TOTAL 282,584 0 282,584 6,456 44,568 2 | 2014-15 314,472 0 314,472 0 44,055 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes Packout to Date C.A. Storage (included above) Shipped Offshore Shipped Brazil Shipped Mexico | 0 Medford 15,819 0 15,819 0 15,819 0 496 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 0 136,013 6,000 36,240 2 4,717 | Wenatchee 124,907 0 124,907 456 8,134 0 5,007 | <u>Yakima</u> 5,845 0 5,845 0 41 0 0 | TOTAL 282,584 0 282,584 6,456 44,568 2 10,220 | 2014-15 314,472 0 314,472 0 44,055 0 13,102 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes Packout to Date C.A. Storage (included above) Shipped Offshore Shipped Brazil Shipped Mexico Shipped Canada | 0 ion, Rosi Red, Red Go Medford 15,819 0 15,819 0 496 0 | 764 old, Canal, Early Red and Tosc Mid-Columbla 136,013 0 136,013 6,000 36,240 2 4,717 9,566 | Wenatchee 124,907 0 124,907 456 8,134 0 5,007 5,960 | <u>Yakima</u> 5,845 0 5,845 0 41 0 0 180 | TOTAL 282,584 0 282,584 6,456 44,568 2 10,220 15,706 | 2014-15 314,472 0 314,472 0 44,055 0 13,102 26,908 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes Packout to Date C.A. Storage (included above) Shipped Offshore Shipped Brazil Shipped Mexico Shipped Canada Shipped Domestic | 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 0 136,013 6,000 36,240 2 4,717 9,566 84,096 | Wenatchee 124,907 0 124,907 456 8,134 0 5,007 5,960 104,031 | Yakima 5,845 0 5,845 0 41 0 0 180 5,503 | TOTAL 282,584 0 282,584 6,456 44,568 2 10,220 15,706 208,800 | 2014-15 314,472 0 314,472 0 44,055 0 13,102 26,908 224,265 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes Packout to Date C.A. Storage (included above) Shipped Offshore Shipped Brazil Shipped Mexico Shipped Canada Shipped Domestic Total Shipped | 0 ion, Rosi Red, Red Go Medford 15,819 0 15,819 0 153 0 496 0 15,170 15,819 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 0 136,013 6,000 36,240 2 4,717 9,566 84,096 134,621 | Wenatchee 124,907 0 124,907 456 8,134 0 5,007 5,960 104,031 123,132 | Yakima 5,845 0 5,845 0 41 0 180 5,503 | TOTAL 282,584 0 282,584 6,456 44,568 2 10,220 15,706 208,800 279,296 | 2014-15 314,472 0 314,472 0 44,055 0 13,102 26,908 224,265 308,330 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes Packout to Date C.A. Storage (included above) Shipped Offshore Shipped Brazil Shipped Mexico Shipped Canada Shipped Domestic Total Shipped C.A. Shipped | 0 ion, Rosi Red, Red Go Medford 15,819 0 15,819 0 496 0 15,170 15,819 0 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 0 136,013 6,000 36,240 2 4,717 9,566 84,096 134,621 5,161 | Wenatchee 124,907 0 124,907 456 8,134 0 5,007 5,960 104,031 123,132 0 | Yakima 5,845 0 5,845 0 41 0 0 180 5,503 5,724 | TOTAL 282,584 0 282,584 6,456 44,568 2 10,220 15,706 208,800 279,296 5,161 | 2014-15 314,472 0 314,472 0 44,055 0 13,102 26,908 224,265 308,330 0 |
| Total % Shipped Available *Red Bartlett includes Red Sensation STARKRIMSON ** Projected Total Packout Loose in equiv. std boxes Packout to Date C.A. Storage (included above) Shipped Offshore Shipped Brazil Shipped Mexico Shipped Canada Shipped Domestic Total Shipped | 0 ion, Rosi Red, Red Go Medford 15,819 0 15,819 0 153 0 496 0 15,170 15,819 | 764 old, Canal, Early Red and Tosc Mid-Columbia 136,013 0 136,013 6,000 36,240 2 4,717 9,566 84,096 134,621 | Wenatchee 124,907 0 124,907 456 8,134 0 5,007 5,960 104,031 123,132 | Yakima 5,845 0 5,845 0 41 0 180 5,503 | TOTAL 282,584 0 282,584 6,456 44,568 2 10,220 15,706 208,800 279,296 | 2014-15 314,472 0 314,472 0 44,055 0 13,102 26,908 224,265 308,330 |

^{**}Starkrimson includes Red Blush, Red Crimson and Crimson Red.

Summer/Fall Crop Report as of November 27, 2015

| TOTALS | Green Bartlett | Red Bartlett* | Bartlett Sub-Total | Starkrimson ** | GRAND TOTAL | 2014-15 |
|--|---|------------------------------|---|---------------------------------|---|---|
| Projected Total Packout | 4,117,059 | 74,331 | 4,191,390 | 282,584 | 4,473,974 | 5,115,63 |
| LOOSE in equiv. std boxes | 256,731 | 0 | 256,731 | 0 | 256,731 | 168,57 |
| Packout to Date | 3,860,328 | 74,331 | 3,934,659 | 282,584 | 4,217,243 | 4,947,06 |
| C.A. Storage (included above) | 1,217,450 | 9,424 | 1,226,874 | 6,456 | 1,233,330 | 1,448,26 |
| Shipped Offshore Shipped Brazil Shipped Mexico Shipped Canada | 28,293 100,299 129,997 467,080 | 1,949 589 922 2,438 | 30,242 100,888 130,919 469,518 | 44,568 2 10,220 15,706 | 74,810 100,890 141,139 485,224 | 90,41° 127,680 182,390 576,500 |
| Shipped Domestic Total Shipped | 2,295,648 | <u>55,180</u> | 2,350,828 | 208,800 | 2,559,628 | 2,817,024 |
| <u></u> | 3,021,317 | 61,078 | 3,082,395 | 279,296 | 3,361,691 | 3,794,01 |
| C.A. Shipped Total % Shipped | 529,962 | 3,491 | 533,453 | 5,161 | 538,614 | 502,32 |
| Available | 73.39% | 82.17% | 73.54% | 98.84% | 75.14% | 74.17 |
| Available | 1,095,742 | 13,253 | 1,108,995 | 3,288 | 1,112,283 | 1,321,62 |
| | OREGO | N & WASHINGTON | SUMMER/FALL SH | IPMENTS | Equivalent S | Standard Boxes |
| | 12-13 | 13-14 | 14-15 | | 15-16 | |
| Week Ending | Shipments | Shipments | Shipments | Week | Ending | <u>Shipments</u> |
| 14 - Aug | 18,580 | 52,479 | 89,993 | 14 - | Aug | 107,480 |
| 21 - Aug | 87,323 | 87,250 | 148,670 | 21 - | Aug | 139,001 |
| 28 - Aug | 157,735 | 186,454 | 179,595 | | Aug | 151,143 |
| 4 - Sep | 181,899 | 245,032 | 209,234 | 4 - 5 | Sep | 180,995 |
| 11 - Sep | 280,130 | 255,655 | 220,629 | 11 - | Sep | 185,248 |
| 18 - Sep | 332,966 | 266,291 | 254,905 | 18 - | Sep | 219,441 |
| 25 - Sep | 316,466 | 307,575 | 248,202 | 25 - | Sep | 239,326 |
| 2 - Oct | 304,019 | 238,492 | 277,180 | 2 - 0 | Oct | 221,401 |
| 9 - Oct | 279,611 | 269,491 | 304,558 | 9 - (| Oct | 272,474 |
| 16 - Oct | 283,452 | 336,728 | 295,477 | 16 - | Oct | 372,443 |
| 23 - Oct | 306,913 | 316,851 | 296,009 | 23 - | Oct | 239,714 |
| 30 - Oct | 238,324 | 268,215 | 363,799 | 30 - | Oct | 272,244 |
| 6 - Nov | 273,699 | 270,395 | 280,402 | 6 - 1 | Nov | 238,296 |
| 13 - Nov | 215,155 | 278,948 | 273,661 | 13 - | Nov | 221,753 |
| 20 - Nov | 212,096 | 212,826 | 204,553 | 20 - | Nov | 178,408 |
| 27 - Nov | 197,189 | 181,562 | 147,146 | 27 - | Nov | 122,324 |
| total to date | 3,685,557 | 3,774,244 | 3,794,013 | tota | l to date | 3,361,691 |
| 4 - Dec | 198,104 | 146,005 | 174,357 | 4 - 1 | Dec | |
| 11 - Dec | 171,560 | 167,818 | 179,401 | 11 - | Dec | |
| 18 - Dec | 122,213 | 140,841 | 130,455 | 18 - | Dec | |
| 25 - Dec | 86,661 | 101,603 | 88,523 | 25 - | Dec | |
| 1 - Jan | 88,628 | 95,143 | 121,205 | 1 - 1 | Jan | |
| 8 - Jan | 128,203 | 161,152 | 151,283 | 8 - 1 | Jan | |
| 15 - Jan | 122,437 | 146,668 | 137,421 | 15 - | Jan | |
| 22 - Jan | 88,201 | 104,061 | 92,944 | 22 - | Jan | |
| 29 - Jan | 104,809 | 129,330 | 66,965 | 29 - | Jan | |
| 5 - Feb | 75,715 | 75,829 | 56,293 | 5 - 1 | Feb | |
| 12 - Feb | 58,445 | 91,082 | 56,861 | 12 - | Feb | |
| 19 - Feb | 30,656 | 42,874 | 24,077 | 19 - | Feb | |
| 26 - Feb | 23,580 | 30,068 | 22,134 | 26 - | Feb | |
| 4 - Mar | 12,563 | 7,028 | 19,705 | 4-] | Mar | |
| Season Total | 4,997,332 | 5,213,746 | 5,115,637 | Season 7 | Total | 3,361,691 |
| | | | | | | |

Organic Summer Fall Pears as of November 27, 2015

Standard Box Equivalents (44#) for all numbers

| Varieties | Green Bartlett | Red Bartlett & Other (1) Summer / Fall | Starkrimson | Organic Summer/ Fall Total 2015-16 | 11/28/14 S/F Total 2014-15 |
|---|-------------------|--|-------------|--|----------------------------------|
| Dunington d Total | | • | <u> </u> | | |
| Projected Total Packout (std. box) | 255,975 | 27,055 | 31,653 | 314,683 | 417,183 |
| | | · | _ | • | |
| Packout to Date | 255,975 | 27,055 | 31,653 | 314,683 | 403,285 |
| Total Loose (in Std. Box Equiv. 44#) | 0 | 0 | 0 | 0 | 13,898 |
| CA Storage | | | | | |
| (included in above) | 6,848 | 20 | 0 | 6,868 | 30,827 |
| Offshore Shipped | 0 | 0 | 0 | 0 | 0 |
| Brazil Shipped | 0 | 147 | 0 | 147 | 0 |
| Mexico Shipped | 0 | 0 | 0 | 0 | 335 |
| Canada Shipped | 19,885 | 189 | 238 | 20,312 | 26,918 |
| Domestic Shipped | 235,356 | 25,500 | 30,931 | 291,787 | 355,881 |
| | | | | | i |
| Total Shipped | 255,241 | 25,836 | 31,169 | 312,246 | 383,134 |
| Shipped C.A. | | | | | |
| (included in above) | 6,848 | 20 | 0 | 6,868 | 5,363 |
| Total % Shipped | 99.71% | 95.49% | 98.47% | 99.23% | 91.84% |
| | | | | | 1 |
| Total Available | 734 | 1,219 | 484 | 2,437 | 34,049 |

^{1.} Other Summer/Fall Pears include: Red Sensation, Rosi Red, Red Gold, Canal, Red Early, Tosca

Organic Summer Fall Pears as of November 27, 2015

| | | | | | | | | Page 2 |
|--------------------------------------|-------------------|------------------------------|--|---|-------------|--------------------------------|--|----------------------------------|
| Varieties | Green Bartlett | 2014-15 Green Bartlett | Red Bartlett & Other (1) Summer Fall | 2014-15 Red Bartlett & Other (1) Summer Fail | Starkrimson | 2014-1 5 Starkrimson | Organic Summer Fall Total 2015-16 | 11/28/14 S/F Total 2014-15 |
| Total Projected | į | | | | | | | |
| Packout (std. box) | 255,975 | 343,597 | 27,055 | 41,746 | 31,653 | 31,840 | 314,683 | 417,183 |
| Packout to Date | 255,975 | 329 ,699 | 27,055 | 41,746 | 31,653 | 31,840 | 314,683 | 403,285 |
| Total Loose (in Std. Box Equiv. 44#) | 0 | 13,898 | 0 | 0 | 0 | 0 | 0 | 13,898 |
| CA Storage (included in above) | 6,848 | 30,827 | 20 | 0 | 0 | 0 | 6,868 | 30,827 |
| Offshore Shipped | 0 | o | 0 | 0 | 0 | 0 | 0 | 0 |
| Brazil Shipped | 0 | 0 | 147 | 0 | 0 | 0 | 147 | 0 |
| Mexico Shipped | 0 | 0 | 0 | 335 | 0 | 0 | 0 | 335 |
| Canada Shipped | 19,885 | 25,341 | 189 | 1,114 | 238 | 463 | 20,312 | 26,918 |
| Domestic Shipped | 235,356 | 285,538 | 25,500 | 38,995 | 30,931 | 31,348 | 291,787 | 355,881 |
| Total Shipped | 255,241 | 310,879 | 25,836 | 40,444 | 31,169 | 31,811 | 312,246 | 383,134 |
| Shipped C.A. (included in above) | 6,848 | 5,363 | 20 | 0 | 0 | 0 | 6,868 | 5,363 |
| Total % Shipped | 99.71% | 90.48% | 95.49% | 96.88% | 98.47% | 99.91% | 99.23% | 91.84% |
| Total Available | 734 | 32,718 | 1,219 | 1,302 | 484 | 29 | 2,437 | 34,049 |

Crop Movement Overview Combined Report #5 (November 20, 2015)

The data below reflects the percent of crop moved to date and volume remaining based on the Final Crop Report for the previous seasons.

| Crop report #5 | | | Crop Moved To Dat | 1 To Date | | | | | Percent Moved To Date | ed To Date | | . , |
|------------------|------------|------------|-------------------|------------|------------|------------|------------|------------|-----------------------|------------|------------|------------|
| | 2045.46 | 2044.45 | 2012-14 | 2012,13 | 2011-12 | 2010-11 | 2015-16 | 2014-15 | 2013-14 | 2012-13 | 2011-12 | 2010-11 |
| | Nov 20 | Nov 21 | Nov 22 | Nov. 23 | Nov. 25 | Nov. 26 | Nov. 20 | Nov. 21 | Nov. 22 | Nov. 23 | Nov. 25 | Nov. 26 |
| 401 | 2 900 529 | 3 286 536 | 3 198 661 | 3 103 052 | 2.477.550 | 2.659.176 | 70.37% | 69.64% | 66.94% | 67.75% | 63.57% | 72.39% |
| Darliett | 60,000,000 | 75 497 | 67.650 | 89 462 | 61.787 | 58.808 | 81.15% | 68.10% | 68.57% | 86.36% | 73.73% | 87.38% |
| SE Dad | 279 211 | 304 834 | 326 371 | 295 854 | 246.016 | 239,752 | 98.35% | 96.94% | 96.87% | 94.44% | 92.55% | 98.99% |
| Sub Total | 3,239,367 | 3,646,867 | 3,592,682 | 3,488,368 | 2,785,353 | 2,957,736 | 72.31% | 71.29% | 68.91% | 69.80% | 65.59% | 74.26% |
| | • | | | | | | | | | | | |
| Anion | 2 720 176 | 2 773.368 | 2.900.086 | 2.574.989 | 2,651,225 | 2,570,217 | 27.44% | 24.94% | 25.04% | 25.20% | 23.25% | 25.42% |
| Soline Soline | 781 023 | 838 221 | 829 995 | 838,303 | 577,114 | 715,112 | 25.13% | 28.96% | 25.71% | 30.15% | 16.89% | 30.88% |
| Comice | 95,625 | 103 754 | 91,289 | 85,657 | 85,769 | 107,375 | 50.49% | 43.99% | 33.39% | 41.27% | 31.22% | 49.52% |
| Coekel | 32.254 | 31,376 | 19.014 | 21.680 | 16.142 | 37.974 | 71.02% | 59.39% | 41.64% | 42.81% | 27.70% | %91.79 |
| Dode | 285 405 | 198 275 | 285,954 | 219.439 | 195,296 | 247,505 | 28.46% | 18.26% | 26.16% | 21.25% | 20.23% | 26.17% |
| Other | 80,139 | 104 269 | 120.478 | 107,100 | 75,899 | 96,485 | 56.22% | 56.29% | 65.22% | 51.61% | 42.15% | 54.71% |
| Sub Total | 3,994,622 | 4,049,263 | 4,246,816 | 3,847,168 | 3,601,445 | 3,774,668 | 27.74% | 26.00% | 25.89% | 26.54% | 22.10% | 27.31% |
| 1 | | | | | | | | | CROP | JP. | | |
| 13 | | | Volume KE | arnaaning | | | | | | | 400 | 0040 |
| 3 | 2015-16 | 2014-15 | 2013-14 | 2012-13 | 2011-12 | 2010-11 | 2015-16 | 2014-15 | 2013-14 | 2012-13 | 21-1102 | TYC 620 C |
| Bartlett | 1,221,554 | 1,423,761 | 1,579,515 | 1,477,410 | 1,419,506 | 1,014,071 | 4,122,083 | 4,680,297 | 4,778,175 | 4,560,462 | 5,087,130 | 3,073,247 |
| Red Bartlett | 14,058 | 35,371 | 31,013 | 14,127 | 22,010 | 8,497 | 74,585 | 110,868 | 88,663 | 103,589 | 83,787 | CUS, 70 |
| S/F Reds | 4.657 | 9.638 | 10,536 | 17,427 | 19,795 | 2,453 | 282,968 | 314,472 | 336,907 | 313,281 | 265,811 | 242,205 |
| Sub Total | 1,240,269 | 1,468,770 | 1,621,064 | 1,508,964 | 1,461,311 | 1,025,021 | 4,479,636 | 5,115,637 | 5,213,746 | 4,997,332 | 4,246,664 | 3,982,757 |
| - | 7 100 451 | 9 348 548 | R 680 477 | 7 643 257 | 8.751.593 | 7.538.816 | 9.912.627 | 11,121,916 | 11,580,563 | 10,218,246 | 11,402,818 | 10,109,033 |
| Bogo | 7 326 990 | 2.045,216 | 2 398 685 | 1 942 269 | 2,839,003 | 1.600,658 | 3,108,013 | 2,893,927 | 3,228,680 | 2,780,572 | 3,416,117 | 2,315,770 |
| Coming | 03 770 | 132,100 | 182 149 | 121 901 | 188.992 | 109.438 | 189,404 | 235,868 | 273,438 | 207,558 | 274,761 | 216,813 |
| Sackel | 13.162 | 21 451 | 26.651 | 28.958 | 42,124 | 18.067 | 45,416 | 52,827 | 45,665 | 50,638 | 58,266 | 56,041 |
| Reds | 717 442 | 887 636 | 806,982 | 813,297 | 770,041 | 698,304 | 1,002,847 | 1,085,911 | 1,092,936 | 1,032,736 | 965,337 | 945,809 |
| Other | 62.399 | 80,950 | 64,261 | 100,428 | 104,187 | 79,885 | 142,538 | 185,219 | 184,739 | 207,528 | 180,086 | 176,370 |
| Sub Total | 10,406,223 | 11,526,405 | 12,159,205 | 10,650,110 | 12,695,940 | 10,045,168 | 14,400,845 | 15,575,868 | 16,406,021 | 14,487,278 | 16,297,385 | 13,819,836 |
| المئم المؤمرة | 48 888 A84 | 20 604 305 | 24 849 7K7 | 19.494.810 | 20,544,049 | 17,802,593 | | | | | | |
| Total Moved | 7.233.989 | 7.696,130 | 7,839,498 | 7,335,536 | 6,386,798 | 6,732,404 | | | | | | |
| Total Remaining | 11,646,492 | 12,995,175 | 13,780,269 | 12,159,074 | 14,157,251 | 11,070,189 | | | | | | |
| Percent Moved | 38.31% | 37,19% | 36.26% | 37.63% | 34.09% | 37.82% | | | | | | |
| | | | | | | | | | | | | |

All Districts As of 11/20/2015

FRESH PEAR COMMITTEE 4382 SE INTERNATIONAL WAY #A MILWAUKIE, OR 97222-4635

Page 1 Report No. 5 As of November 20, 2015

| | Anjou | Bosc | Comice | Red Anjou | Forelle, Sec, Con, Other WP | Winter Pear TOTAL | 2014-2015 Winter Pear Total | Green Bartlett | Summer/Fall TOTAL | 2015-2016 NW Fresh Pear Total | 2014-2015 NW Fresh Pear Total |
|---|-----------|-----------|---------|-----------|-----------------------------------|----------------------|-----------------------------------|-------------------|----------------------|-------------------------------------|-------------------------------------|
| Total Projected Packout (includes loose) | 9,912,627 | 3,108,013 | 189,404 | 1,002,847 | 187,954 | 14,400,845 | 15,575,668 | 4,122,083 | 4,479,636 | 18,880,481 | 20,691,305 |
| Loose (equiv. packed boxes) | 5,399,348 | 1,833,561 | 26,439 | 549,374 | 18,413 | 7,827,135 | 8,374,164 | 274,538 | 274,538 | 8,101,673 | 8,596,472 |
| Packout To Date | 4,513,279 | 1,274,452 | 162,965 | 453,473 | 169,541 | 6,573,710 | 7,201,504 | 3,847,545 | 4,205,098 | 10,778,808 | 12,094,833 |
| C.A. (included in above) | 3,923,605 | 1,044,820 | 0 | 364,970 | 6,280 | 5,339,675 | 5,770,334 | 1,240,386 | 1,256,266 | 6,595,941 | 7,231,343 |
| Shipped: | | | | | | | | | | | |
| Off Shore | 735,119 | 63,217 | 3,565 | 117,225 | 10,108 | 929,234 | 1,062,210 | 28,294 | 74,811 | 1,004,045 | 1,152,635 |
| Brazil | 5,320 | 379 | 0 | 1,091 | 376 | 7,166 | 5,268 | 100,299 | 100,890 | 108,056 | 132,948 |
| Mexico | 672,704 | 43,389 | 3,516 | 4,601 | 2,921 | 727,131 | 678,386 | 129,454 | 140,428 | 867,559 | 858,041 |
| -Kanada | 69,288 | 56,634 | 1,848 | 7,142 | 5,643 | 140,555 | 150,958 | 438,057 | 456,201 | 596,756 | 704,555 |
| Domestic | 1,237,745 | 617,404 | 969'98 | 155,346 | 93,345 | 2,190,536 | 2,152,441 | 2,204,425 | 2,467,037 | 4,657,573 | 4,847,951 |
| TOTAL Shipped | 2,720,176 | 781,023 | 95,625 | 285,405 | 112,393 | 3,994,622 | 4,049,263 | 2,900,529 | 3,239,367 | 7,233,989 | 7,696,130 |
| C.A. Shipped (Included in above) | 5,880 | 9,266 | 0 | 4,685 | 1,981 | 21,812 | 9,446 | 474,133 | 482,765 | 504,577 | 418,096 |
| TOTAL % SHIPPED | 27.44% | 25.13% | 50.49% | 28.46% | 59.80% | 27.74% | 26.00% | 70.37% | 72.31% | 38.31% | 37.19% |
| TOTAL AVAILABLE | 7,192,451 | 2,326,990 | 93,779 | 717,442 | 75,561 | 10,406,223 | 11,526,405 | 1,221,554 | 1,240,269 | 11,646,492 | 12,995,175 |
| | | | | | | | | | | | |

All figures in Standard Box Equivalents (44#)

^{**} Other Winter Pears include: Packham, Taylor's Gold, Red Angelo, Red Comice

Crop Report No. 5 as of November 20, 2015

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| <u>ANJOU</u> | Medford | Mid-Columbia | Wenatchee | Yakima | TOTAL | <u>2014-15</u> |
|------------------------------------|----------------|--------------|--------------|---------------|----------------|-----------------|
| Projected Total Packout | 75,000 | 3,889,225 | 5,013,564 | 934,838 | 9,912,627 | 11,121,916 |
| Loose in equiv. std boxes | 5,992 | 2,499,159 | 2,550,070 | 344,127 | 5,399,348 | 6,116,149 |
| Packout to Date | 69,008 | 1,390,066 | 2,463,494 | 590,711 | 4,513,279 | 5,005,767 |
| C.A. Storage (included above) | 0 | 2,226,288 | 1,554,737 | 142,580 | 3,923,605 | 4,255,552 |
| 01 1 1 O 05 h | 19,696 | 358,786 | 312,945 | 43,692 | 735,119 | 873,729 |
| Shipped Offshore Shipped Brazil | 19,090 | 4,760 | 512,943 | 45,022 | 5,320 | 4,532 |
| Shipped Mexico | 18,015 | 330,036 | 306,265 | 18,388 | 672,704 | 605,873 |
| Shipped Canada | 0 | 23,859 | 29,138 | 16,291 | 69,288 | 67,872 |
| Shipped Domestic | 11,903 | 463,566 | 458,544 | 303,732 | 1,237,745 | 1,221,362 |
| Total Shipped | 49,614 | 1,181,007 | 1,107,452 | 382,103 | 2,720,176 | 2,773,368 |
| C.A. Shipped | 0 | 5,880 | 0 | 0 | 5,880 | 0 |
| Total % Shipped | 66.15% | 30.37% | 22.09% | 40.87% | 27.44% | 24.94% |
| Available | 25,386 | 2,708,218 | 3,906,112 | 552,735 | 7,192,451 | 8,348,548 |
| | | | | | | |
| <u>BOSC</u> | <u>Medford</u> | Mid-Columbia | Wenatchee | <u>Yakima</u> | <u>TOTAL</u> | <u>2014-15</u> |
| Projected Total Packout | 365,482 | 1,072,573 | 1,063,779 | 606,179 | 3,108,013 | 2,893,927 |
| Loose in equiv. std boxes | 160,297 | 738,170 | 675,716 | 259,378 | 1,833,561 | 1,520,677 |
| Packout to Date | 205,185 | 334,403 | 388,063 | 346,801 | 1,274,452 | 1,373,250 |
| C.A. Storage (included above) | 0 | 648,290 | 331,047 | 65,483 | 1,044,820 | 1,016,393 |
| Shirmad Offshare | 14,391 | 28,584 | 15,103 | 5,139 | 63,217 | 61,798 |
| Shipped Offshore Shipped Brazil | 0 | 211 | 168 | 0 | 379 | 49 |
| Shipped Mexico | 16,661 | 18,708 | 8,020 | 0 | 43,389 | 52,940 |
| Shipped Canada | 10,273 | 17,271 | 13,413 | 15,677 | 56,634 | 71,166 |
| Shipped Domestic | 74,739 | 187,601 | 199,034 | 156,030 | 617,404 | 652,268 |
| Total Shipped | 116,064 | 252,375 | 235,738 | 176,846 | 781,023 | 838,221 |
| C.A. Shipped | 0 | 9,266 | 0 | 0 | 9,266 | 9,446 |
| Total % Shipped | 31.76% | 23.53% | 22.16% | 29.17% | 25.13% | 28.96% |
| Available | 249,418 | 820,198 | 828,041 | 429,333 | 2,326,990 | 2,055,706 |
| | | | | | | |
| COMICE | <u>Medford</u> | Mid-Columbia | Wenatchee | <u>Yakima</u> | TOTAL | <u>2014-15</u> |
| Projected Total Packout | 62,366 | 114,616 | 9,930 | 2,492 | 189,404 | 235,868 |
| Loose in equiv. std boxes | 6,334 | 20,105 | 0 | 0 | 26,439 | 31,928 |
| Packout to Date | 56,032 | 94,511 | 9,930 | 2,492 | 162,965 | 203,940 |
| C.A. Storage (included above) | 0 | 0 | 0 | 0 | 0 | 0 |
| Shipped Offshore | 0 | 3,204 | 361 | 0 | 3,565 | 1,257 |
| Shipped Brazil | 0 | 0 | 0 | 0 | 0 | 0 |
| Shipped Mexico | 1,928 | 804 1,691 | 0 42 | 784 | 3,516 1,848 | 11,773 1,305 |
| Shipped Canada Shipped Domestic | 115 29,534 | 48,854 | 7,056 | 1,252 | 86,696 | 89,419 |
| • | | | | - | | |
| Total Shipped | 31,577 | 54,553 | 7,459 | 2,036 | 95,625 | 103,754 |
| C.A. Shipped | 0 50.629/ | 0 47 6094 | 0 75 1294 | 0 81 70% | 0 50 40% | 42 0004 |
| Total % Shipped | 50.63% | 47.60% | 75.12% | 81.70% | 50.49% | 43.99% |
| Available | 30,789 | 60,063 | 2,471 | 456 | 93,779 | 132,114 |

Crop Report No. 5 as of November 20, 2015

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| RED ANJOU | Medford | Mid-Columbia | Wenatchee | <u>Yakima</u> | TOTAL | <u>2014-15</u> |
|--|-------------------------------------|---|---------------------------------------|--------------------------------------|---|--|
| Projected Total Packout | 31,083 | 535,790 | 287,606 | 148,368 | 1,002,847 | 1,085,911 |
| Loose in equiv. std boxes | 7,295 | 344,257 | 148,937 | 48,885 | 549,374 | 670,449 |
| Packout to Date | 23,788 | 191,533 | 138,669 | 99,483 | 453,473 | 415,462 |
| C.A. Storage (included above) | 0 | 302,842 | 51,928 | 10,200 | 364,970 | 498,389 |
| Shipped Offshore Shipped Brazil Shipped Mexico Shipped Canada Shipped Domestic | 3,801 0 1,722 468 6,396 | 65,082 683 2,187 4,768 60,762 | 40,020 408 104 843 49,717 | 8,322 0 588 1,063 38,471 | 117,225 1,091 4,601 7,142 155,346 | 101,466 687 4,362 4,645 87,115 |
| Total Shipped | 12,387 | 133,482 | 91,092 | 48,444 | 285,405 | 198,275 |
| C.A. Shipped | 0 | 4,685 | 0 | . 0 | 4,685 | 0 |
| Total % Shipped | 39.85% | 24.91% | 31.67% | 32.65% | 28.46% | 18.26% |
| Available | 18,696 | 402,308 | 196,514 | 99,924 | 717,442 | 887,636 |

| FORELLE | Medford | Mid-Columbia | Wenatchee | <u>Yakima</u> | TOTAL | <u>2014-15</u> |
|-------------------------------|---------|--------------|-----------|---------------|--------|----------------|
| Projected Total Packout | 1,498 | 42,194 | 0 | 5,207 | 48,899 | 78,452 |
| Loose in equiv. std boxes | 0 | 2,772 | 0 | 0 | 2,772 | 19,404 |
| Packout to Date | 1,498 | 39,422 | 0 | 5,207 | 46,127 | 59,048 |
| C.A. Storage (included above) | 0 | 0 | 0 | 0 | 0 | 0 |
| Shipped Offshore | 0 | 916 | 0 | 0 | 916 | 1,071 |
| Shipped Brazil | 0 | 264 | .0 | 0 | 264 | 0 |
| Shipped Mexico | 0 | 764 | 0 | 0 | 764 | 714 |
| Shipped Canada | 89 | 3,783 | 0 | 495 | 4,367 | 3,960 |
| Shipped Domestic | 1,143 | 21,685 | 0 | 3,215 | 26,043 | 25,015 |
| Total Shipped | 1,232 | 27,412 | 0 | 3,710 | 32,354 | 30,760 |
| C.A. Shipped | 0 | 0 | 0 | 0 | 0 | Ó |
| Total % Shipped | 82.24% | 64.97% | 0.00% | 71.25% | 66.16% | 39.21% |
| Available | 266 | 14,782 | 0 | 1,497 | 16,545 | 47,692 |

Crop Report No. 5 as of November 20, 2015

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| <u>CONCORDE</u> | <u>Medford</u> | Mid-Columbia | Wenatchee | <u>Yakima</u> | TOTAL | <u>2014-15</u> |
|------------------------------------|----------------|--------------|------------------|---------------|----------------|----------------|
| Projected Total Packout | 0 | 684 | 49,201 | 0 | 49,885 | 59,034 |
| Loose in equiv. std boxes | 0 | 0 | 8,728 | 0 | 8,728 | 4,775 |
| Packout to Date | 0 | 684 | 40,473 | 0 | 41,157 | 54,259 |
| C.A. Storage (included above) | 0 | 0 | 0 | 0 | 0 | 0 |
| Shipped Offshore | 0 | 0 | 455 | 0 | 455 | 36 |
| Shipped Brazil | 0 | 0 | 112 | 0 | 112 | 0 |
| Shipped Mexico | 0 | 0 | 245 136 | 0 0 | 245 136 | 686 287 |
| Shipped Canada Shipped Domestic | 0 | 41 | 25,245 | ő | 25,286 | 34,981 |
| Total Shipped | 0 | 41 | 26,193 | 0 | 26,234 | 35,990 |
| C.A. Shipped | 0 | 0 | 0 | 0 | 0 | 0 |
| Total % Shipped | 0.00% | 5.99% | 53.24% | 0.00% | 52.59% | 60.96% |
| Available | 0 | 643 | 23,008 | 0 | 23,651 | 23,044 |
| | | | | | | |
| SECKEL | <u>Medford</u> | Mid-Columbia | <u>Wenatchee</u> | Yakima | TOTAL | <u>2014-15</u> |
| Projected Total Packout | 11,436 | 24,613 | 2,526 | 6,841 | 45,416 | 52,827 |
| Loose in equiv. std boxes | . 0 | 0 | 1,095 | 0 | 1,095 | 9,723 |
| Packout to Date | 11,436 | 24,613 | 1,431 | 6,841 | 44,321 | 43,104 |
| C.A. Storage (included above) | 0 | 0 | 0 | 955 | 955 | 0 |
| Shipped Offshore | 165 | 432 | 0 | 0 | 597 | 80 |
| Shipped Brazil | 0 | 0 | 0 | 0 0 | 0 | 1.500 |
| Shipped Mexico Shipped Canada | 649 225 | 871 876 | 0 18 | 21 | 1,520 1,140 | 1,590 610 |
| Shipped Canada Shipped Domestic | 7,213 | 15,244 | 1,413 | 5,127 | 28,997 | 29,096 |
| Total Shipped | 8,252 | 17,423 | 1,431 | 5,148 | 32,254 | 31,376 |
| C.A. Shipped | 0 | 0 | 0 | 303 | 303 | 0 |
| Total % Shipped | 72.16% | 70.79% | 56.65% | 75.25% | 71.02% | 59.39% |
| Available | 3,184 | 7,190 | 1,095 | 1,693 | 13,162 | 21,451 |
| | | | | | | |
| OTHER WP's | <u>Medford</u> | Mid-Columbia | <u>Wenatchee</u> | <u>Yakima</u> | TOTAL | <u>2014-15</u> |
| Projected Total Packout | 17,812 | 8,191 | 3,426 | 14,325 | 43,754 | 47,733 |
| Loose in equiv. std boxes | 1,997 | 0 | 0 | 3,821 | 5,818 | 9,713 |
| Packout to Date | 15,815 | 8,191 | 3,426 | 10,504 | 37,936 | 46,674 |
| C.A. Storage (included above) | 0 | 0 | 0 | 5,325 | 5,325 | 0 |
| Shipped Offshore | 3,836 | 2,968 | 1,336 | 0 | 8,140 | 22,773 |
| Shipped Brazil | 0 | 0 | 0 | 0 | 0 | 0 |
| Shipped Mexico Shipped Canada | 392 0 | 0 | 0 | 0 | 392 0 | 448 1,113 |
| Shipped Domestic | 4,485 | 900 | 1,663 | 5,971 | 13,019 | 13,185 |
| Total Shipped | 8,713 | 3,868 | 2,999 | 5,971 | 21,551 | 37,519 |
| C.A. Shipped | 0 | 0 | 0 | 1,678 | 1,678 | 0 |
| Total % Shipped | 48.92% | 47.22% | 87.54% | 41.68% | 49.25% | 78.60% |
| Available | 9,099 | 4,323 | 427 | 8,354 | 22,203 | 10,214 |

^{*}Other Winter Pears includes Packham, Taylor's Gold, Red Angelo, Red Comice

Summer/Fall Crop Report as of November 20, 2015

| GREEN BARTLETT | Medford | Mid-Columbia | Wenatchee | <u>Yakima</u> | TOTAL | 204.45 |
|--------------------------------------|---------------------|--------------------------------|----------------------|---------------|--------------------|--------------------|
| Projected Total Packout | 87,888 | | | | TOTAL | <u>2014-15</u> |
| Loose in equiv. std boxes | 07,000 O | 1,329,382 | 2,097,131 | 607,682 | 4,122,083 | 4,690,297 |
| Packout to Date | 87,888 | 137,065 1,192,317 | 40,585 | 96,888 | 274,538 | 214,681 |
| C.A. Storage (included above) | 07,000 | 676,386 | 2,056,546 544,200 | 510,794 | 3,847,545 | 4,475,616 |
| | | _ | | 19,800 | 1,240,386 | 1,456,234 |
| Shipped Offshore | 1,869 0 | 13,085 | 12,605 | 735 | 28,294 | 46,167 |
| Shipped Brazil Shipped Mexico | 16,066 | 64,515 39,063 | 35,784 68,227 | 0 6,098 | 100,299 | 126,096 |
| Shipped Canada | 10,963 | 142,418 | 221,140 | 63,536 | 129,454 438,957 | 164,392 524,176 |
| Shipped Domestic | 56,974 | 626,002 | 1,107,079 | 414,370 | 2,204,425 | 2,405,705 |
| Total Shipped | 85,872 | 885,083 | 1,444,835 | 484,739 | 2,900,529 | 3,266,536 |
| C.A. Shipped | 0 | 248,232 | 225,901 | 0 | 474,133 | 406,231 |
| Total % Shipped | 97.71% | 66.58% | 68.90% | 79.77% | 70.37% | 69.64% |
| Available | 2.016 | 444 200 | (FA 50.5 | 400.040 | | |
| Avanavic | 2,016 | 444,299 | 652,296 | 122,943 | 1,221,554 | 1,423,761 |
| | | | | | | |
| RED BARTLETT* | <u>Medford</u> | Mid-Columbia | Wenatchee | <u>Yakima</u> | TOTAL | <u>2014-15</u> |
| Projected Total Packout | 0 | 2,885 | 67,402 | 4,298 | 74,585 | 110,868 |
| Loose in equiv. std boxes | 0 | 0 | 0 | 0 | 0 | 7,627 |
| Packout to Date | 0 | 2,885 | 67,402 | 4,298 | 74,585 | 103,241 |
| C.A. Storage (included above) | 0 | 0 | 9,424 | 0 | 9,424 | 4,775 |
| Shipped Offshore | 0 | 0 | 1,949 | 0 | 1,949 | 203 |
| Shipped Brazil | 0 | 0 | 589 | 0 | 589 | 1,584 |
| Shipped Mexico | 0 | 0 | 922 | 0 | 922 | 2,161 |
| Shipped Canada Shipped Domestic | 0 | 139 1,963 | 2,257 | 42 | 2,438 | 2,876 |
| | | 1,503 | 48,583 | 4,083 | 54,629 | 68,673 |
| Total Shipped | 0 | 2,102 | 54,300 | 4,125 | 60,527 | 75,497 |
| C.A. Shipped | 0 | 0 | 3,471 | 0 | 3,471 | 2,419 |
| Total % Shipped | 0.00% | 72.86% | 80.56% | 95.97% | 81.15% | 68.10% |
| Available | 0 | 783 | 13,102 | 173 | 14,058 | 35,371 |
| *Red Bartlett includes Red Sensation | n, Rosi Red, Red Go | ld, Canal, Early Red and Tosca | 1 | | | |
| STARKRIMSON ** | Medford | Mid-Columbia | Wenatchee | Yakima | TOTAL | <u>2014-15</u> |
| Projected Total Packout | 15,819 | 136,014 | 125,290 | 5,845 | 282,968 | 314,472 |
| Loose in equiv. std boxes | 0 | 0 | . 0 | 0 | 0 | 017,472 |
| Packout to Date | 15,819 | 136,014 | 125,290 | 5,845 | 282,968 | 314,472 |
| C.A. Storage (included above) | 0 | 6,000 | 456 | 0 | 6,456 | 0 |
| Shipped Offshore | 153 | 36,240 | 8,134 | 41 | 44,568 | 44,055 |
| Shipped Brazil | 0 | 2 | 0 | Ö | 2 | 44,033 |
| Shipped Mexico | 496 | 4,717 | 4,839 | 0 | 10,052 | 13,102 |
| Shipped Canada Shipped Domestic | 0 15,170 | 9,566 | 5,960 | 180 | 15,706 | 26,545 |
| - | | 83,770 | 103,540 | 5,503 | 207,983 | 221,132 |
| Total Shipped | 15,819 | 134,295 | 122,473 | 5,724 | 278,311 | 304,834 |
| C.A. Shipped | 0 | 5,161 | 0 | 0 | 5,161 | 0 |
| Total % Shipped | 100.00% | 98.74% | 97.75% | 97.93% | 98.35% | 96.94% |
| Available | 0 | 1,719 | 2,817 | 121 | 4,657 | 9,638 |

^{**}Starkrimson includes Red Blush, Red Crimson and Crimson Red.

FRESH PEAR COMMITTEE

Summer/Fall Crop Report

| 438 | 2 SE INTERNATI | FRESH I ONAL WAY, SUITE | PEAR COMMITTEE : A. MILWAUKIE O | R 97222-4635 | | Fall Crop Report ovember 20, 2015 |
|----------------------------------|---------------------------|----------------------------|------------------------------------|-------------------|--------------------|-----------------------------------|
| TOTALS | Green Bartlett | Red Bartlett* | Bartlett Sub-Total | Starkrimson ** | GRAND TOTAL | <u>2014-15</u> |
| | Dartiett | Dartiett | Sub-Total | - | IOIAL | |
| Projected Total Packout | 4,122,083 | 74,585 | 4,196,668 | 282,968 | 4,479,636 | 5,115,637 |
| Loose in equiv. std boxes | 274,538 | 0 | 274,538 | 0 | 274,538 | 222,308 |
| Packout to Date | 3,847,545 | 74,585 | 3,922,130 | 282,968 | 4,205,098 | 4,893,329 |
| C.A. Storage (included above) | 1,240,386 | 9,424 | 1,249,810 | 6,456 | 1,256,266 | 1,461,009 |
| Shipped Offshore | 28,294 | 1,949 | 30,243 | 44,568 | 74.811 | 90,425 |
| Shipped Brazil Shipped Mexico | 100,299 129,454 | 589 922 | 100,888 130,376 | 10.052 | 100,890 140,428 | 127,680 179,655 |
| Shipped Canada | 438,057 | 2,438 | 440,495 | 15,706 | 456,201 | 553,597 |
| Shipped Domestic | 2,204,425 | <u>54,629</u> | 2.259,054 | 207,983 | <u>2,467,037</u> | <u>2,695,510</u> |
| Total Shipped | 2,900,529 | 60,527 | 2,961,056 | 278,311 | 3,239,367 | 3,646,867 |
| C.A. Shipped | 474,133 | 3,471 | 477,604 | 5,161 | 482,765 | 408,650 |
| Total % Shipped | 70.37% | 81.15% | 70.56% | 98.35% | 72.31% | 71.29% |
| Available | 1,221,554 | 14,058 | 1,235,612 | 4,657 | 1,240,269 | 1,468,770 |
| | OREGO: | N & WASHINGTON | SUMMER/FALL SH | IIPMENTS | Equivalent | Standard Boxes |
| | 12-13 | 13-14 | 14-15 | | 15-16 | |
| Week Ending | Shipments | Shipments | Shipments | Week | Ending | Shipments |
| 14 - Aug | 18,580 | 52,479 | 89,993 | | Aug | 107,480 |
| 21 - Aug | 87,323 | 87,250 | 148,670 | 21 - | Aug | 139,001 |
| 28 - Aug | 157,735 | 186,454 | 179,595 | 28 - | Aug | 151,143 |
| 4 - Sep | 181,899 | 245,032 | 209,234 | 4 - 9 | Sep . | 180,995 |
| 11 - Sep | 280,130 | 255,655 | 220,629 | 11 - | Sep | 185,248 |
| 18 - Sep | 332,966 | 266,291 | 254,905 | 18 - | Sep | 219,441 |
| 25 - Sep | 316,466 | 307,575 | 248,202 | 25 - | Sep | 239,326 |
| 2 - Oct | 304,019 | 238,492 | 277,180 | 2 - 0 | | 221,401 |
| 9 - Oct | 279,611 | 269,491 | 304,558 | 9 - 0 | Oct | 272,474 |
| 16 - Oct | 283,452 | 336,728 | 295,477 | | Oct . | 372,443 |
| 23 - Oct | 306,913 | 316,851 | 296,009 | 23 - | Oct | 239,714 |
| 30 - Oct | 238,324 | 268,215 | 363,799 | 30 - | Oct | 272,244 |
| 6 - Nov | 273,699 | 270,395 | 280,402 | 6 - 1 | Nov | 238,296 |
| 13 - Nov | 215,155 | 278,948 | 273,661 | 13 - | · Nov | 221,753 |
| 20 - Nov | 212,096 | 212,826 | 204,553 | 20 - | · Nov | 178,408 |
| total to date | 3,488,368 | 3,592,682 | 3,646,867 | | ıl to date | 3,239,367 |
| 27 - Nov | 197,189 | 181,562 | 147,146 | | - Nov | |
| 4 - Dec | 198,104 | 146,005 | 174,357 | | Dec | |
| 11 - Dec | 171,560 | 167,818 | 179,401 | | - Dec | |
| 18 - Dec | 122,213 | 140,841 | 130,455 | | - Dec | |
| 25 - Dec | 86,661 | 101,603 | 88,523 | | - Dec | |
| 1 - Jan | 88,628 | 95,143 | 121,205 | 1 - | | |
| 8 - Jan 15 - Jan | 128,203 | 161,152 146,668 | 151,283 137.421 | 8 - | | |
| 15 - Jan 22 - Jan | 122,437 88, 201 | 146,66 8 104,061 | 137,421 92,944 | | - Jan - Jan | |
| 22 - Jan 29 - Jan | 104,809 | 129,330 | 66,965 | | - Jan - Jan | |
| 5 - Feb | 75,715 | 75,829 | 56,293 | | Feb | |
| 12 - Feb | 58,445 | 91,082 | 56,861 | | - Feb | |
| 19 - Feb | 30,656 | 42,874 | 24,077 | | - Feb | |
| 26 - Feb | 23,580 | 30,068 | 22,134 | | - Feb | |
| _0 100 | 12,563 | 7,028 | , | 20 | | |

5,115,637

Season Total

3,239,367

5,213,746

4,997,332

Season Total

Page 7 1

As of 11/20/2015

Fresh Pear Committee COMPARATIVE MOVEMENT OF WINTER PEARS AND SUMMER/FALL PEARS *Canada is included with Domestic, not export

2015-16 SEASON

2014-15 SEASON

| | | | | | 2014-1 | D SEASON | |
|----------------|-------------------|---------|-----------|--------------------|------------------------|------------------|---------------------|
| | Canada & Domestic | *Export | Total | | Canada & Domestic | *Export | <u>Total</u> |
| AUG TO 9/25/ | 2015 | | | AUG TO 9/26/2014 | | | |
| Anjou | 300,970 | 343,168 | 644,138 | Anjou | | 252.071 | C15 001 |
| Bosc | 119,886 | 23,330 | 143,216 | Bosc | 293,033 | 352,061 | 645,094 |
| Comice | 11,100 | 1,643 | 12,743 | Comice | 147,850 | 24,712 | 172,562 |
| Concorde | 5,689 | 294 | 5,983 | Concorde | 14,397 | 2,633 | 17,030 |
| Red Anjou | 13,590 | 7,625 | 21,215 | Red Anjou | 2,646 | 1.702 | 2,646 |
| Misc WP | 7,509 | 1,414 | 8,923 | Misc WP | 5,143 | 1,793 | 6,936 |
| Summer/Fall | 1,035,818 | 186,816 | 1,222,634 | Summer/Fall | 8,503 1,133,423 | 5,977 217,805 | 14,480 1,351,228 |
| TOTAL | 1,494,562 | 564,290 | 2,058,852 | TOTAL | 1,604,995 | 604,981 | 2,209,976 |
| 9/26/2015 TO 1 | 0/9/2015 | | | 9/27/2014 TO 10/10 | /2014 | | |
| Anjou | 184,097 | 259,660 | 443,757 | Anjou | 195,644 | 317,932 | £13.50¢ |
| Bosc | 98,652 | 20,126 | 118,778 | Bosc | 115,542 | 317,932 | 513,576 |
| Comice | 11,840 | 835 | 12,675 | Comice | 14,688 | 2,158 | 147,727 |
| Concorde | 5,256 | 469 | 5,725 | Concorde | 3,538 | 2,136 147 | 16,846 |
| Red Anjou | 14,476 | 34,553 | 49,029 | Red Anjou | | | 3,685 |
| Misc WP | 8,610 | 767 | 9,377 | Misc WP | 10,158 12,366 | 42,807 | 52,965 |
| Summer/Fall | 442,639 | 51,236 | 493,875 | Summer/Fall | 515,883 | 13,590 65,855 | 25,956 581,738 |
| TOTAL | 765,570 | 367,646 | 1,133,216 | TOTAL | 867,819 | 474,674 | 1,342,493 |
| 10/10/2015 TO | 10/23/2015 | | | 10/11/2014 TO 10/2 | <i>4/</i> 201 <i>4</i> | | |
| Anjou | 233,269 | 248,048 | 481,317 | Anjou | 235,350 | 278,186 | 513,536 |
| Bosc | 126,434 | 18,136 | 144,570 | Bosc | 111,420 | 22,888 | 134,308 |
| Comice | 17,983 | 273 | 18,256 | Comice | 12,748 | 1,483 | 14,231 |
| Concorde | 3,824 | 0 | 3,824 | Concorde | 5,967 | 98 | 6,065 |
| Red Anjou | 27,099 | 25,631 | 52,730 | Red Anjou | 17,346 | 14,457 | |
| Misc WP | 10,665 | 2,193 | 12,858 | Misc WP | 8,221 | 2,983 | 31,803 |
| Summer/Fall | 563,547 | 48,610 | 612,157 | Summer/Fall | 529,542 | 61,944 | 11,204 591,486 |
| TOTAL | 982,821 | 342,891 | 1,325,712 | TOTAL | 920,594 | 382,039 | 1,302,633 |
| 10/24/2015 TO | 11/6/2015 | | | 10/25/2014 TO 11/7 | /2014 | | |
| Anjou | 274,325 | 263,392 | 537,717 | Anjou | 229,291 | 250,631 | 470 022 |
| Bosc | 151,450 | 22,603 | 174,053 | Bosc | 158,816 | 19,130 | 479,922 |
| Comice | 19,708 | 1,586 | 21,294 | Comice | 17,940 | 4,088 | 177,946 22,028 |
| Concorde | 7,988 | 49 | 8,037 | Concorde | 11,297 | 184 | 11,481 |
| Red Anjou | 49,992 | 29,015 | 79,007 | Red Anjou | 21,333 | 20,700 | 42,033 |
| Misc WP | 8,708 | 5,600 | 14,308 | Misc WP | 6,091 | 381 | 6,472 |
| Summer/Fall | 483,916 | 26,624 | 510,540 | Summer/Fall | 597,121 | 47,080 | 644,201 |
| TOTAL | 996,087 | 348,869 | 1,344,956 | TOTAL | 1,041,889 | 342,194 | 1,384,083 |
| 11/7/2015 TO 1 | 1/20/2015 | | | 11/8/2014 TO 11/21 | /201 <i>4</i> | | |
| Anjou | 314,372 | 298,875 | 613,247 | Anjou | 335,916 | 285,324 | 621.240 |
| Bosc | 177,616 | 22,790 | 200,406 | Bosc | 189,806 | 15,872 | 621,240 205,678 |
| Comice | 27,913 | 2,744 | 30,657 | Comice | 30,951 | 2,668 | |
| Concorde | 2,665 | 0 | 2,665 | Concorde | 11,820 | 2,008 293 | 33,619 |
| Red Anjou | 57,331 | 26,093 | 83,424 | Red Anjou | 37,780 | 26,758 | 12,113 |
| Misc WP | 7,664 | 675 | 8,339 | Misc WP | 8,823 | 1,960 | 64,538 |
| Summer/Fall | 397,318 | 2,843 | 400,161 | Summer/Fall | 473,138 | 5,076 | 10,783 478,214 |
| TOTAL | 984,879 | 354,020 | 1,338,899 | TOTAL | 1,088,234 | 337,951 | 1,426,185 |
| | | | | | | | |

Crop Report No. 5

Fresh Pear Committee

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As of 11/20/2015

COMPARATIVE MOVEMENT OF WINTER PEARS AND SUMMER/FALL PEARS *Canada is included with Domestic, not export

2015-16 SEASON

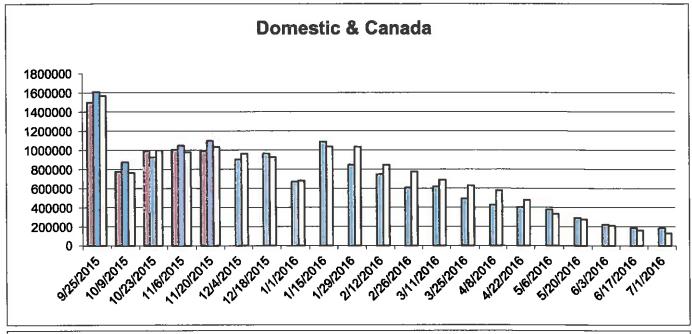
2014-15 SEASON

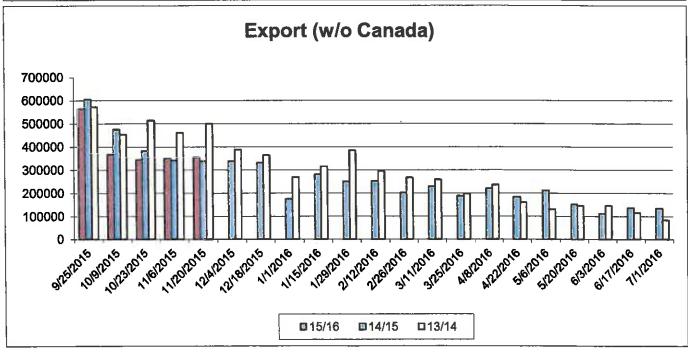
| Canada & Domestic | *Export | <u>Total</u> | | Canada & Domestic | *Export | <u>Total</u> |
|-------------------|--|--|---|---|---|---|
| E | | | TOTAL TO DA | TE: | | |
| 1,307,033 | 1,413,143 | 2,720,176 | Anjou | 1,289,234 | 1,484,134 | 2,773,368 |
| 674,038 | 106,985 | 781,023 | Bosc | 723,434 | 114,787 | 838,221 |
| 88,544 | 7,081 | 95,625 | Comice | 90,724 | 13,030 | 103,754 |
| 25,422 | 812 | 26,234 | Concorde | 35,268 | 722 | 35,990 |
| 162,488 | 122,917 | 285,405 | Red Anjou | 91,760 | 106,515 | 198,275 |
| 73,566 | 12,593 | 86,159 | MiscWP | 72,979 | 26,676 | 99,655 |
| 2,923,238 | 316,129 | 3,239,367 | Summer/Fall | 3,249,107 | 397,760 | 3,646,867 |
| 5,254,329 | 1,979,660 | 7,233,989 | TOTAL | 5,552,506 | 2,143,624 | 7,696,130 |
| | Domestic 1,307,033 674,038 88,544 25,422 162,488 73,566 2,923,238 | Domestic *Export E 1,307,033 1,413,143 674,038 106,985 88,544 7,081 25,422 812 162,488 122,917 73,566 12,593 2,923,238 316,129 | Domestic *Export Total E 1,307,033 1,413,143 2,720,176 674,038 106,985 781,023 88,544 7,081 95,625 25,422 812 26,234 162,488 122,917 285,405 73,566 12,593 86,159 2,923,238 316,129 3,239,367 | Domestic *Export Total TOTAL TO DA 1,307,033 1,413,143 2,720,176 Anjou 674,038 106,985 781,023 Bosc 88,544 7,081 95,625 Comice 25,422 812 26,234 Concorde 162,488 122,917 285,405 Red Anjou 73,566 12,593 86,159 MiscWP 2,923,238 316,129 3,239,367 Summer/Fall | Domestic *Export Total Domestic E TOTAL TO DATE: 1,307,033 1,413,143 2,720,176 Anjou 1,289,234 674,038 106,985 781,023 Bose 723,434 88,544 7,081 95,625 Comice 90,724 25,422 812 26,234 Concorde 35,268 162,488 122,917 285,405 Red Anjou 91,760 73,566 12,593 86,159 MiscWP 72,979 2,923,238 316,129 3,239,367 Summer/Fall 3,249,107 | Domestic *Export Total Domestic *Export E TOTAL TO DATE: 1,307,033 1,413,143 2,720,176 Anjou 1,289,234 1,484,134 674,038 106,985 781,023 Bose 723,434 114,787 88,544 7,081 95,625 Comice 90,724 13,030 25,422 812 26,234 Concorde 35,268 722 162,488 122,917 285,405 Red Anjou 91,760 106,515 73,566 12,593 86,159 MiscWP 72,979 26,676 2,923,238 316,129 3,239,367 Summer/Fall 3,249,107 397,760 |

| | 2010-2011 | | | | | | 2014.2015 | Five Year | 2015-2016 | 916 |
|----------------------|-------------|----------------------|--------------------------|--------------------------|--------------------------|----------------------|-------------|---------------|----------------------|-----------|
| | 26-Nov-2010 | 11 | 2011-2012 25-Nov-2011 | 2012-2013 23-Nov-2012 | 2013-2014 22-Nov-2013 | - 1 | 21-Nov-2014 | Average | 20-Nov-2015 | 2015 |
| Packout | 17,802,593 | | 20,544,049 | 19,494,610 | 21,619,767 | 2 | 20,691,305 | 20,030,464 | 18,880,481 | 481 |
| Available | 6,722,200 | | 6,572,028 14.172.021 | 12.159.074 | 13.783.269 | - | 7,096,130 | 12.835.986 | 7,233,989 | 407 |
| Percent Moved | 37 | | 31.02% | 37.63% | 36. | | 37.19% | 35.92% | 38. | 38,31% |
| Percent Available | | 62.18% | 68.98% | 62.37% | 63. | 63.75% | 62.81% | 64.08% | 61.0 | 61.69% |
| Pears Imported | 3,68 | 3,684,979 | 2,958,922 | 3,527,464 | 3,078,570 | | 3,095,629 | 3,269,112 | | |
| 2012-2013 | 3 | 2014-2015 | 115 | Five-Year Average | verage | Two-Year Average | Average | | 2015-2016 | |
| Canada & Domestic | Export | Canada & Domestic | Export | Canada & Domestic | Export | Canada & Domestic | Export | 10 11 | Canada & Domestic | Export |
| 1,363,733 | 493,044 | 1,608,988 | 605,173 | 1,323,569 | 523,455 | 1,586,386 | 589,298 | 8/01 - 9/25 | 1,498,033 | 564,577 |
| 843,342 | 470,184 | 873,866 | 475,042 | 785,959 | 430,982 | 817,386 | 464,397 | 9/26 - 10/9 | 772,021 | 367,897 |
| 994,000 | 426,615 | 925,716 | 382,933 | 917,044 | 454,639 | 961,295 | 448,511 | 10/10 - 10/23 | 989,233 | 343,384 |
| 1,008,265 | 445,994 | 1,047,631 | 342,405 | 968,391 | 451,685 | 1,012,849 | 401,508 | 10/24 - 11/6 | 1,004,339 | 349,438 |
| 836,350 | 454,009 | 1,096,305 | 338,071 | 882,758 | 455,991 | 1,065,492 | 419,190 | 11/7 - 11/20 | 990,703 | 354,364 |
| 5,045,690 | 2,289,846 | 5,552,506 | 2,143,624 | 4,877,721 | 2,316,752 | 5,443,408 | 2,322,904 | Subtotal | 5,254,329 | 1,979,660 |
| 1,089,113 | 437,767 | 902,009 | 338,149 | 1,010,187 | 393,639 | 932,215 | 363,187 | 11/21 - 12/4 | 0 | 0 |
| 841,113 | 361,662 | 963,707 | 331,260 | 862,573 | 343,231 | 945,321 | 347,843 | 12/5 - 12/18 | 0 | 0 |
| 625,651 | 208,261 | 669,771 | 174,583 | 665,373 | 217,789 | 675,709 | 222,068 | 12/19 - 1/1 | 0 | 0 |
| 955,005 | 302,228 | 1,089,112 | 280,798 | 967,845 | 292,324 | 1,063,069 | 298,041 | 1/2 - 1/15 | 0 | 0 |
| 886,112 | 285,648 | 846,332 | 250,410 | 872,819 | 284,588 | 940,296 | 317,491 | 1/16 - 1/29 | 0 | 0 |
| 814,448 | 239,961 | 747,638 | 251,821 | 769,227 | 251,871 | 796,147 | 273,707 | 1/30 - 2/12 | 0 | 0 |
| 596,242 | 218,839 | 605,538 | 201,725 | 646,085 | 215,763 | 690,137 | 234,676 | 2/13 - 2/26 | 0 | 0 |
| 583,713 | 220,014 | 615,325 | 228,794 | 600,588 | 231,461 | 651,724 | 243,666 | 2/27 - 3/11 | 0 | 0 |
| 448,007 | 251,740 | 492,293 | 188,152 | 515,433 | 213,763 | 560,333 | 192,284 | 3/12 - 3/25 | 0 | 0 |
| 379,649 | 172,451 | 426,228 | 219,769 | 458,197 | 187,620 | 501,870 | 227,769 | 3/26 - 4/8 | 0 | 0 |
| 362,500 | 167,666 | 401,352 | 183,430 | 417,096 | 164,497 | 439,167 | 172,102 | 4/9 - 4/22 | 0 | 0 |
| 300,965 | 112,168 | 378,182 | 211,835 | 357,274 | 146,995 | 354,465 | 171,254 | 4/23 - 5/6 | 0 | 0 |
| 282,270 | 118,541 | 289,111 | 151,944 | 295,320 | 147,559 | 280,892 | 148,679 | 5/7 - 5/20 | 0 | 0 |
| 197,139 | 121,467 | 221,824 | 111,764 | 231,055 | 132,052 | 215,472 | 128,975 | 5/21 - 6/3 | 0 | 0 |
| 143,574 | 97,823 | 185,929 | 136,637 | 184,518 | 111,747 | 173,302 | 126,059 | 6/4 - 6/17 | 0 | 0 |
| 89,734 | 28,854 | 184,732 | 133,635 | 138,142 | 100,938 | 158,155 | 108,780 | 6/18 - 7/1 | 0 | 0 |
| 13,640,925 | 5,634,936 | 14,571,589 | 5,538,330 | 13,869,453 | 5,752,589 | 14,821,682 | 5,899,485 | | 5,254,329 | 1,979,660 |

FRESH PEAR MOVEMENT

Domestic & Canada





Organic Pear Crop Report as of November 20, 2015

Report #5 Page 1

Standard Box Equivalents (44#) for all numbers

| Red Anjou Concorde Seckel |
|-----------------------------|
| 47,490 15,197 |
| 34,129 14,605 |
| 13,361 592 |
| 5,103 0 |
| 0 |
| 0 0 |
| 0 0 |
| 271 42 |
| 17,722 9,813 |
| 17,993 9,855 |
| 0 0 0 |
| 87.94% 37.89% 64.85% 87.03% |
| 29,497 5,342 |

Other Summer/Fall Pears include: Red Sensation, Rosi Red, Red Gold, Canal, Early Red and Tosca
 Other Winter Pears include: Packham, Forelle, Taylor's Gold

Organic Winter Pears as of November 20, 2015

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Standard Box Equivalents (44#) for all numbers

| Varieties | Anjou | 2014-15 Anjou | Bosc | 2014-15 Bosc | Comice | 2014-15 Comice | Red Anjou | 2014-15 Red Anjou Red Anjou | Concorde | 2014-15 Concorde | Seckel | 2014-15 Seckel | Organic Winter Pear Total 2015-16 | 11/21/14 W/P Total 2014-15 |
|--------------------------------------|---------|--------------------|----------|-----------------|--------------|-------------------|-----------|--------------------------------|----------|---------------------|----------|-------------------|--|----------------------------------|
| Total Projected | 397,866 | 414,628 | 237,838 | 212,823 | 3,010 | 3,598 | 47,490 | 51,458 | 15,197 | 17,707 | 1,897 | 3,236 | 703,298 | 703,450 |
| Packout to Date | 199,688 | | 124,829 | 127,623 | 3,010 | 3,198 | 34,129 | 25,408 | 14,605 | 17,707 | 1,897 | 3,236 | 378,158 | 351,293 |
| Total Loose (in Std. Box Equiv. 44#) | 198,178 | 240,507 | 113,009 | 85,200 | 0 | 400 | 13,361 | 26,050 | 592 | 0 | 0 | 0 | 325,140 | 352,157 |
| CA Storage (included in above) | 64,255 | 76,471 | 16,977 | 28,358 | 0 | 0 | 5,103 | 12,803 | -6 | Ö | 0 | 0 | 86,335 | 117,632 |
| Offshore Shipped | 470 | 330 | 264 | 2,042 | -6- | 0 | 0 | 0 | -6- | 0 | -6- | 0 | 734 | 2,372 |
| 3razil Shipped | 0 | 0 | <u>.</u> | 0 | - | 0 | 0 | 0 | <u>o</u> | 0 | Ö . | 0 | 0 | 0 |
| 91. Mexico Shipped | 1,386 | 325 | 324 | 59 | ō | 0 | 0 | 0 | Ö | 0 | ~ | 0 | 1,710 | 384 |
| Canada Shipped | 4,655 | 4,360 | 4,347 | 6,817 | -6 | 0 | 271 | 331 | 42 | 72 | | <u>o</u> - | 9,333 | 11,535 |
| Domestic Shipped | 126,717 | 117,985 | 71,302 | 83,055 | 2,647 | 2,478 | 17,722 | 10,905 | 9,813 | 7,107 | 1,633 | 3,057 | 229,834 | 224,587 |
| Total Shipped | 133,228 | 123,000 | 76,237 | 91,973 | 2,647 | 2,478 | 17,993 | 11,236 | 9,855 | 7,134 | 1,651 | 3,057 | 241,611 | 238,878 |
| Shipped C.A. | | 0 | | 0 | 0 | 0 | 0 | O | • | | 7 | 0 | 0 | 0 |
| Total % Shipped | 33.49% | 29.67% | 32.05% | 43.22% | 87.94% | 68.87% | 37.89% | 21. | 64.85% | 40.29% | 87.03% | 94.47% | 34.35% | 33.96% |
| Total Available | 264.638 | 291.628 | 161,601 | 120,850 | 363] | 1,120 | 29,497 | 40,222 | 5,342 | 10,573 | 246 | 179 | 461,687 | 464,572 |

^{1.} Other Summer/Fall Pears include: Red Sensation, Rosi Red, Red Gold, Canal, Early Red and Tosca 2. Other Winter Pears include: Packham, Forelle, Taylor's Gold

Organic Winter Pears as of November 20, 2015

Report #5 Page 3

| Varieties | Green Bartlett | 2014-15 Green Bartlett | Red Bartlett & Other (1) Summer Fall | 2014-15 Red Bartlett & Other (1) Summer Fall | Starkrimson | 2014-15 Starkrimson | Organic Summer Fall Total 2015-16 | 11/21/14 S/F Total 2014-15 |
|--|-------------------|------------------------------|--|---|-------------|------------------------|--|----------------------------------|
| Total Projected Packout (std. box) | 256,030 | 347,209 | 27,055 | 42,463 | 31,746 | 31.840 | 314,831 | 421.512 |
| Packout to Date | 256,030 | 326,617 | 27,055 | | 31,746 | 31,840 | 314,831 | 400,920 |
| l Otal LOOSe (in Std. Box Equiv. 44#) | | 20,592 | 0 | 0 | <u></u> | 0 | 0 | 20.592 |
| CA Storage (included in above) | 6,848 | 30,827 | 20 | 0 | 0 | 0 | 6,868 | 30,827 |
| Offshore Shipped | - o | 0 | 6 | 0 | 0 | 0 | 0 | 0 |
| Brazil Shipped | - | 0 | 147 | o | 0 | 0 | 147 | 0 |
| Mexico Shipped | <u>-</u> | 0 | <u>-0</u> - | 161 | 6 | 0 | 0 | 161 |
| Canada Shipped | 19,885 | 24,494 | 189 | 1,031 | 238 | 463 | 20,312 | 25,988 |
| Domestic Shipped | 235,235 | 278,831 | 25,297 | 37,507 | 30,931 | 31,322 | 291,463 | 347,660 |
| Total Shipped | 255,120 | 303,325 | 25,633 | 38,699 | 31,169 | 31,785 | 311,922 | 373,809 |
| Shipped C.A. | 6,848 | 3,504 | 20 | 0 | 0 | 0 | 898′9 | 3,504 |
| Total % Shipped | 99.64% | 87.36% | 94.74% | 91.14% | 98.18% | 99.83% | 99.08% | 88.68% |
| Total Available | 910 | 43,884 | 1,422 | 3,764 | 577 | 55 | 2,909 | 47,703 |