

Mission

To provide programs, services and representation that deliver value to the California pear industry.

Vision

CPAB will be the leader of the industry, identifying and pursuing opportunities for growth, efficiency, increased value and long-term viability.

Values

We take an industry-wide, district free approach to maximizing profits for the entire California pear crop.

We are "fair minded" to the industry as a whole.

We believe in providing the quality and service our customers demand.

We believe in taking a long-term approach.

We strive to create realistic, innovative solutions to issues affecting the pear industry.

We believe in accountability and measuring success.

1521 "I" Street ■ Sacramento, CA 95814-2016 ■ Phone: 916 / 441-0432 ■ Fax: 916 / 446-1063

MEETING NOTICE

Thursday, June 16, 2016

Greene and Hemly
Hemly Home - Downstairs before Pear BBQ
11300 State Highway 160
Courtland, CA 95615
Phone: (916) 775-1379
9:30am - 11:30am

AGENDA

- I. Call to Order
- II. Roll Call/Introductions
- III. Approval of April 12, 2016 Meeting Minutes
- IV. Public Comments
- V. Election Results

Seating of the 2016 Board

- Election of Chairman, Vice Chairman and Members at Large
- VI. 2016 Estimates
 - Bartlett Estimate
 - Variety Estimate
- VII. 2016 Budget and Assessment Rate
 - 2015-16 Budget/End of Year Estimates
 - 2016-17 Assessment Rate
 - 2016-17 Budget
 - 2015 Audit
 - Line of Credit
 - Inter- Budgetary Transfers

VIII. Research/Pest Management

- Research Update
- CSCC Tour
- Product Updates
- Post-Harvest Position at UC Davis

IX. Tool Box/Public Relations Update

- Communications/Messaging
- Farm to Fork
- Social Media
- Targeted Programs

X. Export Promotion/Trade Policy

- Export Program Update
- Reverse Trade Missions
- Trade Issues
- XI. Other Business
- XII. Adjourn

The CPAB prohibits discrimination in its programs on the basis of race, color, national origin, sex, religion, age, disability and marital or familial status. Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact Chrls Zanobini at 916-441-0432.

The California Pear Advisory Board meetings comply with the Bagley-Keene Open Meetings Act that allows for public comment on all agenda items. For further information related to this agenda, please contact the CPAB Office at 916-441-0432.

A copy of this meeting notice can be found at

http://www.calpear.com.

EARLY DISTRICT	TERM EXPIRES
John Callis, Courtland Patrick Archibeque Richard Elliot, Courtland Topher Chan, Courtland Matthew Hemly, Courtland Mark Lubich, Courtland	4/30/17 4/30/19 4/30/19 4/30/18 4/30/18
Alternate:	
Eric Smith	4/30/17
LATE DISTRICT	TERM EXPIRES
Steve Johnson, Ukiah Dan Thortnon, Potter Valley Pat Scully. Finley Chris Ruddick, Ukiah	4/30/17 4/30/17 4/30/19 4/30/19
Alternate:	
David Thiessen, Finley	4/30/17
MEMBERS AT LARGE	TERM EXPIRES
David Weiss, Kelseyville Wendy Buckley Stokes, Walnut Grove	4/30/16 4/30/16

CPAB Committees - 2016/17

Research Committee
John Callis, Chair
Andy Scully
Diane Henderson
Jeff McCormack
Randy Ruddick
Doug Hemly
Brock Zoller

(Postharvest Research is also sent to shippers for input)

PPMRF

Pat McCaa Chair
Doug Hemly Vice Chair
Michel Copeland Treasure
Bob McClain Pres.
Adam Stacy
Broc Zoller
Mike Hildreth
Bill Oldham
Peter Johnson

Marketing/Promotion Committee

Kyle Persky - Chair Virgina Hemly Chabrra Larelle Miller David Thiessen

Management Committee

Pat Scully-Chair Matthew Hemly John Callis Richard Elliot Steve Johnson

MINUTES CALIFORNIA PEAR ADVISORY BOARD MEETING

April 12, 2016 Sacramento, California

- Vice Chairman Matthew Hemly called the meeting of the California Pear Advisory Board to order at 9:00 a.m.
- II. Roll Call There was a quorum.

Members in attendance:

Matthew Hemly John Callis Dan Thornton Mark Lubich Chris Ruddick Kyle Persky Stephen Johnson Wendy Buckley-Stokes Pat Scully

Members Absent:

Richard Elliot Chiles Wilson

Patrick Archibeque David Weiss

Other Attendees:

David Hillis, CDFA Marketing Branch Kassie Frasier, BCI Doug Hemly, Greene and Hemly Paul Wilson, Rivermaid Chris Zanobini, CPAB Bob McClain, CPAB Holly Klein, TCD Mike Isola, Rivermaid Kyle Persky, Rivermaid

III. Introductions

Introductions were made from the floor.

IV. Approval of December 9, 2015 Meeting Minutes

It was moved, seconded, and unanimously approved to adopt the minutes for the December 16, 2014 meeting (15-12)

V. Board Elections

Chris Zanobini indicated that the nomination letter and forms were sent out in February and that nominations were due by the end of the day March 31, 2016. There are two open seats in the both districts and the alternate position in both districts. The following individuals have been nominated to run for board seats.

Early District

Patrick Archibeque Richard Elliot Eric Smith

Late District

Pat Scully David Thiessen Chris Ruddick

Ballots were mailed the first week of April

VI. Research and Field Directors Report

Bob McClain indicated that the research committee along with PPMRF met on February 11, 2016 to review and decide on research proposals for the 2016/17 season. Mr. McClain reported that the committee discussed a number of items including increased charge for UC Research overhead, how do we prioritize how much we spend on research, what is the threshold for research funding, best practices for smart fresh and making sure that we have the next generation of growers involved in the discussions.

Mr. McClain reported that the research committee recommends research funding in the amount of \$182,625, (A list of the projects and budget is attached to these minutes.)

It was moved, seconded, and unanimously approved to adopt the recommendation of the research committee to fund research in the amount of \$182,625. (15-13)

Mr.McClain provided a brief report on Kusamin, the California Specialty Crops Council and asked if there was interest in another Sustainability Survey.

VII. Export Marketing Program

Kassie Frasier from Bryant Christie presented the proposed export promotion program. Major markets are Canada and Mexico with secondary markets in Central America, Columbia, Brazil, India and Hong Kong. There is a reverse trade mission planed for Central America.

(A copy of the Export Program Budget is attached to these minutes)

It was moved, seconded, and unanimously approved to accept the export program and budget as presented with a total budget of \$598,823(15-14)

VIII. CPAB Marketing and Promotions Plan

Marilyn Dolan, TCD, presented the proposed marketing and promotions plan for the upcoming year. The program will continue to build on CPAB's communications platforms and incorporating social media, farm to fork, the international blogger conference, BCRF as well as an event in Lake County for a total budget of \$94,000.

Chris Zanobini indicated that it was the desire of the committee to continue with the Costco Farm to Table promotion. There was discussion by the board if it was better to do the magazine promotion or to support sampling. It was agreed that the shippers would inquire with Costco to gage the opinion of the produce buyer. In addition a plan for a targeted promotion with Kroger was discussed. Kroger is one of the few chains that has multiple divisions and that all shippers did business with. A targeted program with Kroger would have positive impacts on the whole industry. It was recommended that CPAB engage with a merchandiser if possible and that we move forward with Costco and Kroger based on feedback received with a total budget of \$135,000.

It was recommended to the board that the program be approved as presented.

It was moved, seconded, and unanimously approved to accept the Marketing and Promotions program/plan as presented with a total budget of \$94,000 for PR, Social Media and Events and \$135,000 for targeted retail activities (15-15)

IX. Budget Review and Approval

The 2015/16 projected year end budget was reviewed by Chris Zanobini.

X. Other Business

There was a roundtable discussion about crop status and outlook as well as northwest inventories and imports

The next meeting will be held in conjunction with the Pear BBQ in June.

XI. Adjourn

The meeting was adjourned at 11:45.

I, Chris Zanobini do hereby certify that, to the best of my knowledge, the foregoing is a true and correct copy of the minutes of the California Advisory Board meeting held on April 12, 2016.

Chris A Zanobini Executive Director

2016 California Pear Research

No.	Proposal/Title	Budget Request	<u>CPAB</u> Amount	PPMRF Amount
	Entomology			
-	Climate Change and its Impact on Predicting Codling Moth Emergence - Alan Knight, USDA-ARS Wapato, WA	12,000		12,000
2	Phenology and Distribution of Brown Marmorated Stink Bugs in California Pear Orchards - Rachel Elkins, UCCE Lake and Mendocino, Chuck Ingels, UCCE Sacramento; Bob Van Steenwyk, UC Berkeley, Lucia Vareta, UC IPM North Coast	16,023		16.023
	Subtotal:	28,023		28,023
	Plant Patyhology			
ဗ	Evaluation of New Bactericides for Control of Fireblight of Pear Caused by <i>Erwinia amylovora - J</i> im Adaskaveg, UC Riverside	18,000		18,000
4	Defection of Fungicide Resistance in Population of Venturia pirina in California Pear Orchards - Doug Gubier, UC Davis	16,612		16,612
G.	Comparison of Products and Timings for Control of Fire Blight - Chuck Ingels, UCCE Sacramento	15,274		15,274
	Subtotal:	49,866		49,886
	Orchard Systems			
စ	Rootstocks and Orchard Systems for European Pears - Rachel Elkins, UCCE Lake County	17,973	17,973	
Pe.	Website in Support of the Pear Genomics Research Group - Carlos Crisosto, UC Fruit and Nut Research and Information Center: http://ucanr.edu/sites/peargenomics/	1,500	1,500	
ω)	Development of Marker-Based Breeding Technologies for Pear Improvement; Montanarl Post-Doc Position - David Neale, UC Davis	50,000	50,000	
œ	Marker-based Breeding for Pear - Neale, Montanari, UCD; Troggio (FEM Italy); Durel (INRA, France); Chagne (PFR New Zealand)	83,000.00	53,000.00	30,000
	Subtotal:	152,473	122,473	30,000
	Postharvest			
10	Predicting Ripening and Postharvest Quality of 'Bartlett' Pears (NIR, Near Infrared) - Beth Mitcham, UC Davis	45,457	45,457	
Ξ	Using Molecular Tools to Predict Ripening Capacity and Response to Smartfresh™ of 'Bartlett' Pears - Beth Mitcham, UC Davis	11,945	11,945	
	Subtotal:	57,402	57,402	
	Farm Advisor Research Travel Printing and Web Page Costs Associated with Research	3,000	1,500	1,500
	Totals:	293,264	182,625	110,659

103,847 87,341 80,551

164,213 197,138 191,545

268,060 284,529 272,095

2015 CA Pear Production Research Totals: 2014 CA Pear Production Research Totals: 2013 CA Pear Production Research Totals:

California Pear Advisory Board 2016-17 Proposed Budget (Updated April 4, 2016)

	Brazil		CPAB		MAP		Total	Mai	ket Total
M15GXBR001	Representation and Communication	\$	-	\$	-	\$	-		_
	Promotional Support (Emerging Markets	1							
M15GXBR002	Funds)	\$		\$	15,000	\$	15,000	\$	15,000
			AD 1 D		DA A FO	_	Total		
<u></u>	Canada	ļ.,	CPAB		MAP				
M15GXCA001	Trade Communication/Representation/Travel	\$	20,000	\$	60,000	\$	80,000		
	Technical Assistance	\$		\$	7,000	\$	7,000		
M15GXCA003		\$	7,500	\$	7,500	\$	15,000		
M15GXCA004	Cooperative Promotions	<u> </u>		\$		\$	130,000		
M15GXCA005	Consumer Research	<u> </u>		\$	7,500	\$	7,500	_	
	tasteUs! Foodservice Promotions	<u> </u>		\$	_	\$			
M15GXCA007	tasteUS! Consumer Focus	<u> </u>		\$	-	\$		•	244 500
	taste USI GBI	\$	5,000	\$		\$	5,000	\$	244,500
	Central America		CPAB		MAP		Total		
M15GXCEN01	Representation	\$	5,000	\$	4,000	\$	9,000		
	Promotional Support	\$	4,000	\$	25,000	\$	29,000	\$	38,000
			00.40		MAD		Total		
	Colombia	-	CPAB		MAP	•			
M15GXCL001	Representation/Communication	\$	1,000	\$	5,000	\$	6,000		·
	Technical Assistance	\$	4 000	\$	19,000	\$	20,000	\$	26,000
M15GXCL003	Promotional Support	\$	1,000	\$	19,000	- AD	20,000	Ψ	20,000
	Ecuador		CPAB	7	MAP		Total		
M15GXEC001	Representative	\$		\$	į į	\$			
	Technical Assistance	\$	-	\$		\$			
M15GXEC003	Promotional Support	\$	-	\$		\$		\$	-
	Hong Kong	_	CPAB	,	MAP		Total		-
MARCYLIKO01	Representation	\$	-	\$	-	\$	-		
M15GXHK001	Promotional Support	\$	-	\$	15,000	\$	15,000	\$	15,000
			0045		WAD.		Total		
	India		CPAB	6	MAP 20,000	\$	20,000	_	
	Representation	\$	-	\$	20,000	\$	20,000		
	Technical Assistance	\$	-	\$	45 000	\$	15,000	\$	35,000
M15GXIN003	Promotional Support	\$	-	\$	15,000	Φ	15,000	Ψ_	33,000
	Mexico		CPAB		MAP		Total		· · · · · · · · · · · · · · · · · · ·
M15GXMX001		\$	-	\$	40,000	\$	40,000		
	Trade Communication, Travel, & Expenses	\$	3,814	\$	500		4,314		
	Technical Support & Merchandising	\$	8,500	\$	15,000		23,500		
	Trade shows: ANTAD, Retailer Shows	\$	5,500	\$	7,000		12,500		
	Wholesale Promotion	\$	2,000	\$	9,000		11,000		
	Retail/Consumer Promotion	\$	6,686	\$	107,723		114,409		
	Produce Analytic Information	\$	-	\$	19,600		19,600		225,323
	Minathana		CDAP		MAP		Total		
	Miscellaneous		CPAB		TOTAL CONTRACT				
							\$598,823		
	Total		\$70,000		\$528,823		\$590,023	-	
	Total GBI Activity		\$70,000 CPAB		\$528,823 GBI		Total		



June 6, 2016

CALIFORNIA PEAR GROWER CROP ESTIMATING TEAMS

Dear Pear Grower:

It's time to estimate the 2016 California pear crop. District Grower Crop Estimating Teams have been appointed by the California Pear Advisory Board (see Attachment A). In addition, the Board has appointed ex officio members of the estimating teams. Attachment B shows 2015 fresh production by variety. Attachment C is a 2016 Bartlett Estimates worksheet for your use with historical data from 2011 to 2015 Please note that the fresh estimates are calculated and displayed in 36-lb. tight-fill cartons.

The surveys must be made prior to June 13, 2016 and the team chairperson should phone, fax or email estimates to the CPAB office <u>no later than 12:00 noon</u> on that day. This information will be reviewed at the June 16, 2016 meeting of the Pear Advisory Board.

All pears anticipated for a commercial market, including fermented and juice outlets, should be taken into account. Also, information concerning unusual crop conditions (hail and frost damage) should be accumulated and passed along to this office.

Sincerely,

Chris Zanobini Executive Director

cc: Pear Advisory Board Members

David Hillis, CDFA Marketing Branch

Attachments

2016 BARTLETT & FALL PEAR GROWER CROP ESTIMATING TEAMS

EARLY DISTRICT

Sacramento - San Joaquin- Upper Sacramento Valley

Chuck Baker, Chair Chris Frieders Mark Lubich Matthew Hemly Robert Arceo Bob McClain Richard Elliot Topher Chan John Callis

LATE DISTRICT

Lake

Pat Scully, Chair E. A. Rohner Diane Henderson Brent Holdenried Larry Rogers David Weiss Greg Rohner Ken Barr Broc Zoller Bob McClain

Mendocino

Pete Johnson, Chair Larry Thornton Pat Scully Randy Ruddick Bob McClain

CALIFORNIA BARTLETT PEARS ESTIMATE 2016

	2011		2042		8								
	TONIC	ALT 400	2101	1,1	2013	2	2014	4	2015 Final	naj n	2016 Estimate	imate	CTADTINIC
1	CNO	30# 1/1	CONS	-/- #05	TONS	36# T/F	TONS	36# T/F	TONS	36#7/F	TONS	36# 1/F	CATER
Kiver District (Sacramento/Upper Secramento)	130,082	130,082 1,924,647	100,203	1,372,348	110,129	1,646,352	94,409	1,349,271	93,775	1,012,143			3
Lake	37,766	1,138,486	35,245	1,100,843	37,053	989,732	28.348	846 133	38 659	782 254			
Mendocino	24,425	310,133	23,537	279.443	25.830	346.820	19 577	7140 536	307 AC	706 900			
								11702	071,72	700,007			
TOTAL:	192,273	192,273 3,373,266	158,985	2,752,634	173,012	73,012 2,982,904	142,334 2,458,621	2,458,621	157,160	2,031,229	0	0	

California Pear Advisory Board 2015 Shipment Report

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Size	River Bartlett	Mendocino Bartiett	Lake Bartlett	Sunsprite	Starkcrimson	Golden Bosc	Bosc	Comice	French Butter	Seckel	Other Reds	Other	
90	3,377	0	8,044	0	2,018	19,532	19	834	146	257	568	1,043	
70	147,450	32,055	138,115	1,677	8,578	44,054	13,245	4,261	833	331	5,789	1,635	
80	183,331	42,774	159,146	2,600	8,906	76,970	10,711	5,575	323	301	4,923	2,119	
96	198,181	51,759	150,732	1,948	12,330	600,77	15,084	3,513	514	407	5,347	2,460	
100	195,861	41,081	131,663	2,915	10,180	76,043	13,472	2,543	453	260	4,236	2,258	
110	128,671	26,184	86,391	1,760	14,167	73,226	9,899	333	622	155	3,073	1,679	
120	95,495	23,999	63,113	2,452	9,957	62,294	8,320	779	436	227	278	1,693	
135	48,182	14,701	37,033	1,852	6,881	33,126	6,134	29	256	98	24	1,004	
150	8,037	4,279	6,072	1,891	2,594	12,077	2,054	0	43	92	9	1,034	
165	3,558	0	1,945	0	0	5,384	1,763	0	0	217	0	434	
TOTALS	1,012,143	236,832	782,254	17,095	75,611	479,715	80,701	17,867	2,783	2,645	24,244	15,359	2,747,249
Organic	35,547	10,544	35,673	-	0	29.167	8.187	C	-	C	2 234	- 6	101 252
included in above totals				.							103,2	5	121,332

CALIFORNIA BARTLETT PEARS ESTIMATE 2016

	7700												
	71.07		2012		2013	5	2014	14	2018 Eins!	100	1 0700		
1	TONS	3/1 #9E	SNOT	∃/1 #9€	TONS	36# ⊤/F	TONS	3/4# T/E	SNOT	П	2016 Estimate	Imate	STARTING
								11 1100	2012	11 #86	LONS	36# T/F	DATES
rdiver District (Sacramenta/Upper Sacramento)	130,082	1,924,647.	100,203	1,372,348	110,129	1,646,352	94,408	1,349,271	93,775	1,012,143	92,500	1,050,000	2/2
				İ		ľ							
Lake	37,766	1,138,486	35,245	1,100,843	37,053	989.732	28.348	846 133	38 659	782 254	000	100 000	į
_								2015	200,00	102,201	000,00	700,000	7/28
Mendocino	24,425	310,133	23,537	279,443	25,830	346.820	19.577	283 217	24 72R	236 822	200	000 000	į
									22,12	200,002	2000,12	250,000	7/25
TOTAL:	TOTAL: 192,273	3,373,266	158,985	158,985 2,752,634	173,012	2,982,904	142,334	2,458,621	157,160	2.031.229	146.500	2 000 000	
											200(21.	2,000,000	

California Pear - 2016 Fresh Estimate

Total Please report fresh estimate in 36 pound TFE - This information will be used for the 2016 fresh estimate Lake Mendocino River Golden Russet Bosc French Butter Starkcrimson **Taylors Gold** Sunsprites Other Red Comice Bartlett Forelle Seckel TOTAL Other Bosc

California Pear Utilization 1990 - 2016

1999	186510	82,597	39.810	20,010	4 588 723	308,917	2009	116 170	68,266	16.279	14 971	715,586	3 797 556	199,407								
1998	186645	50,633	36 462	273,740	2812944	273,740	2008	117.576	67,893	11.796	19,340	216,605	3 771 833	204,809								
1997	177709	62,579	36.267	279.555	3.643.278	279,555	2007	122.822	64,447	10,953	14,982	213,204	3.580.383	202,251								
1996	172386	76,163	36,991	285,540	4.231.278	285,540	2006	116,442	46,298	1	21,059	183,799	2.572.111	183,799	2016 Est	103,000	36,000	8,539	7,500	155,039	2,000,000	146,500
1995	138058	59,034	48,469	245,561	3,279,667	245,561	2005	103,699	58,446	/ <u>4</u>	14,864	177,009	3,247,000	177,009	2015	112,699	36,562	12,888	7,899	170,048	2,031,229	157,160
1994	199331	86,881	43,931	330,143	4,826,722	330,143	2004	133699	67,937		20,742	222,378	3,774,278	222,378	2014	90,244	44,255	10,077	7,835	152,411	2,458,611	142,334
1993	193860	59,522	32,368	285,750	3,306,778	285,750	2003	133429	62,096		20,875	216,400	3,449,778	216,400	2013	106,948	53,734	14,445	12,468	187,595	2,985,222	173,150
1992	201238	62,177	50,340	313,755	3,454,278	313,755	2002	145265	74,198		20,000	239,463	4,122,111	239,463	2012	96,052	49,597	16,074	15,924	177,647	2,755,389	161,573
1991	192262	70,201	34,375	296,838	3,900,056	296,838	2001	147671	65,256		25,050	237,977	3,625,333	237,977	2011	103,979	60,719	20,223	14,748	199,669	3,373,278	179,446
1990	201599	73,916	36,142	311,657	4,106,444	311,657	2000	150996	79,554		34,708	265,258	4,419,667	265,258	2010	98,139	51,714	13,714	13,395	176,962	2,873,000	163,248
	Cannery	Fresh Bartlett Fresh Other	Processed Other	Total Tons	Bartletts Cartons	Bartlett Tons		Cannery	Fresh Bartlett	rresh Other	Processed Other	Total Tons	J Bartletts Cartons	Bartlett Tons		Cannery	Fresh Bartlett	Fresh Other	Processed Other	Total Tons	Bartletts Cartons	Bartlett Tons

2016 Crop Assumptions

06/15/16

Bartletts	Total Tons	Fresh Pack	Fresh Tons	Fresh %
River	92,500	1,050,000	18,900	20%
Lake	33,000	700,000	12,600	38%
Mendocino	21,000	250,000	4,500	21%
Total				
	146,500	2,000,000	36,000	
Total Crop	156,500			
Bartletts	146,500			
Other	10,000			
Organic				

Fresh	Rate	\$	0.20
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	•	Αs	sessment		
ASSESSMENT WORKSHEET	Quanity		Rate		Total
Fresh in 36 lb TFE	2,474,370	\$	0.20	\$	494,874.00
Bartlett	2,000,000	\$	0.20	\$	400,000.00
Sunsprites	17,500	\$	0.20	\$	3,500.00
Starkcrimson	56,900	\$	0.20	\$	11,380.00
Other Red	29,700	\$	0.20	\$	5,940.00
Bosc	60,000	\$	0.20	\$	12,000.00
Golden Russet Bosc	270,000	\$	0.20	\$	54,000.00
Comice	13,250	\$	0.20	\$	2,650.00
Seckel	3,420	\$	0.20	\$	684.00
Forelle	7,800	\$	0.20	\$	1,560,00
French Butter	5,800	\$	0.20	\$	1,160.00
Organic Bartlett	-	\$	0.20	\$	- 5
Organic Other		\$	0.20	\$	-
Organic Bosc		\$	0.20	\$	
Other	10,000	\$	0.20	\$	2,000.00
Processed in Tons - (2000lbs/ton)				\$	449,000.00
Processed - California	103,000	\$	4.25	\$	437,750.00
Processed - Northwest	_	\$	1.50	\$	12
Processed - Other	7,500	\$	1.50	\$	11,250.00
Total Bartlett (Tons)	146,500				
Total Other (Tons)	8,539				
Total Organic (Tons)	141			_	040 074 00
Grand Total	155,039			\$	943,874.00

California Pear Advisory Board 2016-17 Proposed Budget

		A	8	c	D	E	F
CODE	Carry In	May 31, 2014 YE 265,263.00	May 31 2016 YE 165,719.24	2015-16 Approved Budget 139,321.65	2015-16 as of May 31, 2016 174,555.24	2015-16 YE Projection 174,555.24	2016-17 Proposed Budget 186,571.74
	INCOME						
3010 3020 3025	Fresh Processed-California Processed-Northwest	\$ 541,306.24 \$ 371,693.00 \$ 1,266.00	\$ 583,637.00 \$ 403,047.00 \$ 105.71	\$ 520,965.00 \$ 467,500.00 \$ 750.00	\$ 478,972.37	\$ 499,904.80 \$ 478,972.37 \$	\$ 494,874.00 \$ 437,750.00 \$
3030 3060 3065	Other Pears MAP Grant GBI	\$ 11,923.00 558,859.00	\$ 7,542.29 550,947.00	\$ 11,400.00 468,842.00	\$ 7,923.01 334,156.20	\$ 7,923.01 468,842.00	\$ 11,250.00 528,823.00
3070 3080	interest Other income NET INCOME	224.00 20,474.00 1,505,745.24	445.00 2,382.00 1, 548,106.00	2,500.00 1,471,967.00	145,034.20 294.41 14,609.97 1,480,894.96	260,000.00 300.00 14,609.97 1,730,552.15	300.00 1,472,997.00
	TOTAL INCOME	1,771,008.24	1,713,825.24	1,611,278.65	1,655,450.20	1,906,107.39	1,659,568.74
5110	EXPENSES ADMINISTRATION	325,000.00	325,000.00	325,000.00	325,000.00	325,000.00	325,000,00
5165	INSURANCE	6,422.00	6,531.00	6,500,00	5,805.00	5,805.00	6,500.00
5180	INTEREST	100.00	1,562,00	1,562.13	2,470.00	2,470.00	1,500.00
5365	MARKETING BRANCH	16,012.00	17,789.00	17,000.00	14,731.12	17,000.00	17,000.00
5200	TRAVEL	22,459.00	21,664.00	15,000.00	16,716.37	16,716.37	15,000.00
5250	MEETINGS	12,961.00	3,120.00	5,000.00	1,780.64	2,500.00	5,000.00
5360	AUDIT	10,400.00	-	12,000.00	31,200.00	31,200.00	12,000.00
5370	ANNUAL REPORT					,	
5355	INDUSTRY GROUPS	12,590.00	14,035.00	25,000.00	8,200.00	17,500.00	20,000.00
5700	WEBSITE	15,647.00	4,500.00	2,000.00	450.00	450,00	1,000.00
5400	RESEARCH	196,912.00	261,306.00	200,000.00	121,674.65	200,000.00	185,000.00
	CONTINGENCY	6,999.00	1,839.00	5,000.00	163	02	-
5630	MARKETING Processed Export	962,636.00	855,343.00	833,842.00	959,883.50	1,084,894.28	935,623.00
5600	Processed Domestic						
5640	Industry Toolbox Promotions	160,967.00 60,000.00	210,775.00 83,018.31	226,000.00 60,000,00	206,968.80 60,556.98	206,968.80 60,558.98	259,000.00 110,000.00
	Public Relations/ Trade Shows	33,528.87 25,438.13	63,556.69 25,000.00	75,000.00 20,000.00	64,563,30 17,579,37	64,563.30 17,579.37	70,000.00 20,000.00
	Support Materials Food Safety	6,000.00	3,200.00	10,000.00 25,000.00	3,269.15 25,000,00	3,269.15 25,000.00	10,000.00 25,000,00
	General Agency	36,000.00	36,000.00	36,000,00	36,000.00	36,000.00	24,000.00
5660	Fresh Export	801,669.00	644,568.00	607,842.00	752,914.70	877,925.48	676,623.00
5662	Program <i>Canada</i>	531,088,02 265,000,00	578,792.81 287,461.52	543,842.00 245,500,00	543,880.50 180,963.79	545,125.48 245,500.00	603,823,00 244,500.00
5663 5665	Mexico Brazil	200,000.00 25,000.00	223,305.24 13,225.20	203,000.00 19,342.00	234,556.16	203,000.00 19,342.00	225,323.00 15,000.00
	Central America Columbia		24,042.30	31,000.00	60,303,25	31,000.00	38,000.00
	Hong Kong			20,000.00 20,000.00	24,000.00 15,782.00	20,000.00 20,000.00	26,000.00 15,000.00
5664	Other Miscellaneous	18,559,62 18,528,40	25,480.64	- 2	21,991.82		35,000.00
5668 5669	Program Travel BCMA-GBI	4,000.00 206,580.98	5,277.91 1,775.10	5,000.00	6,283.48	6,283.48	5,000.00
5670	Program Administration	64,000.00	1,775.19 64,000.00	64,000.00	145,034.20 64,000.00	260,000.00 72 ,800.00	72,800,00
5801	ISSUES MANAGEMENT	12,500.00	26,261.00	20,000.00	12,101,36	15,000.00	10,000.00
5900 5999	Bad Debt Expense Suspense	4,651.00	320.00	3	60.00	*	-
	TOTAL EXPENSES	1,605,289.00	1,539,270.00	1,467,904.13	1,500,072.64	1,718,535.65	1,533,623.00
	CARRY FORWARD/BALANCI	165,719.24	174,555.24	143,374.52	155,377.56	186,571.74	125,945.74

AUDITED FINANCIAL STATEMENTS For the Year Ended May 31, 2015

TABLE OF CONTENTS

	Page No.
INDEPENDENT AUDITOR'S REPORT	1-2
FINANCIAL STATEMENTS:	
Statement of Net Position	3
Statement of Revenues, Expenses and Changes in Fund Net Position	4
Statement of Cash Flows	5
Notes to Financial Statements	6-9
SUPPLEMENTARY INFORMATION:	
Budgetary Comparison Schedule	10
Schedule of Expenditures of Federal Awards	11
Notes to Schedule of Expenditures of Federal Awards	12
OTHER INDEPENDENT AUDITOR'S REPORTS:	
Independent Auditor's Report on Internal Control over Financial Reporting and On Compliance and Other matters based on an Audit of Financial Statements Performed in Accordance with Government Auditing Standards	13-14
Independent Auditor's Report on Compliance for Each Major Program And on Internal Control over Compliance Required by OMB Circular A-133	15-16
Schedule of Findings and Questioned Costs	17
Independent Accountant's Report on Applying Agreed-Upon Procedures	18-20
Audit Firm Identification	21

KEITH C. ROOD, CERTIFIED PUBLIC ACCOUNTANT

Independent Audit Report

To the Board of Directors California Pear Advisory Board 1521 I Street Sacramento, CA 95814

I have audited the accompanying financial statements of the enterprise activities of California Pear Advisory Board, as of and for the year ended May 31, 2015, and the related notes to the financial statements, which collectively comprise the Board's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

My responsibility is to express an opinion on these financial statements based on my audit. I conducted my audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, I express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion.

Opinion

In my opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the enterprise activities of the California Pear Advisory Board, as of May 31, 2015, and the respective changes in financial position and, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Other Matters

Required Supplementary Information

These financial statements are special-purpose regulatory presentations for the California Department of Food and Agriculture; therefore, the financial statements do not include management's discussion and analysis.

875 University Avenue, Sacramento, California, 95825. Telephone (916) 929-4450. Fax (916) 929-7257

Supplementary Information

Budgetary Comparison Schedule

I have applied certain limited procedures to the budgetary comparison schedule in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to my inquiries, the basic financial statements, and other knowledge I obtained during my audit of the basic financial statements. I do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Schedule of Expenditures of Federal Awards

My audit was conducted for the purpose of forming an opinion on the financial statements as a whole. The accompanying schedule of expenditures of federal awards, as required by Office of Management and Budget Circular A-133, Audits of States, Local Governments, and Non-Profit Organizations, is presented for purposes of additional analysis and is not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In my opinion, the information is fairly stated, in all material respects, in relation to the financial statements as a whole.

Other Reporting Required

Government Auditing Standards

In accordance with Government Auditing Standards, I have also issued my report dated December 4, 2015, on my consideration of California Pear Advisory Board's internal control over financial reporting and on my tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of my testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with Government Auditing Standards in considering California Pear Advisory Board's internal control over financial reporting and compliance.

California Department of Food & Agriculture

In accordance with the Manual for Performing Agreed Upon Procedures for California Agricultural Marketing Programs, I have also issued my report dated December 4, 2015 in evaluating California Pear Advisory Board's compliance with the California Department of Food & Agriculture Accounting Guidelines and General Rules, Effective October 1, 2009 With Amendments Effective January 1, 2011.

Kethe Grand

Keith C. Rood Certified Public Accountant Sacramento, CA

December 4, 2015

CALIFORNIA PEAR ADVISORY BOARD Statement of Net Position May 31, 2015

Assets

Current Assets	
Cash	\$ 179,780
Certificate of deposit	111,804
Prepaid expenses	2,964
Total Current Assets	294,548
Fixed Assets	
Office furniture and equipment (net of depreciation)	41,363
Total Assets	\$ 335,911
Liabilities and Net Position	
Current Liabilities	
Accounts payable	\$ <u>176,396</u>
Total Current Liabilities	176,396
Net Position	
Invested in capital assets	41,363
Unrestricted	118,152
Total Net Position	159,515
Total Liabilities and Net Position	\$ 335,911

Statement of Revenues, Expenses, and Change in Fund Net Position For the Year Ended May 31, 2015

	Unrestricted	Temporarily Restricted	Total
Operating Revenues			
Fresh Pears	\$ 593,662	2 \$	\$ 593,662
Assessment refund	(10,02:		(10,025)
Processed - California	403,047	•	403,047
Processed - other	7,648		7,648
MAP grants	ŕ	550,947	550,947
Interest	445	-	445
Other income	2,382	2	2,382
Net assets released from restrictions	550,947		
Total Operating Revenues	1,548,106		1,548,106
Operating Expenses			
Administration	325,000	•	325,000
Office supplies	3,839		3,839
Insurance	6,531		6,531
Interest	1,562		1,562
Depreciation	7,520		7,520
Marketing branch	17,789		1 7 ,789
Travel	21,664		21,664
Meetings	3,120		3,120
Industry groups	14,035		14,035
Website	4,500		4,500
Research	261,306		261,306
Industry toolbox	210,775		210,775
Promotion - fresh export	644,568		644,568
Issues management	24,261		24,261
Suspense and miscellaneous	320		320
Total Operating Expenses	1,546,790	81	1,546,790
Change in Net Position	1,316	•	1,316
Net Position at Beginning of Period	158,199		158,199
Net Position at End of Period	\$ 159,515	\$ -	\$ 159,515

Statement of Cash Flows For the Year Ended May 31, 2015

Cash Flows From Operating Activities		
Cash received from producers	\$	1,004,358
Cash received from MAP and GBI fund grants		663,722
Cash received from other sources		9,741
Interest received		445
Cash paid to suppliers and vendors		(1,481,373)
Net Cash Provided by Operating Activities	_	196,893
Cash Flows From Investing Activities		
Reinvested interest		(445)
Net Cash Used by Investing Activities		(445)
Cash Flows From Financing Activities		
Advances from First Northern Bank of Dixon line of credit		158,000
Payments to First Northern Bank of Dixon line of credit	_	(158,000)
Net Cash Used by Financing Activities	_	-
Net Increase in Cash and Cash Equivalents		196,448
Cash and Cash Equivalents at Beginning of Period		(16,668)
Cash and Cash Equivalents at End of Period	\$	179,780
Reconciliation of Change in Net Position to Net Cash Provided by Operating Activities:		
Net Cash Florided by Operating Activities.		
Change in Net Position	\$	1,316
Adjustments:		
Depreciation		7,520
Decrease in accounts receivable		119,383
Increase in prepaid expenses		(2,964)
Increase in accounts payable	_	71,638
Net Cash Provided by Operating Activities	\$	196,893

Notes to Financial Statements For the Year Ended May 31, 2015

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of significant accounting policies of California Pear Advisory Board is presented to assist in understanding the Board's financial statements.

Activities of the Organization

The California Pear Advisory Board (Board) is a nontaxable instrumentality of the State of California Department of Food and Agriculture (Department) Marketing Branch established on March 9, 1992 under Chapter 1, Part 2, Division 21 of the California Food and Agricultural Code. The Board represents producers of all western-type pears produced in California which are marketed in fresh or processed forms. The Board's mission is to aggressively advance the interests of California pear growers. The Board facilitates this by establishing quality control standards, inspection requirements, research and sales promotion and market development. The Board shall consist of up to 12 members to assist in the administration of this program.

Basis of Accounting

The Board is a proprietary fund and operates as an enterprise activity. This fund type applies all applicable pronouncements of the Financial Accounting Standards Board (FASB) issued on or before November 30, 1989 that are not in conflict with applicable Governmental Accounting Standards Board (GASB) pronouncements. An enterprise fund accounts for operations that are financed and operated in a manner similar to private business enterprises, where the intent of the Board of Directors is that the costs of providing services to the industry on a continuing basis be financed or recovered primarily through assessment revenues.

The financial statements of the organization have been prepared on the accrual basis.

Revenues are reported as increases in unrestricted net position unless use of the related asset is limited by third-party restrictions. Expenses are reported as decreases in unrestricted net position.

Fund Balance Disclosure

The Board implemented the provisions of GASB Statement No. 54, Fund Balance Reporting and Governmental Fund Type Definitions (GASBS No. 54) in 2011, as required. The purpose of GASB 54 is to improve the consistency and usefulness of the fund balance information to the financial user. The statement establishes fund balance classifications that comprise a hierarchy based primarily on the extent to which the organization is bound to honor constraints on the specific purpose for which amounts in the funds can be spent.

Proprietary Fund Financial Statements - The Board classifies net position in the proprietary fund financial statements as follows:

Net Investment in Capital Assets includes the organization's capital assets (net of accumulated depreciation) reduced by the outstanding balances of bonds, mortgages, notes, or other borrowings that are attributable to the acquisition, construction, or improvement of those assets.

Restricted Net Position includes assets that have third-party (statutory, bond covenant, or granting agency) limitations on their use. As of May 31, 2015, the organization had no restricted net position. Unrestricted Net Position includes unrestricted liquid assets.

Cash and Cash Equivalents

For purposes of the statement of cash flows, cash and cash equivalents consist of cash on hand and highly liquid investments with original or remaining maturities of three months or less at the time of purchase.

See accompanying independent accountant's audit report.

Notes to Financial Statements
For the Year Ended May 31, 2015

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Receivables

All receivables are recorded at carrying amount and are expected to be realized in cash within a year. Management uses the direct write-off method.

Investments

Investments are stated at fair value.

Concentration of credit risk

The Board has invested in short-term (less than one year) interest bearing accounts. Financial instruments that potentially subject the Board to concentrations of credit risk included cash and cash equivalents and a certificate of deposit. As of May 31, 2015 the California Pear Advisory Board's cash and the certificate of deposit were \$67,677 in excess of the insured limits under the Federal Deposit Insurance Corporation.

Investment risks

Investment securities are exposed to various risks, such as interest rate, market and credit risk. The Board has a formal investment policy that is reviewed periodically.

Fixed Assets

Office furniture and equipment is recorded at cost and depreciated over their estimated useful lives, between 7 and 10 years, using the straight-line method.

Operating and Non-operating Revenues

Operating revenues are those revenues that are generated from ongoing operations. The principal operating revenues are assessments and grants. Operating expenses are those expenses that are essential to the ongoing operations, including the cost of services, administrative expenses and depreciation on fixed assets. All other revenues and expenses are reported as non-operating revenues and expenses.

Current liabilities

Current liabilities include accounts and grants payable. They are obligations whose liquidation is reasonably expected to require the use of existing resources properly classifiable as current assets.

Revenue Recognition

Assessment revenue is recognized in the period collected by intermediary entities (processors or handlers), based on assessment reports filed by these entities. The Department shall verify that proper payment has been made by the processors or handlers for and on behalf of producers. The assessment rate was \$0.19 per 36 pound equivalent carton for the year ended May 31, 2015. Assessment revenue for the year ended May 31, 2015 are based on assessments filed for the marketing year June 1, 2014-May 31, 2015 respectively and is recognized when reports are submitted. This is the point at which such assessments are measurable and available as net current assets. This rate is within the range established by the California Department of Food and Agriculture.

Notes to Financial Statements For the Year Ended May 31, 2015

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Budgetary Data

Each year the Board adopts a budget which provides for its general operations. Budgets are prepared on the accrual basis of accounting.

Use of Estimates

In preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

NOTE 2 - FIXED ASSETS

Fixed assets consists of the following:

	Balance at 5/31/2014	Additions	1	Dispositions	Balance at 5/31/2015
Office furniture and equipment	\$ 80,323	\$ -	\$	-	\$ 80,323
Less accumulated depreciaiton	 (31,440)	 (7,520)			 (38,960)
	\$ 48,883	\$ (7,520)	\$	_	\$ 41,363

NOTE 3 - RESERVES

To provide adequate carryover funds to ensure a smooth and continuous operation of the Board until new crop year assessments are received, it is the Board's policy to maintain a minimum reserve no greater than 20% of the budget. As of May 31, 2015 the Board's reserves were at \$159,515.

NOTE 4 - LINE OF CREDIT

The Food and Agricultural Code provides authorization for the Board to borrow money when necessary. The Board established a \$200,000 line of credit in 1995 and increased the line to \$300,000 in 2006 which is renewed on an annual basis. The line of credit had a \$0.00 balance as of May 31, 2015.

NOTE 5 - RELATED PARTY TRANSACTION

The Board entered into an agreement with Ag Association Management Services, Inc. (AAMSI) for necessary administration, program and support services and office facilities. Chris Zanobini, the executive director of CPAB is also the owner of Ag Association Management Services, Inc. AAMSI shall provide administration and staffing to meet the current Board program needs, including but not limited to promotion and marketing, research, issues management, pesticide advocacy and collection and dissemination of industry statistical information. Travel, lodging and meals for the Board business trips shall be reimbursed to AAMSI according to the Board's established policy. One employee of AAMSI, who is not a registered lobbyist, will be designated by the CGFA Chief Executive to serve as the Board Manager. The Board agrees to pay an administrative services fee of \$325,000 to AAMSI during the period June 1, 2014 through May 31, 2015. As of May 31, 2015 California Pear Advisory Board has \$13,091 in the accounts payable balance due to AAMSI.

Notes to Financial Statements For the Year Ended May 31, 2015

NOTE 6 - REFERENDUM VOTE

The Department of Food and Agriculture of the State of California, acting pursuant to and by virtue of the authority vested in it by the provisions of the California Marketing Act, being Chapter 1 of Part 2, Division 21 of the Food and Agricultural Code shall conduct a referendum of producers of California pears every fifth year to determine if the Marketing Order shall be continued or terminated. The Department conducted the referendum vote of California pear producers during the period of February 6, 2012 through March 6, 2012. The Board has been approved to continue another five years through May 31, 2017. The referendum results are presented below:

Percentage of producers that submitted valid ballots	48.84%
Percentage of producers who voted in favor of continuation	95.24%
Percentage of volume represented by producers voting in favor of continuation	97.35%

SUPPLEMENTARY INFORMATION

Budgetary Comparison Schedule For the Year Ended May 31, 2015

		2014 - 2015		
			Variance	
			Favorable	2013 - 2014
	Budget	Actual	(Unfavorable)	Actual
Operating Revenue				
Fresh Pears	\$ 597,371	\$ 593,662	\$ (3,709)	\$ 541,306
Assessment refund		(10,025)	(10,025)	(35,918)
Processed - California	446,200	403,047	(43,153)	407,612
Processed - other	8,321	7,648	(673)	13,188
MAP grant	469,279	550,947	81,668	558,859
Interest	150	445	295	224
Other income	5,000	2,382	(2,618)	20,474
Total Operating Revenue	1,526,321	1,548,106	21,785	1,505,745
Operating Expenses				
Administration	325,000	325,000 🗸		325,000
Office supplies	•	3,839	(3,839)	7,339
Insurance	6,500	6,531	(31)	6,422
Interest	1,000	1,562	(562)	100
Depreciation	•	7,520	(7,520)	7,520
Marketing branch	17,000	17,789√	(789)	16,012
Travel	18,500	21,664	(3,164)	22,459
Meetings	6,000	3,120	2,880	12,961
Audit & compliance	12,000		12,000	10,400
Industry groups	35,000	14,035	20,965	12,590
Website	2,000	4,500	(2,500)	15,647
Research	201,895	261,306	(59,411)	196,912
Contingency	20,000		20,000	
Inspection				6,999
Industry toolbox	171,000	210,775	(39,775)	153,628
Promotion - fresh export	663,279	644,568	18,711	801,669
Trade issues		730	(730)	
Issues management	20,000	23,531	(3,531)	12,500
Suspense	5,000	320	4,680	4,651_
Total Operating Expenses	1,504,174	1,546,790	(42,616)	1,612,809
Change in Net Assets	22,147	1,316	\$ (20,831)	(107,064)
Net Position at Beginning of Period	158,199	158,199		265,263
Net Position at End of Period	\$ 180,346	\$ 159,515		\$ 158,199

Schedule of Expenditures of Federal Awards For the year ended May 31, 2015

Federal CFDA Number	Grantor Name	Name of Program	Federal Expenditures		
10.601	US Department of Agriculture	Market Access Program	\$	550,947	
Total Expenditu	res of Federal Awards		_\$	550,947	

CALIFORNIA PEAR ADVISORY BOARD

Notes to Schedule of Expenditures of Federal Awards For the Year Ended May 31, 2015

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Reporting Entity

The California Pear Advisory Board (Board) Schedule of Expenditures of Federal Awards (Schedule) includes the activity of all federal award programs administered by the organization. The California Pear Advisory Board is organized under Section 58745 of the California Marketing Act, being Chapter 1, Part 2, and Division 21 of the Food and Agricultural Code of the State of California.

Basis of Presentation

The Schedule presents total federal awards expended for each individual program in accordance with OMB Circular A-133. Federal award program titles are reported as presented in the Catalog of Federal Domestic Assistance (CFDA). Federal award programs include expenditures only. The Board did not receive federal non-cash assistance and did not participate in federal insurance or loan programs.

Basis of Accounting

The expenditures for each of the federal financial assistance programs are presented in the Schedule on the accrual basis. This is the same basis the financial statements are presented. All expenditures represent reimbursement for expenses billed by a vendor.

Matching Costs

The grant agreements did not require matching funds.

NOTE 2 - RELATIONSHIP TO FEDERAL FINANCIAL REPORTS

The regulations and guidelines governing the preparation of federal financial reports vary by federal agency and among programs administered by the same agency. Accordingly, the amounts reported in the federal financial reports do not necessarily agree with the amounts reported in the accompanying Schedule which is prepared on the basis explained in Note 1.

OTHER INDEPENDENT ACCOUNTANT'S REPORTS

KEITH C. ROOD, CERTIFIED PUBLIC ACCOUNTANT

Independent Auditor's Report on Internal Control over Financial Reporting and On Compliance and Other matters based on an Audit of Financial Statements Performed in Accordance with Government Auditing Standards

To the Board of Directors of California Pear Advisory Board Sacramento, California

I have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of California Pear Advisory Board (a state local agency), which comprise the statement of net position as of May 31, 2015, and the related statements of revenues, expenses and changes in net position, and cash flows for the year then ended, and the related notes to the financial statements, and have issued my report thereon dated December 4, 2015.

Internal Control over Financial Reporting

In planning and performing my audit of the financial statements, I considered California Pear Advisory Board's internal control over financial reporting (internal control) to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing my opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of California Pear Advisory Board's internal control. Accordingly, I do not express an opinion on the effectiveness of the organization's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A material weakness is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

My consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during my audit I did not identify any deficiencies in internal control that I consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether California Pear Advisory Board's financial statements are free from material misstatement, I performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of my audit, and accordingly, I do not express such an opinion. The results of my tests disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards.

Purpose of this Report

The purpose of this report is solely to describe the scope of my testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the organization's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the organization's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Keith C. Rood

KuthaRow

Certified Public Accountant Sacramento, California

December 4, 2015

KEITH C. ROOD, CERTIFIED PUBLIC ACCOUNTANT

Independent Auditor's Report on Compliance for Each Major Program
And on Internal Control over Compliance Required by OMB Circular A-133

To the Board of Directors of California Pear Advisory Board Sacramento, California

Report on Compliance for Each Major Federal Program

I have audited California Pear Advisory Board's compliance with the types of compliance requirements described in the *OMB Circular A-133 Compliance Supplement* that could have a direct and material effect on each of California Pear Advisory Board's major federal programs for the year ended May 31, 2015. California Pear Advisory Board's major federal programs are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

Management's Responsibility

Management is responsible for compliance with the requirements of laws, regulations, contracts, and grants applicable to its federal programs.

Auditor's Responsibility

My responsibility is to express an opinion on compliance for each of California Pear Advisory Board's major federal programs based on my audit of the types of compliance requirements referred to above. I conducted my audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and OMB Circular A-133, *Audits of States, Local Governments, and Non-Profit Organizations*. Those standards and OMB Circular A-133 require that I plan and perform the audit to obtain reasonable assurance about whether noncompliance with the types of compliance requirements referred to above that could have a direct and material effect on a major federal program occurred. An audit includes examining, on a test basis, evidence about California Pear Advisory Board's compliance with those requirements and performing such other procedures as I considered necessary in the circumstances.

I believe that my audit provides a reasonable basis for my opinion on compliance for each major federal program. However, my audit does not provide a legal determination of California Pear Advisory Board's compliance.

Opinion on Each Major Federal Program

In my opinion, California Pear Advisory Board complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year end May 31, 2015.

Report on Internal Control over Compliance

Management of California Pear Advisory Board is responsible for establishing and maintaining effective internal control over compliance with the types of compliance requirements referred to above. In planning and performing my audit of compliance, I considered California Pear Advisory Board's internal control over compliance with the types of requirements that could have a direct and material effect on each major federal program to determine the auditing procedures that are appropriate in the circumstances for the purpose of expressing an opinion on compliance for each major federal program and to test and report on internal control over compliance in accordance with OMB Circular A-133, but not for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, I do not express an opinion on the effectiveness of California Pear Advisory Board's internal control over compliance.

875 University Avenue, Sacramento, California, 95825. Telephone (916) 929-4450. Fax (916) 929-7257

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A material weakness in internal control over compliance is a deficiency, or combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

My consideration of internal control over compliance was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies. I did not identify any deficiencies in internal control over compliance that I consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

The purpose of this report on internal control over compliance is solely to describe the scope of my testing of internal control over compliance and the results of that testing based on the requirements of OMB Circular A-133. Accordingly, this report is not suitable for any other purpose.

Keth CROD

Keith C. Rood Certified Public Accountant Sacramento, California

December 4, 2015

SCHEDULE OF FINDINGS AND QUESTIONED COSTS

Section I - Summary of Auditor's Results

Financia	al Statements	
	Unqualified auditor's report issued	
	Internal control over financial reporting:	
	Material weakness identified?	es <u>X</u> no
	Significant deficiencies identified?	x none reported
	Noncompliance material to financial statements noted?	es <u>X</u> no
Federal	Awards	
	Internal control over major programs:	
	Material weakness identified?	s <u>X</u> no
	Significant deficiencies identified?ye	s X none reported
	Unqualified auditor's report issued on compliance for major programs	
	Any audit findings disclosed that are required to be reported in	
	accordance with Section 510(a) of OMB Circular A-133?	s <u>X</u> no
Identific	ation of major program:	
CFDA		
Number	Name of Federal Program	
10.601	Market Access Program	
	nreshold used to distinguish between type A and type B programs: qualified as low-risk auditee?ye	\$ 300,000 s <u>X</u> no
	Section II – Financial Statement Findings	
None fou		
MODE TOU	uiu.	
	Section III - Federal Award Findings and Questioned Cos	ts
None fou	nd.	

KEITH C. ROOD, CERTIFIED PUBLIC ACCOUNTANT

INDEPENDENT ACCOUNTANT'S REPORT ON APPLYING AGREED-UPON PROCEDURES

To: Matthew Hemly, Chairman California Pear Advisory Board

I have performed the procedures enumerated below, as specified in the Manual for Performing Agreed Upon Procedures for California Agricultural Marketing Programs, solely to assist the specific parties in evaluating California Pear Advisory Board's compliance with the California Department of Food & Agriculture (CDFA) Accounting Guidelines and General Rules, Effective October 1, 2009With Amendments Effective January 1, 2011, and the Board's internal policies and procedures. Management is responsible for the Board's compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, I make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose.

Agreed Upon Procedures Performed

Review the Board's compliance with the California Department of Food & Agriculture's Accounting Guidelines and General Rules and the program's internal written policies and procedures, for the following accounts and transactions during the year ended May 31, 2015:

- a. Account 5200 Travel
- b. Account 5201 Travel Chris Zanobini
- c. Account 5204 Travel Bob McClain
- d. Employee use of program-owned vehicles
- e. Financial transactions between entities
- f. Contracts

Assess the Board's current internal control structure in relation to the California Department of Food & Agriculture's Accounting Guidelines and General Rules, focusing on the following internal control transaction cycles as defined by the CDFA:

- a. General ledger and bank reconciliation oversight
- b. Safety of property
- c. Cash receipts
- d. Cash disbursements
- e. Documentation for travel, lodging, and meals expenses

I was not engaged to, nor did I conduct an examination, the objective of which would be the expression of an opinion on compliance with the Department's Accounting Guidelines and General Rules and the Board's internal policies and procedures. Accordingly, I do not express such an opinion. Had I performed additional procedures, other matters might have come to my attention that would have been reported to you.

This report is intended solely for the information and use of the California Department of Food and Agriculture, the California Pear Advisory Board and the management of the program and is not intended to be and should not be used by anyone other than these specified parties.

Kuthermo

Keith C. Rood Certified Public Accountant

December 4, 2015

875 University Avenue, Sacramento, California, 95825. Telephone (916) 929-4450. Fax (916) 929-7257

Details of Procedures Performed

In order to review compliance with California Department of Food & Agriculture's Accounting Guidelines and General Rules and the Board's internal policies and procedures for the period of June 1, 2014 - May 31, 2015:

- a. I selected 1 out of approximately 3 transactions from general ledger Account 5200 Travel for testing.
- b. I selected 2 out of approximately 5 transactions from general ledger Account 5201 Travel Chris Zanobini for testing.
- c. I selected 2 out of approximately 10 transactions from general ledger Account 5204 Travel Bob McClain for testing.
- d. I determined that there were no program-owned vehicles.
- e. I determined if any inappropriate financial transactions were occurring between California Pear Advisory Board and related entities by:
 - i. Reviewing financial transactions between California Pear Advisory Board and Ag Association Management Services, Inc. to determine whether they met requirements of the contract between the entities. I selected 17 transactions of approximately 25 transactions for testing.
- f. I selected 5 out of approximately 14 contracts for review and testing.

In order to assess California Pear Advisory Board's current internal control structure, I identified key controls of each cycle listed below and as described in the California Department of Food & Agriculture's Accounting Guidelines and General Rules, and compared the key controls to the Board's current internal control procedures. I also performed verification of each key control by selecting a sample item to confirm the process.

- a. General ledger and bank reconciliation oversight
- b. Safety of property
- c. Cash receipts
- d. Cash disbursements
- e. Travel, lodging and meals

Results of Procedures Performed

Transaction Testing

- a. Account 5200 Travel: I noted 1 out of 1 transaction tested included evidence of official expense claim forms, proper authorization and proof of attendance. The transaction tested was for an automobile mileage reimbursement. The mileage reimbursement rate was correctly calculated and was within California Department of Food & Agriculture's Accounting Guidelines and General Rules.
- b. Account 5201 Travel Chris Zanobini: I noted 2 out of 2 transactions tested included evidence of official expense claim forms, were authorized by a Board member when signing the reimbursement check, and had proof of attendance. The 2 transactions had 27 separate invoices with all original receipts attached. Expenses were within California Department of Food & Agriculture's Accounting Guidelines and General Rules.
- c. Account 5204 Travel Bob McClain: I noted that 2 out of 2 transactions tested included evidence of official expense claim forms, proper approvals and proof of attendance. The 2 transactions had 18 separate invoices. 18 of the 18 invoices had original receipts attached. Expenses were within the California Department of Food & Agriculture's Accounting Guidelines and General Rules.
- d. I determined that there are no program-owned vehicles.
- e. Financial transactions between entities: I noted 17 out of the 17 transactions tested were in compliance with the terms of the contract. No findings noted.
- f. Contracts: I noted 5 of the 5 contracts tested were service contracts that had the required terms and were in compliance with California Department of Food & Agriculture's Accounting Guidelines and General Rules.

Internal Control Recommendations

- a. General ledger and bank reconciliation oversight: No findings noted.
- b. Safety of property: No findings noted.
- c. Cash receipts: No findings noted.
- d. Cash disbursements: No findings noted.
- e. Documentation for travel, lodging and meals: No findings noted.
- f. Contracts: No findings noted.

Keith C. Rood, CPA

FEIN 68-0206184 875 University Avenue Sacramento, California 95825 Tel (916) 929-4450 Fax (916) 929-7257

keith@cpataxadvice.com www.cpataxadvice.com

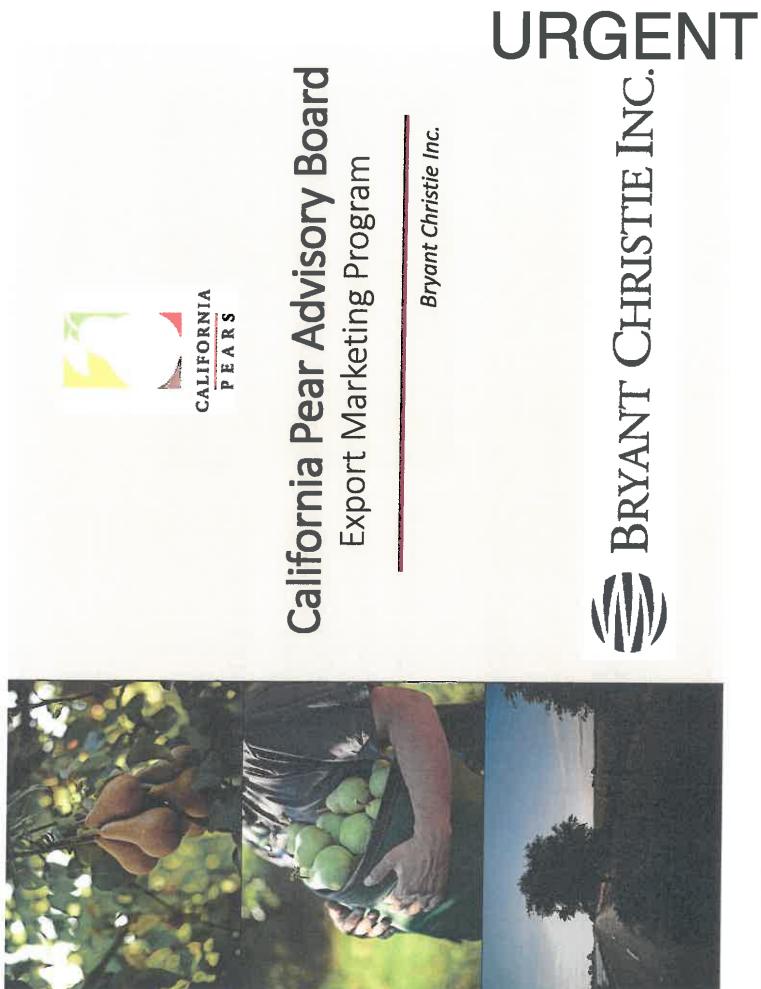


California Pear Advisory Board

Export Marketing Program

Bryant Christie Inc.



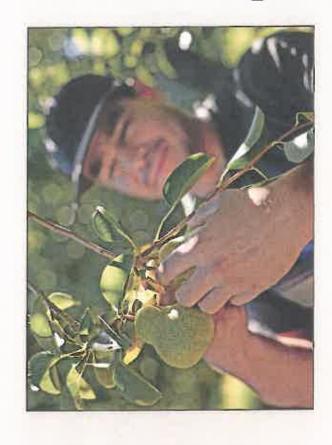


Presentation Overview

➤ MAP Funding Overview ➤ 2016 Export Budget Recommendations

- Primary Markets
- Emerging Markets

➤ 2016 Export Budget Summary





MAP Funding Overview



% Change	29%	%0	13%
Allocation	\$469,279	\$468,842	\$528,823
Year	2014/2015	2015/2016	2016/2017

➤ 2015/16 (\$260,000) and 2016/17 (\$300,000) New Colombia Campaign GBI

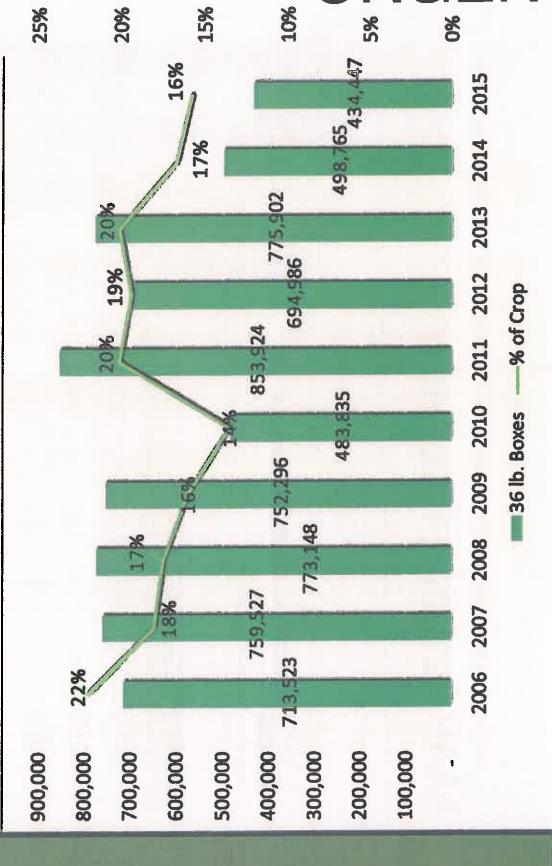


JSDA Foreign Agricultural Service

United States Department of Agriculture

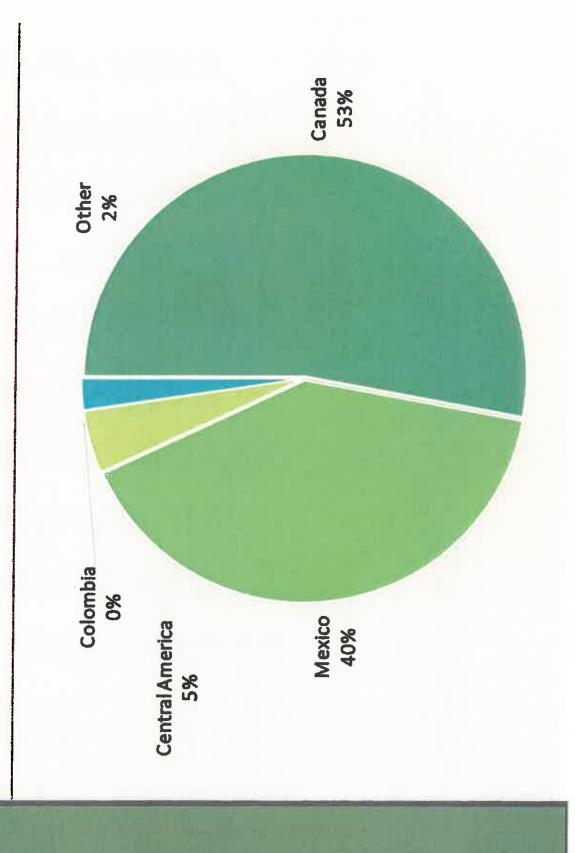
RGEN 10% 20% 15% 25% 2% 80 16%

CPAB Total Export History



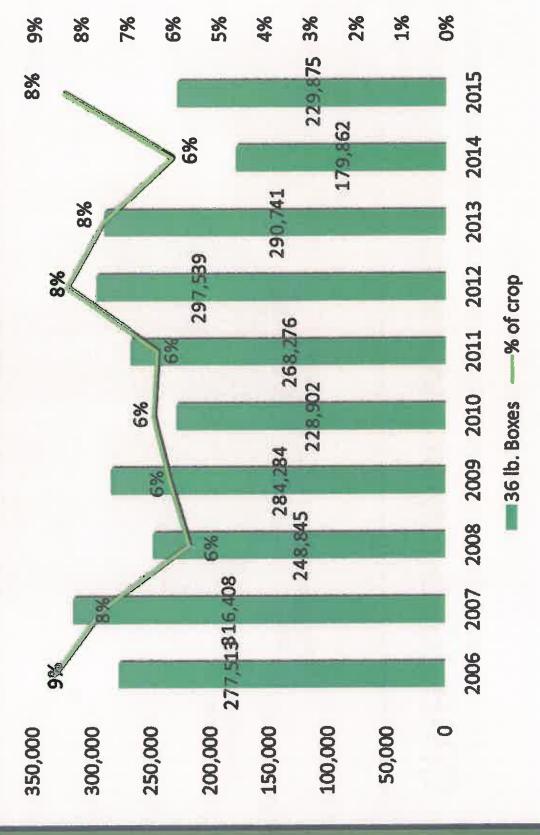


CPAB 2015 Export Markets





Canada Export History





Canada Budget

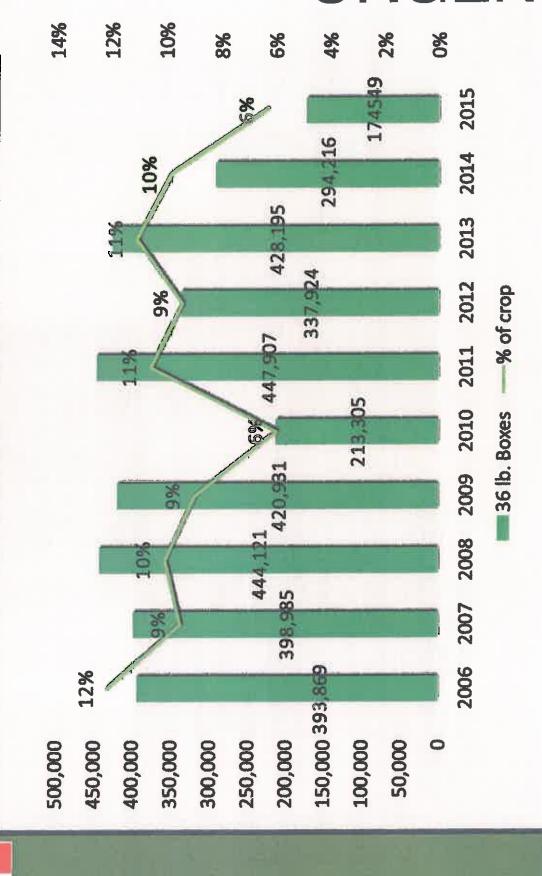
2016	Recommendation	\$80,000	\$7,000	\$15,000	\$130,000	\$7,500	\$244,500
	2015 Budget	\$80,000	\$0	\$15,000	\$148,000	\$7,500	\$240,500
	Canada	Trade Communication/ Representation/ Travel	Technical Assistance	Trade Show	Cooperative Promotions	Consumer Research	Total





Mexico Export History

CALIFORNIA P E A R



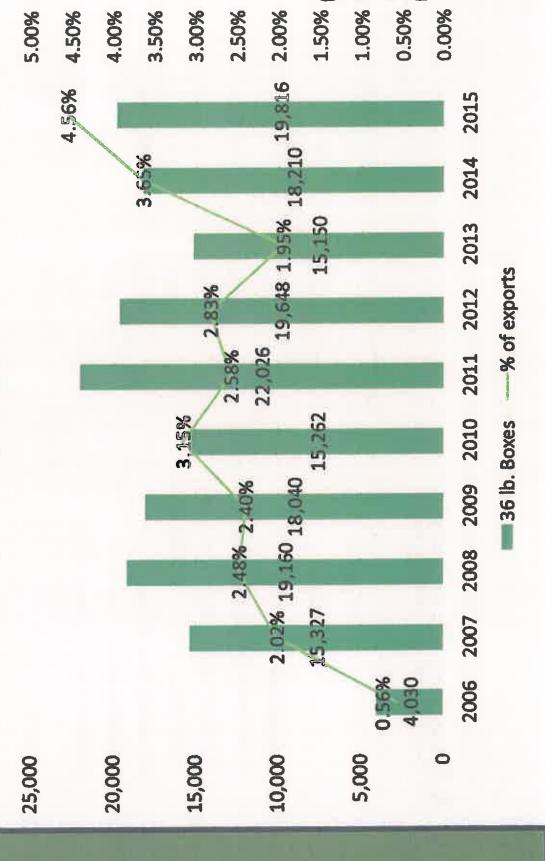
Mexico Budget

Mexico	2015 Budget	2015	
)	Kecommendation	
Retainer Fee	\$40,000	\$40,000	
Trade Communication, Travel, & Expenses	\$8,000	\$4,314	
Technical Support & Merchandising	\$23,500	\$23,500	
Trade shows: ANTAD, Retailer Shows	\$12,500	\$12,500	
Wholesale Promotion	000'6\$	\$11,000	
Retail/Consumer Promotion	\$93,000	\$114,409	
Produce Analytic Information	\$17,000	\$19,600	
Total	\$203,000	\$225,323	

Additional funds for promotions (to include new materials) and PAI



CPAB Emerging Markets: Central America





Central America Budget

Activity

2015 Budget

Recommendation 2016

\$9,000

\$9,000

\$26,000 **\$35,000**

Total:

Promotional support

Representation

\$38,000

\$29,000



and appropria



➤ Discussion: trade/market visits prior to season?

➤ Additional funds for promotions



CPAB Emerging Markets: Hong Kong

➤ Trade mission to Hong Kong and China in May 2015➤ Challenges: distance and price





CPAB Emerging Markets: Colombia

Activity

2016 Recommendation

Representation

Promotional support

\$20,000

\$6,000

Total:

Trade communications and in-store sampling ➤ Cities: Bogota, Cali, Medellin ➤ Trade communications and in





JRGEN

SaborUSA GBI in Colombia

➤ \$260,000 (2015/16) GBI focusing on all US

agriculture

➤ Awarded \$300,000 for 2016/17

17 program participants ▼ 17 program
▼ Activities:

Public relations
 Website
 Smartphone application
 Television channel





CPAB Emerging Markets: India

Activity

2016 Recommendation

Promotional support Representation

\$15,000 **\$35,000**

\$20,000

Total:



➤ Cities reached: Delhi, Mumbai, Bangalore, Hyderabad

One billion population with

emerging middle class ➤ Discussion: in-country

representation





Emerging Markets Budget

Market

India Hong Kong/China

Hong Kong/China Ecuador and Colombia

Contingency Fund

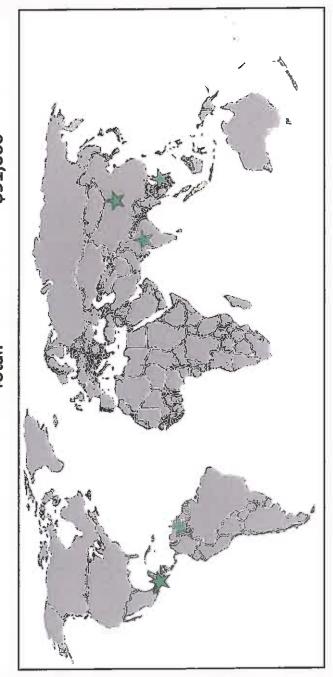
2016 Recommendation

\$35,000 \$15,000

\$26,000 \$15,000

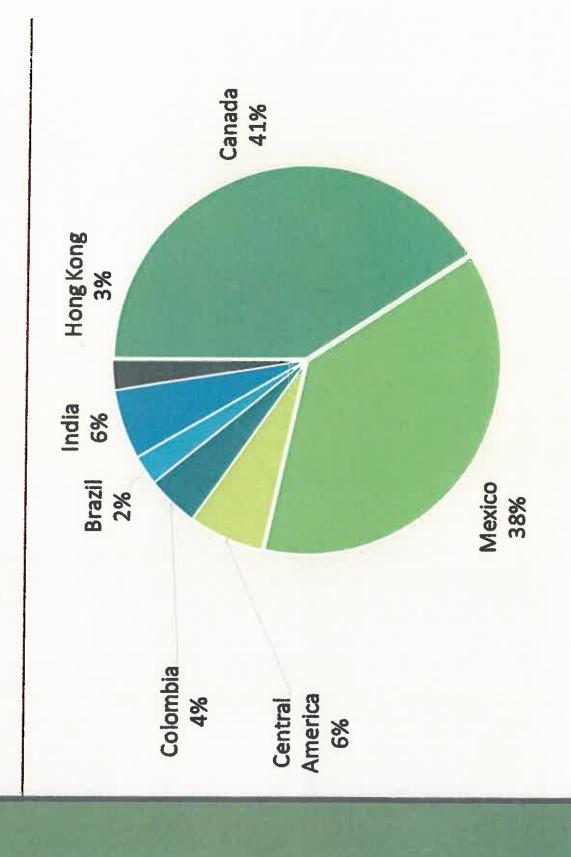
\$91,000

Total:





2016 Budget Recommendation Summary





Thank You

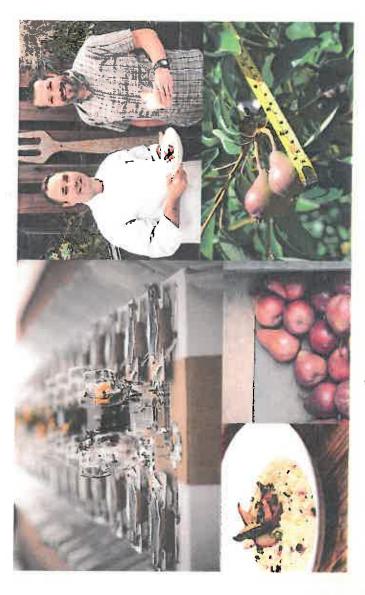


California Pear Advisory Board 2016-17 Proposed Budget (Updated April 4, 2016)

URGENT

	Brazil		CPAB		MAP		Total	Ma	rket Total
M15GXBR001	Representation and Communication	\$	-	\$	-	\$	-		
	Promotional Support (Emerging Markets								
M15GXBR002	Funds)	\$	-	\$	15.000	\$	15,000	\$	15,000
	Canada		CPAB		MAP		Total		
M15GXCA001	Trade Communication/Representation/Travel	\$	20,000	\$	60,000	\$	80,000		
	Technical Assistance	\$	<u> </u>	\$	7,000	\$	7,000		
M15GXCA003		\$	7,500	\$	7,500	\$	15,000		
	Cooperative Promotions			\$	130,000	\$	130,000		
	Consumer Research	1		\$	7,500	\$	7,500		
	tasteUs! Foodservice Promotions			\$		\$			
	tasteUS! Consumer Focus			\$	-	\$	_		
	taste US! GBI	\$	5,000	\$	-	\$	5,000	\$	244,500
	Central America		CPAB		MAP		Total		
M15GXCEN01	Representation	\$	5,000	\$	4,000		9,000		
M15GXCEN02	Promotional Support	\$	4,000	\$	25.000	\$	29,000	\$	38,000
	Colombia		CPAB		MAP		Total		
	Representation/Communication	\$	1,000	\$	5,000	\$	6,000		
	Technical Assistance	\$	-	\$	-	\$	-		
M15GXCL003	Promotional Support	\$	1,000	\$	19,000	\$	20,000	\$	26,000
	Ecuador		CPAB		MAP		Total		
	Representative	\$	-	\$	-	\$	-		
	Technical Assistance	\$	•	\$	-	\$			
M15GXEC003	Promotional Support	\$	-	\$	-	\$	-	\$	
	Hone Kone	-	CPAB		MAP	_	Total		
MATERIAL	Hong Kong Representation	\$	CFAD	\$	MAL	\$	TOtal		
	Promotional Support	\$		\$	15,000	\$	15,000	\$	15,000
MISGARKUUZ	Promotional Support	Ψ		4	15,000	Ψ	15,000	Ψ	13,000
	India	_	CPAB		MAP		Total		
M15GYINOO1	Representation	\$	-	\$	20,000	\$	20,000		
	Technical Assistance	\$	-	\$	-	\$			
	Promotional Support	\$		\$	15,000	\$	15,000	\$	35,000
						_		· ·	
	Mexico		CPAB		MAP		Total		
M15GXMX001		\$	-	\$	40,000	\$	40,000		
	Trade Communication, Travel, & Expenses	\$	3,814	\$	500	\$	4,314		
	Technical Support & Merchandising	\$	8,500	\$	15,000		23,500		
	Trade shows: ANTAD, Retailer Shows	\$	5,500	\$	7,000		12,500		_
	Wholesale Promotion	\$	2,000	\$	9,000		11,000		
	Retail/Consumer Promotion	\$	6,686	\$	107,723		114,409		
	Produce Analytic Information	\$		\$	19,600		19,600		225,323
	Miscellaneous		CPAB		MAP		Total		
			ATC 222		A		A=0.0 0.00		
	Total		\$70,000		\$528,823		\$598,823		
	0014 ** **		ODAR		ODI		Total		
	GBI Activity		CPAB		GBI		Total		
	California Grown in Mexico								

Public Relations/Social Media California Pear Advisory Board 2016/17



June 16, 2016



Objective:

Create consumer interest and demand for locally grown pears.

Target:

Sacramento-area consumers, retailers, and restaurants.

Strategy:

farmers that generates interest in locally-grown pears. Share information about California pears and pear



2016/17 Tactics

- 1. Leverage Farm-to-Fork Relationship
- 2. Build Social Media Audience
- Partner with California Grown
- 4. Target Food Bloggers



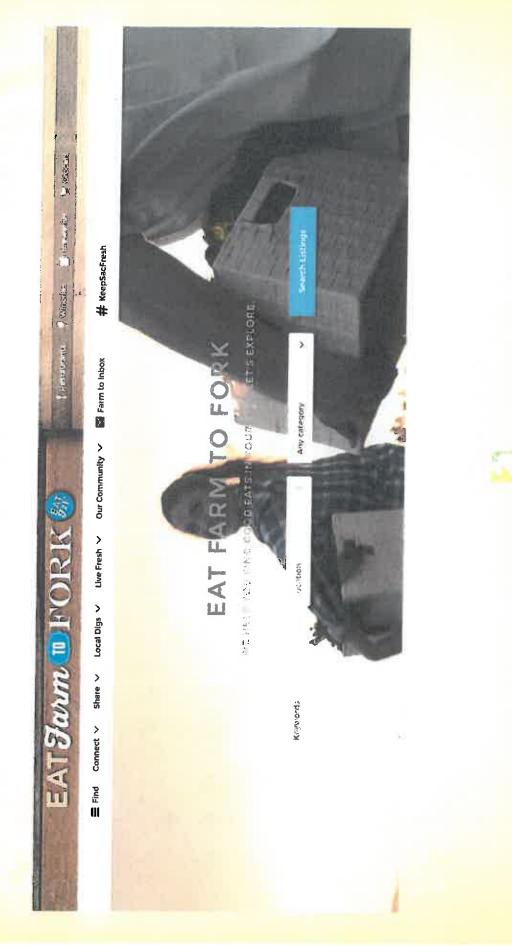
#1. Leverage Farm-to-Fork Relationship







www.eatfarmtofork.com



CALIFORNIA F F A R

Eat Farm-to-Fork Promotional Package

Aug, Sept on 6 Entercom radio stations 257 radio spots/85 per month forJuly,















- Promotions on eatfarmtofork.com
- 3 Direct Email campaigns
- Feature in August newsletter
- Featured Recipe on the Cook-It-Yourself recipe page
- \$10,000



#2. Build Social Media Audience







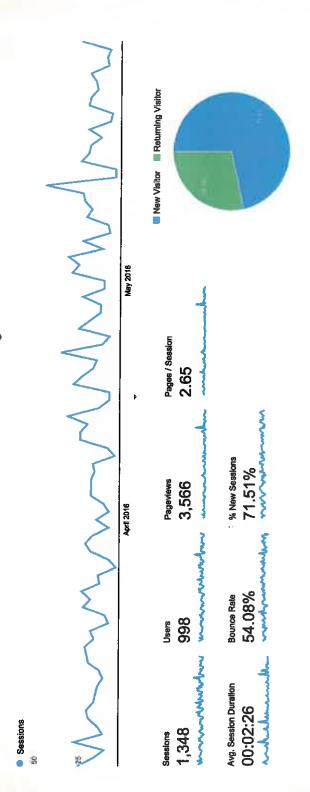


- Create California pear fans.
- Engage consumers in social media channels.
- Drive visits to our website.
- Build on-line database (newsletter)



Website Sessions

March 2016 - May 2016



Visitor Sessions	5	072	63	0,44
Total sessions	4,454	3,519	1,172	1,348
Avg. sessions/day	84	39	13	15
Avg. pages viewed/session	3.30	2.51	2.69	2.65
Avg. time on site/session	3:07	2:11	2:37	2:23

Website Analytics

ន Dec/Jan/Feb **Q**3

Mar/Apr/May War/Apr/May

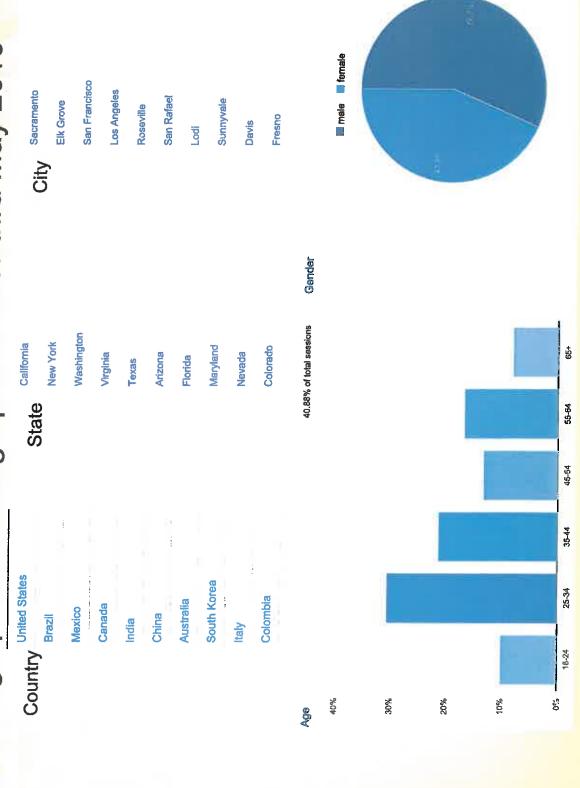
20

May 2016

- Q3 January 21- spike in traffic from Facebook
- post about CA farmers with link to artisan farmers page.
- Q4 May 13- spike in traffic from Facebook
- post about CA farmers and sustainable farming with link to artisan farmers page.



Who is our Audience? Geographical Demographics – Mar thru May 2016



What are they looking at? Top Visited Pages – March thru May 2016

Total Mews	1,391	172	155	144	104	93	06	84	79	74
W/eppeage	Homepage 1,391	Contact 172	Artisan Farmers 155	Marketing Resources 144	Our Fruit-Varieties/Availability 104	About the Pear Board 93	Recipes 90	Recipes-Dinner	Sustainability 79	Research 74



Channels & Referring Sites

Top Referral Sources - Mar thru May 2016

	a no xarasyc	New Cosers	Reite	Pages/ Session	Anny. Prestation
	48	29%	44%	2.7	2:43
Facebook (mobile)	38	87%	%99	2.1	1:01
David Lebovitz	17	100%	%92	1.8	0:20
WSU	15	87%	%29	1.8	1:00
Stillwater Orchards	13	100%	38%	3.4	1:55
Foodista	12	75%	28%	1.9	0:56
Twitter	10	80%	%08	1.6	1:15

Channels

Sounde	Sessions	New Users	Rate	Preges/	AWE, DESTRIBLE
Organic Search	508	83%		2.6	2:61
Direct	471	51%	20%	3.1	4:06
Referral	265	91%	%89	2.0	0:46
Social	104	61 %	26%	2.3	1:49

Facebook Start of Q1: 2,965 followers

	6	07	6	64	Total
Followers	+339	+135	+30	+33	3,486
Impressions	53,487	28,336	33,109	38,282	153,214
Engagements	2,830	1,960	786	1,068	6,845
Total Posts	64	71	30	31	196

Most popular post:

California Pears

Paralishmi by Holly Kidni 12; May 12 · · · c

Your California pear farmers take sustainability very seriously; they understand they're growing healthy food for a global community. http://www.calpsar.com/sustainability/ California Grown #CApears







2,831 people reached



1 share

Twitter

744 followers January 2015:

	5	07	63	97	Toto
Followers	N/A	N/A	+122	+35	1,010
Impressions	16.8k	20.6k	10.2k	12.5k	60.1k
Engagemen∜	316	248	99	115	745
Total Posts	09	77	31	30	198

2.0%

Ä.

Most popular posts in Q3:

Impressions

1

Apr 1

harvest & dedicated farmers! ow.ly/ZvEEK #CAGROWN pic.twitter.com/NLRGnbA41H Happy #CalAgDay! Today we celebrate CA's bountiful California Pears @Cal_Pear - Mar 16

have been around for 100 years or more! #LoveATreeDay We have so much love for #CApear trees, some of which #CAGROWN pic.twitter.com/GlbDwo8Huk California Pears @Cai_Pear - May 16

Engagement Rate %6.0 1.9% Engagements 17 1,184 907

2016 Social Media Plan

- Enhanced posting during the months of July, Aug, Sept
 - Maintenance program for the remainder of the year.
- In-Season Themes:
- July = It's pear harvest time! Meet local growers.
 - Aug = Engage with local restaurants.
- Sept = Cook it Yourself featured Farm to Fork recipe.
 - Modest advertising budget in July, Aug, September Coordinate with Eat Farm to Fork.
- Enhance our own Farm to Fork page



#3. Partner with California Grown

- Pear box giveaway on Facebook
- One box per week July through Sept
- Boosted posts.







Farmers are Rockstars!

- CA Grown and Visit CA
 - \$1 million campaign
- Mid-July Launch
- Time Inc. digital
- Food & Wine
- Travel & Leisure
- Sunset
- Real Simple
- Cooking Light





#4. Target Food Bloggers



Farm-to-Fork Adventure through Historic Tour for 50 food bloggers Sacramento Delta Premier Sponsor July 29



ltinerary

David J. Elliott & Son Stillwater Orchards

8 a.m. California Endive





Noon - Lunch on the riverbank



Photo Contest

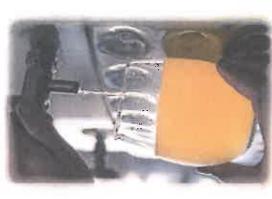


Taste of Sacramento Culinary Fair Friday, July 29th 5:30 to 7:30











Sponsorships







Do we create a new farm table event in Lake County?



CALIFORNIA P B A R

Budget

Wersight and implementation of all program activities	
ram	Sept)
ll prog	August, !
of a	July, ,
ation	(June, .
nent	1,000
plen	r = \$4
ınd im	retainer = \$4,
ht a	ithly
versig	Mor

Maintenance = \$1,000 per month x 8

Social Media Management/Promotion

Monthly fee = \$3,000 (July, Aug, September)

Promotional Dollars = \$5,000

Maintenance = \$2,000 per month x 9

Farm-to-Fork Sponsorship

Eat Farm to Fork Promotional Package

Pear Box Giveaway

Website Updates

Food Blogger Conference

Breast Cancer Research Foundation





= \$10,000* =\$ 1,000 =\$5,000

= \$ 7,000

= \$10,000 \$94,000



THANK YOU







Lake County Pears from the Family Tree

California pears are special. Maybe that's breause of both the pear frees, and the families that

Invincely care for them—took root here generations age

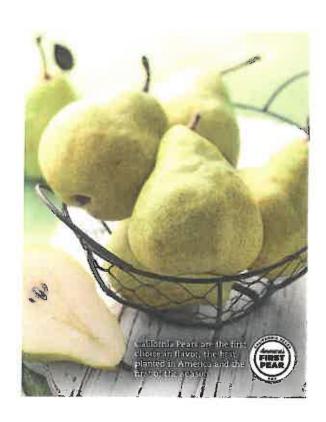
And necessary geograare pussing no the tradition to the

nest generation.



Buy locally grown posits at your grocery state that summer. Visit is in person or its almost can

7_04_CALIFORNIA PEAR



BEFORE THE STATE OF CALIFORNIA

DEPARTMENT OF FOOD AND AGRICULTURE

In the Matter of appointing Members and alternates to the California Pear Advisory California Pear Advisory Board based on nominations received.

Order appointing Members and Alternates to the California Pear Advisory Board for the term of office starting immediately and continuing through terms as specified.

WHEREAS, the California Department of Food and Agriculture (Department), acting pursuant to and by virtue of the authority vested in it by the provisions of the California Marketing Act (Act), being Chapter 1 of Part 2, Division 21 of the Food and Agricultural Code (Section 58601 et seq.), issued the "California Pear Marketing Program" (Program), which became effective March 9, 1992, and incorporates amendments through June 6, 2012, and

WHEREAS, Article II of said Program provides for the establishment, membership, and term of office of members and alternate members of the Pear Advisory Board (Board), the administrative body established to assist the Department with the administration of the Program, and

WHEREAS, Article II of said Program also provides that each year the term of office of one-third of the Board membership expires on April 30, and

WHEREAS, the Board's current nomination procedures, established in Article II of said Program, stipulate that every year following receipt of nominations, a preference vote is to be conducted among California pear growers to fill producer member and alternate producer member positions with terms expiring, and

WHEREAS, the Board's nomination procedures also stipulate that those individuals receiving the highest votes are to be considered by the Department for appointment to producer member and alternate producer member positions, and

WHEREAS, Article II of said Program further stipulates that when making seat allocations the Department shall also take into consideration geographic location to ensure that not less than three (3) members from District 1 represent Sacramento County, not less than two (2) members from District 2 represent Lake County, and not less than two (2) members of District 2 represent Mendocino County, and

 WHEREAS, a preference vote to replace the individuals with expiring terms of office has been conducted, and

WHEREAS, after tallying the preference votes received the Department determined that the individuals listed herein received the highest and second highest number of votes, and

WHEREAS, the results of the preference vote meet the Program's criteria regarding geographic location of producers' operations;

NOW THEREFORE, the California Department of Food and Agriculture, acting pursuant to and by virtue of the authority vested in it by said Act and said Program, does hereby appoint the following individuals as members for terms that begin immediately and continue through April 30, 2019:

District 1 – Producer Members	District 2 – Producer Members
 Patrick Archibeque - Lodi (Replaces Chiles Wilson)	Patrick Scully – Lakeport (Reappointed)
Richard Elliot - Courtland (Reappointed)	Chris Ruddick – Ukiah (Reappointed)

It is further ordered that the following individuals be appointed as alternate members for terms beginning immediately and continuing through April 30, 2016.

District 1 – Alternate Member	District 2 – Alternate Member
Eric Smith – Wheatland (Replaces Patrick Archibeque)	David Thiessen – Finely (Reappointed)

The appointments made herein shall continue until their successors have been appointed and have qualified.

DATED: May 31, 2016

ROBERT MAXIE, Chief Marketing Branch

2016 0525 | 2016 0531 | 2911



2016 California Specialty Crops Tour

Monday, July 18, 2016 Orientation Reception/Dinner (Visalia)

Times	Location	Agenda	Speakers
4:30 PM	Visalia	Reception at Comfort Suites	Comfort Suites, Visalia
5:30 PM	Visalia	Dinner and Orientation – Program concludes by 7 pm	Tricia Blattler, TCFB

Tuesday, July 19, 2016 Day 1 (San Joaquin Valley)

rucaday, oury ra,	ZUIU Day I (Sall J	ouquii vaney)	
Times TBC	Location	Agenda	
6:00 AM	Visalia	Breakfast at hotel	
7:00 AM	Visalia	Depart Hotel at 7:00 am	
7:05 AM	Visalia	Citrus ACP Quarantine - HLB	Sean Hardy, CDFA & Dan Dreyer
7:35 AM	Visalia	San Joaquin Valley Agriculture Overview	San Joaquin Valley Agriculture Overview
7:50 AM	N. of VIsalia	Prune Production and IPM	Rick Buckner – Gary Obenauf
9:15 AM	Reedley	Stone Fruit - Production and Processing	
10:25 AM	Selma	Raisin Production	John or Tom Chandler
11:15 AM	Parlier	Fumigation Demonstration	Tri Cal – Kraig Williams
12:00 PM	Parlier	Lunch @ USDA-ARS facility	Lunch @ USDA-ARS facility
12:45 PM	Parlier	USDA/ Agricultural Research Service Overview	Jim Throne
1:00 PM	Parlier	Drones – Another tool for Ag	Derek Celedon
1:30 PM	Parlier	Irrigation 101	Jim Ayars
2:15 PM	Parlier	Water Coalition Situation	Parry Klassen
3:00 PM	Parlier	Post-Harvest Research to overcome trade barriers	Spencer Walse
4:30 PM	Arrive Visalia	Return to Hotel /Dinner on Your Own	

Wednesday, July 20, 2016 Day 2 (Visalia to Salinas)

Times TBC	Location	Agenda	
6:00 AM	Visalia	Breakfast at hotel - Luggage out to bus by 6:45 am	
7:00 AM	Visalia	Depart Comfort Suites - Depart at 7:00 am	
7:25 AM	Visalia	Water Overview - Bus Speaker	Awbrey Bettencourt
8:00 AM	Huron	Garlic, Onions, Westside Water Situation	Dave Anderson & Bob Ehn
9:00 AM	Coalinga	Sequoia Packing	Christian Marrione
9:30 AM	Coalinga	Pepper Production	Glen Fischer
12:00 PM	King City Area	Lunch @ King City Park	Glen Fischer
1:15 PM	Soledad	Carrot Production & Research Needs	Mike Thorp & Steve Koike
200 PM	Gonzales	Cool Season Vegetables, herbicides, labor, buffer zones, spinach processing plant, thinning machine	Mary Zischke, Mark Mason Mark McLaughlin
5:30 PM	Castroville	Dinner and Synthesis Discussion at La Scuola located in Castroville	Hosted by Grower-Shipper Association and Leafy Greens Research Board
Eve.	Salinas	Hotel check in at Laurel Inn, Salinas	

Thursday, July 21, 2016 Day 3 (Salinas to Sacramento)

Times TBC	Location	Agenda	Planning & Discussion
6:00 AM	Salinas	Breakfast at hotel - Luggage out to bus by 6:30 am	Breakfast at hotel
7:00 AM	Depart Salinas	Departure from Laurel Inn, Salinas	Departure from Laurel Inn, Salinas
7:15 AM	Salinas	Leafy Greens - harvesting and transplanting	Mary Zischke
8:30 AM	Salinas	Strawberry Production – MB alternative trial	Ian Greene
11:15 AM	Los Banos	Melon Production & Food Safety Program	Steve Wilson – Steve Patricio
12:00 PM	Los Banos	Lunch	
12:30 PM	Los Banos	Honey Bees and Pollination	Gene Brandi
1:00 PM	Los Banos	Leave for Walnut Grove	
2:45 PM	Delta area	IPM, in Pears and Cherries	Robert Arceo-Chuck Ingels-Bob McClain
3:30 PM	Delta area	Vertebrate pests and control	Roger Baldwin, UC Davis
4:30 PM	Sacramento	Arrive Sacramento – Holiday Inn/Amtrak	Arrive Sacramento no later than 4:30 PM
4:45 PM	Sacramento	Arrive at Farm Bureau	

QUESTION 1

1 What are the best ways for farmers, PCAs and commodity groups to communicate the pest management issues of specialty crops to agency personnel (USEPA, DPR, CDFA, RWQCB, Air Resources, NRCS?)?

QUESTION 2

2 Given diminishing resources of research and cooperative extension personnel, suggest ways in which commodities should refine partnerships and direct resources within agencies and/or universities and colleges...

QUESTION 3

3 What are the top 3 problem issues of specialty crop agriculture (in CA?)? How should these be addressed?

QUESTION 4

4 How can communication at the ag/urban interface be improved?

QUESTION 5

5 What are five ways in which the farming community can improve coordination with agencies to address environmental quality issues related to specialty crop production (USEPA, DPR, CDFA, RWQCB, Air Resources, NRCS?)?

QUESTION 6

6 What are the major misconceptions about agriculture held by the general public? Suggest five specific ways to address.

QUESTION 7

7 Compare and contrast issues facing specialty crops versus major crops (corn, wheat, soybeans, etc.).

QUESTION 8

8 How does a globalized economy impact pest management issues and decisions?

QUESTION 9

9 Do natural resources conservation and pest management fit together? How? Any examples you can think of?

QUESTION 10

10 California and much of the southwest is currently under severe drought conditions. It has happened before and will happen again. What can be done to help reduce the impact of water shortages?



Commodity Coffee Summary (CLA, June 13, 2016)

EU Pesticide Regulation: The Next Big SPS Barrier by Craig Thorn, DTB Associates

Regulation under development by the European Commission (Commission) increasingly is based on hazard assessment, with little consideration of exposure to any chemical. In Regulation 1107/2009, the Commission made significant changes to its regulation of chemicals and for seven categories, established a hazard-based approach to assessment for human health safety. Six categories of chemicals were defined under a harmonized classification system, but the seventh, endocrine disruptors, was added with the intention that the Commission would develop criteria for this category.

A risk-based approach to human health and environmental risk assessment is the approach taken by the U.S. regulatory agencies. This risk-based approach evaluates the hazard from the chemical as well as any exposure to it. In the European Union, the Commission supports a hazard-based approach that takes into account only the intrinsic properties of a chemical, with no consideration of potency, exposure, or beneficial effects. Any compound that is categorized as an endocrine disruptor in the EU, when applied to a raw commodity, will be subject to significant trade barriers including rejection of the commodity due to EU application of a default threshold for presence of such chemicals. This impact could be imposed on agricultural commodity exports (and potentially prepared foods), including for animal feed.

Within the category of endocrine disruptor, at least 69 compounds have been identified that likely would be adversely affected, depending on the specific criteria chosen by the Commission. We recognize the potential trade issues identified as WTO/Sanitary and Phytosanitary effects, and also are concerned about the time and resources needed to oppose an EU regulation based on hazard only.

On Wednesday, June 15, we anticipate the European Commission publishing the outcomes of years of deliberation on criteria for identifying endocrine disruptors- when these criteria are made public, we then will know the level of potential adverse trade impact on US exports to the EU. We encourage stakeholders to reach out to appropriate legislators to inform about this concern- and be prepared for further discussions and recommendations for next steps.



PLEASE HELP US ADVOCATE FOR A NEW POSTHARVEST SPECIALIST!

In light of the recent losses to our team of Postharvest Specialists, we are very excited that our department has submitted a proposal for a new position, "Cooperative Extension Specialist in Postharvest Quality."

This Specialist position will be responsible for statewide leadership in advanced quality management systems for perishable horticultural foods. Innovative integration of the principles of horticultural production with postharvest biology would transect scales-of-production, import and export markets, and international initiatives which include sensory and nutritive quality and the critical issue of reducing food loss.

These requests for positions are highly competitive statewide, and we need your support to advocate for filling this position next year!

Please write your comments in support of this new postharvest position by July 11, 2016 using the following link. Scroll to the bottom of the page and add your comments. Thank you very much for your support!

Elizabeth J. Mitcham

Link to comments form from:

http://ucanr.edu/postharvestposition

UC Davis Postharvest Technology Center (530) 752-6951 • postharvest@ucdavis.edu http://postharvest.ucdavis.edu









Interpera 2017

Planning Committee: jacques Dasque, Luciano Trentini, Pauline Panegos, Amit Dhingra, Stefano Musacchi, Bob McClain, Chris Zanobini, Bob Gix, Kevin Moffitt

Where: Wenatchee, WA USA - Wenatchee Confluence Technology Center (Hotel block at the Comfort Suites next door)

When: June 15 - 16 2017

Budget: \$39,000

Attendee entrance fee expected to be \$100 to \$120 for the translations, the technical visits the gala dinner and the coffee breaks etc. Possible attendance of 20 to 30 people from outside of the US. Perhaps 50 growers and researchers from the US?)

Topics:

June 15th Morning Session 09.00 - Noon

Varieties and root stock

- New variety development around the world panel of 4 -5 presenters 15 = 20 minutes each with questions at the end
 - Ask presenters to address specifics such as:
 - 1. What markets are being targeted
 - 2. What makes the offering special (What are its parents)
 - 3. Is it best eaten crisp or ripened
 - 4. Harvest timing compared to Bartlett/Williams (a world standard)
 - 5. Storage life
 - 6. Fruit size (without thinning)
 - 7. Yield
 - 8. Best climates or climate the variety was developed in
 - 9. Any test markets planted or results?
 - 10. Is it a club variety or a per tree royalty variety?
 - 11. Resistance i.e. fireblight, scuffing, Mite, psylla
 - 12. Consumer acceptance
- Overview and future of high density planting EU yields per acre, density per acre, returns for land
 - Effects of high density planning on worldwide production
- Harvest mechanization
- Integrated pest management successes

Afternoon Session 13.30 – 17.00

Consumer and Trade

- MCP- best practices and effects on consumer satisfaction
- How to increase consumption marketing success stores
 - Fresh cut pears
 - Ripening to increase consumption
 - Social media use to increase consumer awareness (Farm to fork social media where the fruit comes from)
- Who are the pear consumers around the world?
 - Export trade flows
 - 1. Potential new markets, fading old markets
- Health studies and benefits

June 16th Field Trip

- Orchard tour
- Packing House Tour
- Ripening Rooms?

Possible sponsors

Post harvest suppliers = strong supporters (concentrated 7/estment).

Pace - Agro Fresh — Deco - Also include Major refrigeration suppliers
Packers: Stemilt/Rainier/Oneonta/Chelan Fresh/Washington Fruit are a few that come to mind. (They probably all have private farm to fork presentations)
Crunch Pack and other sliced companies, canners
Paper suppliers, box makers, nurseries
Banking industry (Who are the key players?)
Farm Suppliers Wilber Ellis — Chamberlin — NWW — GS Long Others?
Major product manufactures; Dow - Syngenta — Nichino — Bayer — Valent - Others?

(Nurseries \$1,000, AgroFresh & Pace \$5,000)

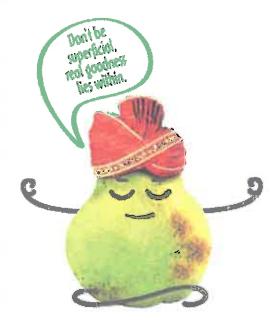
MENU

Apple and Pear Australia Limited (APAL) > Market development > Marketing > Hailstorm Heroes pear campaign

Hailstorm Heroes pear campaign

Posted on March 3, 2016

APAL has developed a new pear campaign that encompasses two Hailstorm Heroes pear characters to help promote fruit that may have been superficially affected during two hailstorms in Victoria last year when the pears were growing.





GURU PEAR Storm damaged pears still taste great. Supporting our growers now is good karma.

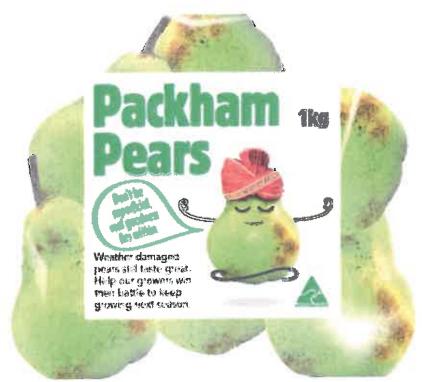
BATTLER PEAR
Weather damaged pears still taste great.
Help our growers win their battle
to keep growing next season.

Guru Pear and Battler Pear - part of the Hailstorm Heroes pear campaign.

Between November and December 2015, APAL managed a range of short-term marketing projects whilst Horticulture Australia Innovation Ltd (Hort Innovation) secured a new dedicated person to manage the apple and pear marketing program. During that time APAL developed a full pear campaign targeting the following key message pillars: health and nutrition; snacking; versatility; product attributes; and provenance. The campaign comes to life with pear characters who each tell a story.

In addition to the core campaign, APAL developed two unique characters, Guru Pear and Battler Pear that are part of our Hailstorm Heroes team. These characters aim to tell the story of the hail storms that hit the Goulburn Valley and encourage customers to buy hail-affected fruit. All the creative work has been completed under APAL's management and shared with pear growers in the Goulburn Valley.

Hort Innovation has now appointed Lisa Troy as the new Marketing Manager for apples and pears and the execution of this campaign now sits with Horticulture Innovation Australia Ltd. APAL is still available for media interview about the Hailstorm Heroes pear campaign and can provide graphics on request.



Packaging example using the Hailstorm Hero Battler Pear.

Acknowledgement

This work was funded by Horticulture Innovation Australia Ltd using the apple and pear industry levy funds from growers and matching funds from the Australian Government.

Tools & Resources

Keyword

CPAB Pear Import Report 2016 Import Season May 18, 2016

Country of Origin	Arrival Date	US Port of Entry	Number of 18 Kilo Cartons
ARGENTINA	2/27/2016	Wilmington (Delaware)	334,000
ARGENTINA	2/27/2016	Philadelphia - Camden	7,000
ARGENTINA	3/5/2016	Philadelphia - Camden	9,750
ARGENTINA	3/5/2016	Los Angeles - Long Beach	1,250
ARGENTINA	3/12/2016	Neward - Elizabeth (NJ)	1,500
ARGENTINA	3/12/2016	Los Angeles - Long Beach	2,750
ARGENTINA	3/12/2016	Philadelphia - Camden	44,750
ARGENTINA	3/12/2016	Los Angeles - Long Beach	35,500
ARGENTINA	3/19/2016	Los Angeles - Long Beach	41,250
ARGENTINA	3/19/2016	Philadelphia - Camden	1,000
ARGENTINA	3/19/2016	Wilmington (Delaware)	310,250
ARGENTINA	3/19/2016	Los Angeles - Long Beach	1,250
ARGENTINA	3/26/2016	Los Angeles - Long Beach	32,750
ARGENTINA	3/26/2016	Philadelphia - Camden	68,000
ARGENTINA	3/26/2016	Wilmington (Delaware)	293,750
ARGENTINA	3/26/2016	Seattle - Tacoma	2,750
ARGENTINA	4/9/2016	Los Angeles - Long Beach	11,500
ARGENTINA	4/2/2016	Los Angeles - Long Beach	9,500
ARGENTINA	4/2/2016	Philadelphia - Camden	1,250
ARGENTINA	4/9/2016	Houston	1,250
ARGENTINA	4/9/2016	Los Angeles - Long Beach	11,500
ARGENTINA	4/16/2016	Los Angeles - Long Beach	1,250
ARGENTINA	4/16/2016	Houston	3,750
ARGENTINA	4/16/2016	Philadelphia - Camden	1,750
ARGENTINA	4/16/2016	Los Angeles - Long Beach	22,000
ARGENTINA	4/16/2016	Seattle - Tacoma	1,250
ARGENTINA	4/23/2016	Wilmington (Delaware)	304,250
ARGENTINA	4/23/2016	Philadelphia - Camden	1,750
ARGENTINA	4/23/2016	Los Angeles - Long Beach	6,500
ARGENTINA	4/30/2016	Philadelphia - Camden	45,500
ARGENTINA	4/30/2016	Houston	1,000
ARGENTINA	4/30/2016	Seattle - Tacoma	5,500
ARGENTINA	4/30/2016	Los Angeles - Long Beach	25,250
ARGENTINA	4/30/2016	Philadelphia - Camden	45,500
ARGENTINA	5/7/2016	Seattle - Tacoma	2,750
ARGENTINA	5/7/2016	Neward - Elizabeth (NJ)	1,250
ARGENTINA	5/7/2016	Los Angeles - Long Beach	6,250
ARGENTINA	5/7/2016	Houston	1,500
ARGENTINA	5/14/2016	Los Angeles - Long Beach	7,750
ARGENTINA	5/14/2016	Wilmington (Delaware)	200,500
ARGENTINA	5/14/2016	San Juan (Puerto Rico)	2,500
ARGENTINA	5/14/2016	Houston	1,250
		Argentina Subtotal	1,911,500

CPAB Pear Import Report 2016 Import Season May 18, 2016

Country of Origin	Arrival Date	US Port of Entry	Number of 18 Kilo Cartons
		2015 Season YTD	1,525,750
CHILE	1/29/2016	Philadelphia - Camden	3,500
CHILE	1/29/2016	Philadelphia - Camden	1,250
CHILE	2/1/2016	Philadelphia - Camden	1,500
CHILE	2/1/2016	Philadelphia - Camden	2,500
CHILE	2/2/2016	Los Angeles - Long Beach	9,500
	2/4/2016	Los Angeles - Long Beach	15,000
CHILE		Philadelphia - Camden	11,500
CHILE	2/5/2016		15,250
CHILE	2/12/2016	Los Angeles - Long Beach	1,250
CHILE	2/12/2016	Wilmington (Delaware)	
CHILE	2/13/2016	Philadelphia - Camden	7,500
CHILE	2/14/2016	Philadelphia - Camden	20,500
CHILE	2/17/2016	Wilmington (Delaware)	5,750
CHILE	2/18/2016	Philadelphia - Camden	13,500
CHILE	2/20/2016	Philadelphia - Camden	4,000
CHILE	2/21/2016	Philadelphia - Camden	3,750
CHILE	2/15/2016	Philadelphia - Camden	12,250
CHILE	2/24/2016	Los Angeles - Long Beach	1,250
CHILE	2/27/2016	Los Angeles - Long Beach	13,500
CHILE	2/28/2016	Philadelphia - Camden	12,000
CHILE	2/29/2016	Los Angeles - Long Beach	19,250
CHILE	2/29/2016	Wilmington (Delaware)	3,250
CHILE	2/27/2016	Newark - Elizabeth (NJ)	2,750
CHILE	2/28/2016	Philadelphia - Camden	12,000
CHILE	2/29/2016	Wilmington (Delaware)	3,250
CHILE	3/3/2016	Los Angeles - Long Beach	32,000
CHILE	3/3/2016	Philadelphia - Camden	1,500
CHILE	3/5/2016	Philadelphia - Camden	500
CHILE	3/6/2016	Philadelphia - Camden	5,500
CHILE	3/8/2016	Philadelphia - Camden	1,250
CHILE	3/9/2016	Wilmington (Delaware)	2,500
CHILE	3/10/2016	Los Angeles - Long Beach	6,500
CHILE	3/10/2016	Los Angeles - Long Beach	6,500
CHILE	3/13/2016	Philadelphia - Camden	9,000
CHILE	3/14/2016	Wilmington (Delaware)	2,250
CHILE	3/14/2016	South Florida/Tampa	1,250
CHILE	3/15/2016	Los Angeles - Long Beach	14,500
CHILE	3/16/2016	Philadelphia - Camden	1,250
CHILE	3/17/2016	Los Angeles - Long Beach	4,750
CHILE	3/19/2016	Philadelphia - Camden	1,500
CHILE	3/21/2016	Los Angeles - Long Beach	2,750
CHILE	3/22/2016	Wilmington (Delaware)	2,250
CHILE	3/22/2016	Philadelphia - Camden	1,250
CHILE	3/22/2016	Wilmington (Delaware)	2,250
CHILE	3/23/2016	Philadelphia - Camden	1,250

CPAB Pear Import Report 2016 Import Season May 18, 2016

Country of Origin	Arrival Date	US Port of Entry	Number of 18 Kilo Cartons
CHILE	3/24/2016	Wilmington (Delaware)	3,250
CHILE	3/24/2016	Los Angeles - Long Beach	3,750
CHILE	3/25/2016	Los Angeles - Long Beach	5,750
CHILE	3/25/2016	Brooklyn (NYC)	1,250
CHILE	3/27/2016	Philadelphia - Camden	2,500
CHILE	3/27/2016	Philadelphia - Camden	20,250
CHILE	3/28/2016	Los Angeles - Long Beach	9,500
CHILE	3/30/2016	Los Angeles - Long Beach	3,250
CHILE	3/31/2016	Los Angeles - Long Beach	4,750
CHILE	4/3/2016	Wilmington (Delaware)	1,250
CHILE	4/4/2016	Philadelphia - Camden	1,250
CHILE	4/4/2016	Philadelphia - Camden	21,250
CHILE	4/5/2016	Philadelphia - Camden	5,000
CHILE	4/5/2016	Philadelphia - Camden	5,500
CHILE	4/7/2016	Los Angeles - Long Beach	14,250
CHILE	4/7/2016	Brooklyn (NYC)	1,250
CHILE	4/8/2016	Los Angeles - Long Beach	1,750
CHILE	4/10/2016	Wilmington (Delaware)	1,250
CHILE	4/10/2016	Philadelphia - Camden	4,000
CHILE	4/10/2016	Philadelphia - Camden	24,500
CHILE	4/12/2016	Philadelphia - Camden	2,500
CHILE	4/12/2016	Los Angeles - Long Beach	5,250
CHILE	4/12/2016	Philadelphia - Camden	1,500
CHILE	4/13/2016	Los Angeles - Long Beach	4,250
CHILE	4/16/2016	Los Angeles - Long Beach	3,500
CHILE	4/17/2016	Philadelphia - Camden	7,750
CHILE	4/17/2016	Philadelphia - Camden	24,250
CHILE	4/21/2016	Los Angeles - Long Beach	8,500
CHILE	4/24/2016	Philadelphia - Camden	6,250
CHILE	4/24/2016	Philadelphia - Camden	30,000
CHILE	4/16/2016	Los Angeles - Long Beach	6,250
CHILE	4/17/2016	Philadelphia - Camden	_7,750
CHILE	4/17/2016	Philadelphia - Camden	24,250
CHILE	4/21/2016	Wilmington (Delaware)	1,000
CHILE	4/23/2016	San Juan (Puerto Rico)	5,000
CHILE	4/24/2016	Philadelphia - Camden	6,250
CHILE	4/24/2016	Philadelphia - Camden	30,000
CHILE	4/26/2016	Los Angeles - Long Beach	6,250
CHILE	4/27/2016	Los Angeles - Long Beach	25,250
CHILE	4/27/2016	San Juan (Puerto Rico)	3,000
CHILE	5/1/2016	Philadelphia - Camden	750
CHILE	5/1/2016	Philadelphia - Camden	17,750
CHILE	5/1/2016	Los Angeles - Long Beach	1,250
CHILE	5/3/2016	Seattle - Tacoma	2,750
CHILE	5/3/2016	Philadelphia - Camden	1,500
CHILE	5/3/2016	Los Angeles - Long Beach	16,000
CHILE	5/3/2016	Philadelphia - Camden	1,500

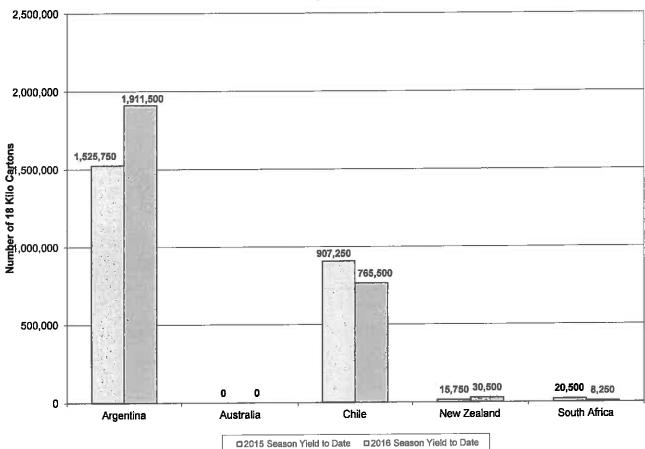
CPAB Pear Import Report 2016 Import Season May 18, 2016

Country of Origin	Arrival Date	US Port of Entry	Number of 18 Kilo Cartons
CHILE	5/5/2016	Los Angeles - Long Beach	3,500
CHILE	5/5/2016	Brooklyn (NYC)	1,250
CHILE	5/5/2016	San Juan (Puerto Rico)	3,000
CHILE	5/6/2016	San Juan (Puerto Rico)	250
CHILE	5/8/2016	Philadelphia - Camden	2,500
CHILE	5/8/2016	Philadelphia - Camden	23,500
CHILE	5/10/2016	Los Angeles - Long Beach	12,750
CHILE	5/10/2016	Seattle - Tacoma	1,250
CHILE	5/11/2016	Los Angeles - Long Beach	1,500
CHILE	5/12/2016	Brooklyn (NYC)	1,250
CHILE	5/13/2016	San Juan (Puerto Rico)	1,250
CHILE	5/15/2016	Philadelphia - Camden	2,750
CHILE	5/15/2016	San Juan (Puerto Rico)	2,500
CHILE	5/15/2016	Philadelphia - Camden	26,250
	-	Chile Subtotal	765,500
		2015 Season YTD	907,250
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	2 (26 (2016	Los Angeles - Long Beach	2,500
NEW ZEALAND	3/26/2016	Houston	1,000
NEW ZEALAND	3/26/2016		1,250
NEW ZEALAND	4/9/2016	Houston	
NEW ZEALAND	4/16/2016	Los Angeles - Long Beach	1,000
NEW ZEALAND	4/16/2016	Philadelphia - Camden	1,000
NEW ZEALAND	4/23/2016	Los Angeles - Long Beach	1,000
NEW ZEALAND	4/30/2016	Seattle - Tacoma	2,500
NEW ZEALAND	4/30/2016	Los Angeles - Long Beach	2,000
NEW ZEALAND	5/7/2016	Los Angeles - Long Beach	4,500
NEW ZEALAND	5/7/2016	Philadelphia - Camden	13,250
NEW ZEALAND	5/14/2016	Los Angeles - Long Beach	500_
		New Zealand Subtotal	30,500
		2015 Season YTD	15,750
SOUTH AFRICA	2/27/2016	Newark - Elizabeth (NJ)	2,750
SOUTH AFRICA	2/27/2016	Newark - Elizabeth (NJ)	1,500
SOUTH AFRICA	3/12/2016	Newark - Elizabeth (NI)	1,250
SOUTH AFRICA	3/26/2016	Newark - Elizabeth (NJ)	1,250
SOUTH AFRICA	4/30/2016	Newark - Elizabeth (NJ)	1,500
		South Africa Subtotal	8,250
		2015 Season YTD	20,500
		ZUID SCASUR TID	20,500
		Australia Subtotal	0
		2015 Season YTD	0
		2016 Season YTD	2,715,750

CPAB Pear Import Report 2016 Import Season May 18, 2016

Country of Origin	Atrival Date	US Port of Entry	Number of 18 Kilo Cartons
		2015 Season YTD	2,469,250

CPAB Pear Import Report 2016 Import Season May 18, 2016



Bryant Christie Inc.

Crop Movement Overview Combined Report #19 (June 3, 2016)

The data below reflects the percent of crop moved to date and volume remaining based on the Final Crop Report for the previous seasons.

Crop report #19			Crop Moved To Date	1 To Date	Ē				Percent Moved To Date	ed To Date		
	2045 46	2044 45	2040 44	2042 45	2044 40	2000 44	400	l	.,,			
	01-01-02	1100 6	41-5102 hine 6	11207	21-1102	2010-11	<u>91-6102</u>	- 1207	2013-14	2012-13	<u>2011-12</u>	2010-11
446	4 04 0 4 70	4 600 207	4 770 470	30116 / 62 463	Onue o	3 670 647	<u>June 3</u>	June 3	June 6	Jane /	June 8	June 10
ומוופון	4,010,112	1,000,1	4,770,170	704,000,4	3,097,000	3,073,247	%nn.nn1	100.00%	%00.00L	%00.00T	100.00%	100.00%
Red Bartlett	72,602	110,868	98,663	103,589	83,797	67,305	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
S/F Reds	281,227	314,472	336,907	313,281	265,811	242,205	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Sub Total	4,367,001	5,115,637	5,213,746	4,997,332	4,246,664	3,982,757	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Anjon	9,025,485	9,991,566	10,834,141	9,643,445	10,499,403	8,972,146	93.32%	89.84%	93.55%	94.37%	92.08%	88.75%
Bosc	3,021,962	2,893,238	3,228,630	2,776,140	3,408,179	2,315,770	39.38%	99.98%	100.00%	99.84%	99.77%	100.00%
Comice	193,203	235,868	273,438	207,558	274,761	216,813	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Seckel	41,111	52,827	45,665	50,638	58,266	56,041	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Reds	957,156	994,663	1,060,414	1,028,803	909,630	897,256	99.55%	91.60%	97.02%	99.62%	94,23%	94.87%
Other	136,860	185,187	184.739	207,528	180,086	176,370	99.98%	99.98%	100.00%	100.00%	100.00%	100.00%
Sub Total	13,375,777	14,353,349	15,627,027	13,914,112	15,330,325	12,634,396	95.24%	92.15%	95.25%	95.98%	94.07%	91.42%
107						-						
7	!		Volume RemainIn	maining					CROP	d		
-	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11
Bartlett	0	0	0	0	0	0	4,013,172	4,690,297	4,778,176	4,580,462	3,897,056	3,673,247
Red Bartlett	0	0	0	0	0	0	72,602	110,868	98,663	103,589	83,797	67,305
S/F Reds	OI	OI	Ol	Ol	어	O	281,227	314,472	336,907	313,281	265,811	242,205
Sub Total	0	0	0	0	0	0	4,367,001	5,115,637	5,213,746	4,997,332	4,246,664	3,982,757
Anion	645 817	1 130 350	746 422	574 B01	903 415	1 136 987	0021300	44 404 046	11 EGO EE2	240 040 040	44 400 040	40 400 000
Bosc	18,929	689	20	4.432	7.938	0	3.040.891	7.893.927	3 228 680	2 780 572	3 416 117	7 345 770
Comice	0	0	0	0	0	0	193,203	235,868	273.438	207.558	274.761	216.813
Seckel	0	0	0	0	0	0	41,111	52,827	45,665	50.638	58,266	56.041
Reds	4,317	91,248	32,522	3,933	55,707	48,553	961,473	1,085,911	1,092,936	1,032,736	965.337	945.809
Other	윉	32	O	O	0	0	136,890	185,219	184,739	207.528	180.086	176.370
Sub Total	669,093	1,222,319	778,994	583,166	967,060	1,185,440	14,044,870	15,575,668	16,406,021	14,497,278	16,297,385	13,819,836
Total	40 44 074	JR 604 20E	24 640 787	40.404.640	00 E11 010	C C C C C C C C C C C C C C C C C C C						
Total Moved	17.742.778	19.468.986	20.840.773	18,911,444	19,576,989	16,602,383						
Total Remaining	669,093	1,222,319	778,994	583,166	967,060	1,185,440						
Percent Moved	96.37%	94.09%	96,40%	97.01%	95.29%	93.34%						

All Districts As of 6/3/2016

FRESH PEAR COMMITTEE
4382 SE INTERNATIONAL WAY #A
MILWAUKIE, OR 97222-4635

Page 1 Report No. 19 As of June 3, 2016

	Anjou	Bosc	Comice	Red Anjou	Forelle, Sec, Con, Other WP	Forelle, Sec, Winter Pear Con, Other TOTAL WP	2014-2015 Winter Pear Total	Green Bartlett	Summer/Fall TOTAL	2015-2016 NW Fresh Pear Total	2014-2015 NW Fresh Pear Total
Total Projected Packout (includes loose)	9,671,302	3,040,891	193,203	961,473	178,001	14,044,870	15,575,668	4,013,172	4,367,001	18,411,871	20,691,305
Loose (equiv. packed boxes)	0	0	0	0	0	0	73,027	0	0	•	73,027
Packout To Date	9,671,302	3,040,891	193,203	961,473	178,001	14,044,870	15,502,641	4,013,172	4,367,001	18,411,871	20,618,278
C.A. (included in above)	3,621,650	1,240,222	0	324,895	6,280	5,193,047	5,481,614	1,335,860	1,351,232	6,544,279	6,777,773
Shipped:	1 110 720	130 133	100 6	100 \$ 45	10 460	1 424 604	1 005 450				1 987 284
Off Shore	1,110,739	120,133	2,007	107,340	600,01	1,454,564	1,025,450	76,033	157,51	CYDECOCET	1,707,1074
Brazil	25,312	379	0	1,019	376	27,086	17,114	101,279	101,869	128,955	148,872
Mexico	2,289,152	227,739	13,389	37,755	11,361	2,579,396	2,934,935	135,306	146,579	2,725,975	3,131,902
Canada	327,957	277,694	2,204	37,749	8,380	653,984	612,319	697,197	717,038	1,371,022	1,554,438
8 _Jomestic	5,272,325	2,396,017	174,003	691,087	147,295	8,680,727	8,828,531	3,050,737	3,326,284	12,007,011	12,646,490
TOTAL Shipped	9,025,485	3,021,962	193,203	957,156	177,971	13,375,777	14,353,349	4,013,172	4,367,001	17,742,778	19,468,986
C.A. Shipped (Included in above)	3,358,284	3,358,284 1,225,726	0	324,661	6,280	4,914,951	4,753,395	1,335,860	1,351,232	6,266,183	6,049,554
TOTAL % SHIPPED	93.32%	99.38%	100.00%	99.55%	%86.66	95.24%	92.15%	100.00%	100.00%	96.37%	94.09%
TOTAL AVAILABLE	645,817	18,929	0	4,317	30	669,093	1,222,319	0	0	669,093	1,222,319

All figures in Standard Box Equivalents (44#)

^{**} Other Winter Pears include: Packham, Taylor's Gold, Red Angelo, Red Comice

C.A. Storage (methode above) Shipped Offshore Shipped Mexico Shipped Mexico Shipped Mexico Shipped Canada Shipped Canada Shipped Canada C.A. Shipped Available BOSC Redford BOSC Available C.A. Storage (methode above) Shipped Offshore Shipped Mexico Shipped Mexico Shipped Mexico Shipped Mexico Shipped Mexico Shipped Canada C.A. Storage Shipped Canada
383,081 165,530 100.00%
COMICE Medford Projected Total Packout 67,487
set boxes 0 c 67,487 (included above) 0
Shipped Offshore 0 Shipped Brazil 0 Shipped Mexico 9,506 Shipped Canada 153 Shipped Connestic 57,828
=

FRESH PEAR COMMITTEE 4382 SE INTERNATIONAL WAY, SUITE A

Crop Report No. 19 as of

Page 3	2014-15	1,085,911	28,295	1,057,616	426,882	221,409	0	34,295	45,969	692,990	994,663	334,372	91.60%	91,248
June 3, 2016	TOTAL	961,473	0	961,473	324,895	189,546	1,019	37,755	37,749	691,087	957,156	324,661	%55'66	4,317
	Yakima	140,060	0	140,060	10,200	9,610	0	402	4,615	125,126	140,060	10,200	100.00%	0
(9722-4635	Wenatchee	272,183	0	272,183	14,044	48,335	336	7,368	10,959	201,102	268,100	14,044	%05'86	4,083
MILWAUKIE OR 97222-4633	Mid-Columbia	518,316	0	518,316	300,651	124,223	683	25,821	21,591	345,764	518,082	300,417	%56'66	234
	Medford	30,914	0	30,914	0	7,378	0	3,857	584	19,095	30,914	0	100.00%	0
	RED ANJOU	Projected Total Packout	Loose in equiv, atd boxes	Packout to Date	C.A. Storage (included above)	Shipped Offshore	Shipped Brazil	Shipped Mexico	Shipped Canada	Shipped Domestic	Total Shipped	C.A. Shipped	Total % Shipped	Available

FORELLE	Medford	Mid-Columbia	Wenatchee	Yakima	TOTAL	2014-15
Projected Total Packout	1,498	38,257	0	5,352	45,107	78,452
Loose in equiv, std boxes	0	0	0	0	0	0
Packout to Date	1,498	38,257	0	5,352	45,107	78,452
C.A. Storage (included above)	0	0	0	0	0	0
Shipped Offshore	0	847	0	0	847	2,777
Shipped Brazil	0	564	0	0	764	0
Shipped Mexico	0	168	0	0	168	1,828
Shipped Canada	68	5,922	0	998	6,877	10,708
Shipped Domestic	1,409	30,333	°	4,486	36,228	63,135
Total Shipped	1,498	38,257	•	5,352	45,107	78,448
C.A. Shipped	0	0	0	0	0	0
Total % Shipped	100.00%	100.00%	0.00%	100.00%	100.00%	%66'66
Available	0	0	0	•	•	4

FRESH PEAR COMMITTEE 4382 SE INTERNATIONAL WAY, SUITE A MILWAUKIE OR 97222-4635

Page 4

Crop Report No. 19 as of June 3, 2016

2014-15	59,034	0	59,034	0	36	112	1,610	1,474	70000	59,034	0	100.00%	0	2014-15	52,827		52,827	0	140	0	2,911	48,916	52,827		100.00%	0	2014-15	47,733	0	47,733		22,773	943	22,787	47,705	•
TOTAL	46,051	0	46,051	0	510	112	1,677	348 43.404		46,051	0	100.00%	0	TOTAL	41,111	0	41,111	955	0.29	0	3,920	35,366	41,111	955	100.00%	0	TOTAL	45,732	0	45,732	0,040	8,332 0	4,873	32,297	45,702	5 276
Yakima	= (%	0	0	0	0	0	φ (00	Э	•	0	%00'0	0	Yakima	921'9	0	6,756	955	0	0	9,0	6,730	6,756	955	100.00%		Yakima	12,243	0	12,243	9	0	00	12,213	12,213	5 235
Wenatchee	7/666	0	45,372	0	510	112	1,677	42.725		45,372	0	100.00%	0	Wenatchee	1,431	o	1,431	0	0	0 6	2 00	1,413	1,431	0	100.00%	0	Wenatchee	9,439	0	9,439	1 236	066,1	00	8,103	9,439	•
Mid-Columbia	6/0	6	629	0	0	0 (5	629	Can,	6/0	0	100.00%	0	Mid-Columbia	21,643	0	21,643	0	202	0 0	988	19,319	21,643	0	100.00%	0	Mid-Columbia	8,190	0	8,190 0	3 068	0	3,281	1,941	8,190	0
Medford		0	0	0	0	0	5	00		•	0	0.00%	0	Medford	11,281	0	11,281	0	165	0 00 0	225	7,904	11,281	0	100.00%	0	Medford	15,860	0	092'51	4 778	9	1,592	10,040	15,860	c
CONCORDE Projected Total Designat	Industrial Total Farman	Loose in equiv. std boxes	Fackout to Date	C.A. Storage (included above)	Shipped Offshore	Shipped Brazil	Shipped Meaco	Shipped Domestic		nadding war	C.A. Shipped	Total % Shipped	Available	SECKEL	Projected Total Packout	Loose in equiv. std boxes	Packout to Date	C.A. Storage (included above)	Shipped Offshore	Shipped Brazil	Shipped Canada	Shipped Domestic	Total Shipped	C.A. Shipped	Total % Shipped	Available	OTHER WP's	Projected Total Packout	Loose in equiv. atd boxes	C.A. Storage (included above)	Shimed Offithers	Shipped Cushole Shipped Brazil	Shipped Mexico Shipped Canada	Shipped Domestic	Total Shipped	C.A. Shipped

0 99.94% 32,297 45,702 5,325 99.93% 0 0 12,213 12,213 5,325 99.75% 8,103 9,439 100.00% 8,190 3,281 0 1,941 100,00% 1,592 15,860 100.00% Shipped Mexico Shipped Canada Shipped Domestic Total Shipped C.A. Shipped Total % Shipped Available

*Other Winter Pears includes Packham, Taylor's Gold, Red Angelo, Red Comice

Summer/Fall Crop Report	as of	June 3, 2016
FRESH PEAR COMMITTEE	4382 SE INTERNATIONAL WAY, SUITE A	MILWAUKIE OR 97222-4635

CREEN BARTLETT	Medford	Mid-Columbia	Wenatchee	Yakima	TOTAL	2014-15
Projected Total Packout		1,324,932	2,075,162	525,978	4,013,172	4,690,297
Loose in equiv. std boxes		0	0	0	0	0
Packout to Date		1,324,932	2,075,162	525,978	4,013,172	4,690,297
C.A. Storage (included above)		749,163	566,897	19,800	1,335,860	1,282,503
Shipped Offshore	1,869	13,731	12,612	441	28,653	47,351
Shipped Brazil	0	64.515	36,764	0	101,279	129,896
Shipped Mexico	16,066	40,219	72,923	860'9	135,306	179,252
Shipped Canada	10,963	241,754	373,221	71,259	697,197	842,426
Shipped Domestic	58,202	964,713	1,579,642	448,180	3,050,737	3,491,372
Total Shipped	87,100	1,324,932	2,075,162	525,978	4,013,172	4,690,297
C.A. Shipped	0	749,163	566,897	19,800	1,335,860	1,282,503
Total % Shipped	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Available	•	0	0	0	0	0

RED BARTLETT*	Medford	Mid-Columbia	Wenatchee	Yakima	TOTAL	2014-15
Projected Total Packout	0	2,231	66,072	4,299	72,602	110,868
Loose in equiv. std boxes	0	0	0	0	0	0
Packout to Date	0	2,231	66,072	4,299	72,602	110,868
C.A. Storage (included above)	0	0	8,835	0	8,835	13,656
Shipped Offshore	0	0	1,949	0	1,949	427
Shipped Brazil	0	0	288	0	288	1,862
Shipped Mexico	0	0	1,053	0	1,053	4,613
Shipped Canada	0	139	3,946	42	4,127	7,552
Shipped Domestic	0	2,092	58,536	4,257	64,885	96,414
Total Shipped	•	2,231	66,072	4,299	72,602	110,868
C.A. Shipped	0	0	8,835	0	8,835	13,656
Total % Shipped	0.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Available	0	•	Q	0	0	6

*Red Bartlett includes Red Sensation, Rosi Red, Red Gold, Canal, Early Red and Tosca

STARKRIMSON **	Medford	Mid-Columbia	Wenatchee	Yakima	TOTAL	2014-15
Projected Total Packout	15,819	136,105	123,610	5,693	281,227	314,47
Loose in equiv. atd boxes	0	0	0	0	0	
Packout to Date	15,819	136,105	123,610	5,693	281,227	314,47
C.A. Storage (included above)	0	6,081	456	0	6,537	
Shipped Offshore	153	36,301	8,134	41	44,629	44,05
Shipped Brazil	0	7	0	0	**	
Shipped Mexico	496	4,717	2,007	0	10,220	13,10
Shipped Canada	0	9,574	5,960	180	15,714	27,1
Shipped Domestic	15,170	85,511	104,509	5,472	210,662	230,17
Total Shipped	15,819	136,105	123,610	5,693	281,227	314,4
C.A. Shipped	0	6,081	456	0	6,537	
Total % Shipped	100.00%	100.00%	100,00%	100.00%	100.00%	100.00

**Starkrimson includes Red Blush, Red Crimson and Crimson Red.

Available

91,834 131,758 196,967 877,119 3,817,959 1,296,159 5,115,637 100.00% 5,115,637 1,296,159 5,115,637 Summer/Fall Crop Report as of June 3, 2016 201415 **Equivalent Standard Boxes** 221,753 178,408 131,939 372,443 122,324 160,283 98,674 85,083 109,000 3,016 151,143 180,995 185,248 219,441 239,326 221,107 272,474 239,714 272,244 238,296 87,075 113,022 89,817 56,282 38,902 24,031 Shipments 1,351,232 4,367,001 1,351,232 15-16 75,231 101,869 146,579 717,038 3,326,284 100.00% 4,367,001 4,367,001 TOTAL GRAND total to date 21 - Aug 28 - Aug 13 - Nov 20 - Nov 27 - Nov 11 - Dec 18 - Dec 25 - Dec 19 - Feb 26 - Feb 12 - Feb 18 - Sep 25 - Sep 16 - Oct 23 - Oct 15 - Jan 22 - Jan 30-Oct 6 - Nov 4 - Dec 29 - Јал 5 - Feb 4 - Sep 11 - Sep 2-Oct 9-0et 1 - Jan 8 - Jan 6,537 281,227 281,227 281,227 6,537 100,00% 44,629 10,220 15,714 210,662 Starkrimson 4382 SE INTERNATIONAL WAY, SUITE A, MILWAUKIE OR 97222-4635 OREGON & WASHINGTON SUMMER/FALL SHIPMENTS FRESH PEAR COMMITTEE Shipments 89,993 148,670 179,595 209,234 220,629 277,180 304,558 296,009 363,799 204,553 147,146 174,357 179,401 130,455 88,523 121,205 151,283 254,905 248,202 280,402 137,421 295,477 273,661 4,085,774 30,602 101,867 136,359 701,324 3,115,622 4,085,774 14-15 1,344,695 100,00% 4,085,774 1,344,695 Bartlett Sub-Total Shipments 52,479 87,250 238,492 268,215 270,395 278,948 212,826 181,562 146,005 167,818 101,603 95,143 161,152 129,330 186,454 255,655 307,575 336,728 316,851 140,841 146,668 266,291 269,491 104,061 245,032 13-14 8,835 72,602 1,949 588 1,053 4,127 64,885 72,602 100,00% Red Bartlett* Shipments 197,189 87,323 157,735 316,466 304,019 212,096 171,560 12-13 18,580 181,899 280,130 332,966 279,611 306,913 238,324 273,699 215,155 198,104 122,213 86,661 88,628 128,203 122,437 104,809 75,715 30,656 1,335,860 100,00% 283,452 28,653 101,279 135,306 697,197 3,050,737 4,013,172 1,335,860 4,013,172 4,013,172 Green Bartlett Shipped Offshore Shipped Brazil Shipped Mexico Shipped Canada Shipped Canada C.A. Storage (included above) Projected Total Packout Loose in equiv. skd boxes Total % Shipped **Total Shipped** Packout to Date C.A. Shipped Week Ending TOTALS total to date Available 14 - Aug 21 - Aug 20 - Nov 11 - Dec 18 - Dec 28 - Aug 13 - Nov 27 - Nov 25 - Dec 12 - Feb 16-Oct 30-Oct 19 - Feb 26 - Feb 11 - Sep 18 - Sep 25 - Sep 23-Oct 6 - Nov 4 - Dec 15 - Jan 22 - Jan 29 - Jan 9-0ct 5-Feb 4 - Sep 2-Oct 1 - Jan 8 - Jan

Crop Report No. 19 As of 6/3/2016

Page 7 - 1

*Canada is included with Domestic, not export

Fresh Pear Committee COMPARATIVE MOVEMENT OF WINTER PEARS AND SUMMER/FALL PEARS

64,53**8** 10,783 6,065 31,803 11,204 591,486 479,922 177,946 22,028 11,481 42,033 6,472 621,240 205,678 33,619 12,113 478,214 3,685 52,965 25,956 581,738 644,201 645,094 172,562 17,030 · 6,936 14,480 134,308 1,426,185 2,646 16,846 14,231 1,302,633 1,384,083 1,351,228 1,342,493 2,209,976 Total 1,088,234 337,951 285,324 15,872 26,758 5,076 382,039 19,130 20,700 47,080 42,807 13,590 65,855 1,483 14,457 61,944 250,631 4,088 342,194 2,633 1,793 5,977 317,932 32,185 2,983 2014-15 SEASON 24,712 217,805 604,981 474,674 278,186 *Export 1,041,889 11,820 37,780 867,819 111,420 12,748 17,346 529,542 920,594 158,816 17,940 11,297 21,333 335,916 189,806 30,951 8,823 473,138 10,158 5,967 8,221 597,121 293,033 147,850 2,646 5,143 8,503 1,604,995 115,542 14,688 3,538 12,366 515,883 6,091 14,397 229,291 1,133,423 Canada & Domestic 10/11/2014 TO 10/24/2014 10/25/2014 TO 11/7/2014 11/8/2014 TO 11/21/2014 9/27/2014 TO 10/10/2014 AUG TO 9/26/2014 TOTAL TOTAL Summer/Fall TOTAL Summer/Fall TOTAL Summer/Fall Summer/Fall TOTAL Summer/Fall Red Anjou Red Anjou Red Anjou Red Anjou Red Anjou Misc WP Concorde Concorde Misc WP Concorde Concorde Concorde Misc WP Misc WP Misc WP Comice Comice Comice Cornice Anjou Comice Anjon Bosc Bosc 2,665 83,424 1,338,899 13,157 8,339 3,824 52,730 14,010 8,037 79,007 613,247 200,406 30,657 400,161 5,725 49,029 612,157 537,717 21,294 5,983 21,215 481,317 144,570 18,256 1,343,805 443,757 118,778 12,675 9,377 493,581 644,138 143,216 12,743 1,222,634 1,326,864 2,058,852 Total 5,600 298,875 2015-16 SEASON 34,553 767 4,448 48,610 345,146 29,015 348,869 26,093 675 2,843 354,020 25,631 263,392 1,586 *Export 469 50,942 1,414 186,816 20,126 248,048 1,643 58 7,625 564,290 367,352 Canada & Domestic 984,879 7,988 177,616 27,913 2,665 57,331 7,664 981,718 151,450 19,708 7,557 994,936 397,318 5,256 14,476 3,824 27,099 563,547 49,992 483,916 314,372 98,652 8,610 765,570 126,434 17,983 9,562 5,689 13,590 7,509 11,840 442,639 274,325 11,100 233,269 1,035,818 1,494,562 10/10/2015 TO 10/23/2015 10/24/2015 TO 11/6/2015 11/7/2015 TO 11/20/2015 9/26/2015 TO 10/9/2015 AUG TO 9/25/2015 TOTAL Summer/Fall Summer/Fall Summer/Fall TOTAL TOTAL TOTAL Summer/Fall TOTAL Summer/Fall Red Anjou Red Anjou Red Anjou Red Anjon Misc WP Concorde Red Anjou Concorde Misc WP Concorde Concorde Misc WP Concorde Misc WP Comice Misc WP Comice Comice Anjon Comice Comice Anjon Anjou

Page 7 - 2

2014-15 SEASON

Fresh Pear Committee
COMPARATIVE MOVEMENT OF WINTER PEARS AND SUMMER/FALL PEARS

Crop Report No. 19 As of 6/3/2016

2015-16 SEASON

export
not
Domestic,
with
is included
*Canada

Total	588,269	30 987	7.848	72,340	10,435	321,503	1,233,657		637,609	224,863	28,278	6,929	74,570	4,916	309,856	1,287,021		410.146	145,545	16,347	1,438	54,159	1,932	209,728	839,295		707,381	256,132	15,100	5,127	86,933	2,862	288,704	1,362,239		632,370	208,415	21,073	1,702	62,863	3,871	159,909	1,090,203
*Export	270,240	38,474	533	21,482	313	6,543	337,753		277,286	27,112	2,234	195	18,517	493	4,639	330,476		145,646	10,365	41	196	17,030	495	609	174,382		244,788	14,734	1,037	0	16,720	229	2,799	280,307		226,495	12,722	1,737	112	7,400	270	1,632	250,368
Canada & Domestic	318,029	30.814	7,315	50,858	10,122	314,960	895,904	2014	360,323	197,751	26,044	6,734	56,053	4,423	305,217	956,545	015	264,500	135,180	16,306	1,242	37,129	1,437	209,119	664,913	115	462,593	241,398	14,063	5,127	70,213	2,633	285,905	1,081,932	015	405,875	195,693	19,336	1,590	55,463	3,601	158,277	839,835
	11/22/2014 TO 12/5/2014 Anjou	Comice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL	12/6/2014 TO 12/19/2014	Anjou	Bosc	Comice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL	12/20/2014 TO 17/2015	Anjou	Bosc	Comice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL	1/3/2015 TO 1/16/2015	Anjou	Bosc	Comice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL	1/17/2015 TO 1/30/2015	Anjou	Bosc	Comice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL
<u>Total</u>	518,160	30,774	11,947	84,639	10,836	282,607	1,120,459		532,672	211,756	22,662	3,974	74,153	6,555	230,613	1,082,385		380,713	146,221	11,924	1,515	55,369	1,908	172,158	769,808		582,793	239,242	17,986	2,087	82,427	5,661	222,022	1,152,218		560,919	228,818	8,950	159	59,555	2,469	146,099	1,006,969
*Export	198,331	443	48	29,552	1,909	3,473	261,033		206,691	18,388	1,230	1	19,022	1,575	2,205	249,112		138,154	11,029	87	131	10,272	0	274	159,947		157,042	22,122	2,470	1,307	5,234	1,607	9	189,788		147,109	25,727	2,916	0	7,139	0	1,580	184,471
Canada & Domestic	319,829	30,331	11,899	55,087	8,927	279,134	859,426	12/18/2015	325,981	193,368	21,432	3,973	55,131	4,980	228,408	833,273	01/1/2016	242,559	135,192	11,837	1,384	45,097	1,908	171,884	609,861	/15/2016	425,751	217,120	15,516	780	77,193	4,054	222,016	962,430	1/29/2016	413,810	203,091	6,034	159	52,416	2,469	144,519	822,498
	11/21/2015 TO 12/4/2015 Anjou 319, Bang 154	Comice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL	12/5/2015 TO 12/18/2015	Anjon	Bosc	Cornice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL	12/19/2015 TO 1/1/2016	Anjou	Bosc	Comice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL	1/2/2016 TO 1/15/2016	Anjou	Bosc	Comice	Concorde	Red Anjon	Misc WP	Summer/Fall	TOTAL	1/16/2016 TO 1/29/2016	Anjou	Bosc	Comice	Concorde	Red Anjou	Misc WP	Summer/Fall	TOTAL

Fresh Pear Committee COMPARATIVE MOVEMENT OF WINJER PEARS AND SUMMER/FALL PEARS Crop Report No. 19 As of 6/3/2016

*Canada is included with Domestic, not export

1,152 1,396 645,940 61,514 2,247 55,943 679,446 112,726 1,487 47,038 608,336 62,336 3,828 58,947 46,211 803,606 560,573 190,957 19,705 150,227 6,493 919 113,154 993,828 176,894 868 1,481 Total 9,892 0 17,007 10,367 0 201,976 219,769 13,158 228,667 188,087 8,456 1,237 10,711 192,029 14,596 12,491 2014-15 SEASON 223,121 18,801 38 343 4,997 251,737 201,095 *Export 426,171 611,842 1,152 491,359 1,487 53,880 742,091 339,988 48,236 602,511 6,279 44,507 14,708 304,648 137,736 2,247 45,576 281,317 104,825 37,146 1,396 183,789 6,409 163,736 3,785 45,868 176,361 1,443 111,917 868 368,544 385,215 881 Canada & Domestic 3/14/2015 TO 3/27/2015 3/28/2015 TO 4/10/2015 2/28/2015 TO 3/13/2015 1/31/2015 TO 2/13/2015 2/14/2015 TO 2/27/2015 TOTAL TOTAL TOTAL TOTAL Summer/Fall Summer/Fall TOTAL Summer/Fall Summer/Fall Summer/Fall Red Anjou Red Anjou Red Anjou Red Anjou Red Anjou Concorde Concorde Misc WP Concorde Concorde Misc WP Misc WP Concorde Misc WP Misc WP Cornice Comice Cornice Comice Bosc Bosc 36,335 378,990 36,559 121,033 63 43 58,630 2,697 46,662 10,896 192,829 53,905 107 747,585 414,527 132,382 583,505 536,421 2,605 62,933 \$12,234 222,063 794,313 498 672 600 977,174 1,297 1,161 Total 4,419 *Export 8,390 129,613 2015-16 SEASON 8,317 158,064 20,676 0 183,867 127,106 4,764 140,511 116,804 172,140 35,314 5,336 5,127 1,990 306 163,876 8,641 215,086 406,808 Canada & Domestic 442,994 262,186 112,643 31,916 563,718 31,795 0 63 0 2,697 38,345 1,161 10,896 630,437 172,153 1,380 48,778 287,421 123,741 53,294 202,283 107 62,627 762,088 377,234 340,608 8 411,012 2/13/2016 TO 2/26/2016 2/27/2016 TO 3/11/2016 3/12/2016 TO 3/25/2016 1/30/2016 TO 2/12/2016 3/26/2016 TO 4/8/2016 TOTAL Summer/Fall Summer/Fall TOTAL Summer/Fall TOTAL Summer/Fall TOTAL Summer/Fall TOTAL Red Anjou Red Anjou Red Anjou Red Anjou Red Anjou Misc WP Misc WP Concorde Concorde Concorde Misc WP Concorde Misc WP Concorde Misc WP Comice Comice Comice Comice Anjou Comice Anjou Bosc Bosc Bosc

Page 7 - 4

As of 6/3/2016

Crop Report No. 19

COMPARATIVE MOVEMENT OF WINTER PEARS AND SUMMER/FALL PEARS *Canada is included with Domestic, not export

994,663 178,980 5,115,637 19,468,986 235,868 59,034 42,709 441,055 32,466 333,588 9,991,566 2,893,238 452,039 84,007 46,953 1,775 52,147 32,487 37,617 285,375 495,151 590,007 370,951 584,774 Total 183,430 4,763 0 151,944 107,068 111,764 2014-15 SEASON 1,770 196,751 12,773 4,372 2,763 31,372 420,559 **5,268,058** 2,311 142,809 211,835 16,461 320,680 18,374 1,758 255,704 *Export 4,219,611 289,111 221,824 401,344 378,172 228,142 29,703 67,546 45,183 1,775 40,398 28,115 32,854 178,307 13,814 39,374 147,608 4,695,078 14,200,928 286,840 298,400 Canada & 57,276 738,959 Domestic 5,771,955 217,494 2,572,558 4/11/2015 TO 4/24/2015 5/9/2015 TO 5/22/2015 \$/23/2015 TO 6/5/2015 4/25/2015 TO 5/8/2015 TOTAL TO DATE: MiscWP Suramer/Fall TOTAL TOTAL Summer/Fall TOTAL Summer/Fall Summer/Fall TOTAL Red Anjou Red Anjou Red Anjou Red Anjou Red Anjou Misc WP Concorde Concorde Misc WP Concorde Concorde Misc WP Misc WP Concorde TOTAL Comice Comice Comice Апјоп Comice Comice Anjou Anjou Anjou Anjou Bosc Bosc Bosc 131,920 4,367,001 17,742,778 301,415 1,394 30,526 5,830 193,203 957,156 38,148 14,727 430,782 97,561 24,812 497,967 3,021,962 46,051 116,447 375,539 53,451 370,987 271,097 585,441 Total 3,425,203 2,299 19,997 323,679 16,996 228,320 348,251 2015-16 SEASON *Export 1,430 2,764 0 98,958 10,799 99,046 146,162 0 12,769 132,724 9 1,035 117,191 110,749 15,651 163,243 111,923 4,043,322 13,378,033 728,836 43,752 Canada & 2,673,711 176,207 Domestic 422,198 258,348 365,243 202,457 13,735 1,394 4,795 172,051 36,718 22,048 25 42,652 260,238 141,433 25,823 284,620 100,796 2 5/21/2016 TO 6/3/2016 4/9/2016 TO 4/22/2016 4/23/2016 TO 5/6/2016 5/7/2016 TO 5/20/2016 TOTAL TO DATE Summer/Fall TOTAL Summer/Fall Summer/Fall Summer/Fall TOTAL Summer/Fall TOTAL TOTAL Red Anjou Red Anjou Red Anjou Red Anjou Red Anjou Concorde MiscWP Concorde Concorde Cornice Concorde Misc WP Misc WP Misc WP Concorde Misc WP Anjou Cornice Comice Cornice Comice Anjou Anjon Bosc Bosc Bosc

	16 316	71	/8 93	%2	3.63%	120		Export	564,577	367,603	345,639	349,438	354,364	261,076	249,196	159,947	189,716	184,471	215,089	163,876	183,867	140,511	129,613	163,243	132,724	110,749	99,046	4,364,745	0	0	4,364,745
Page 8	2015-2016 03-Jun-2016	18,411,871	17,742,778	96 37%	3.6	2,654,120	2015-2016	Canada & Domestic	1,498,033	772,021	988,130	1,003,188	990,703	863,967	838,928	611,175	963,589	822,498	762,111	630,440	563,718	442,994	406,808	422,198	365,243	260,238	172,051	13,378,033	0	0	13,378,033
	Five Year Average	20,030,464	19,060,713	%66.56	4.71%	3,269,112			8/01 - 9/25	9/26 - 10/9	10/10 - 10/23	10/24 - 11/6	11/7 - 11/20	11/21 - 12/4	12/5 - 12/18	12/19 - 1/1	1/2 - 1/15	1/16 - 1/29	1/30 - 2/12	2/13 - 2/26	2/27 - 3/11	3/12 - 3/25	3/26 - 4/8	4/9 - 4/22	4/23 - 5/6	5/7 - 5/20	5/21 - 6/3	Subtotal	6/4 - 6/17	6/18 - 7/1	
	2014-2015 05-Jun-2015	20,691,305	7,400,900	94.09%	5.91%	3,095,629	verage	Export	589,298	464,397	448,511	401,508	419,190	363,187	347,843	222,068	298,041	317,491	273,707	234,676	243,666	192,284	227,769	172,102	171,254	148,679	128,975	5,664,646	126,059	108,780	5,899,485
OMMITTEE	1				%(Two-Year Average	Canada & Domestic	1,586,386	817,386	961,295	1,012,849	1,065,492	932,215	945,321	675,709	1,063,069	940,296	796,147	690,137	651,724	560,333	501,870	439,167	354,465	280,892	215,472	14,490,225	173,302	158,155	14,821,682
	2013-2014 06-Jun-2014	21,619,767	778.994	96.40%	3.60%	3,078,570	verage	Export	523,455	430,982	454,639	451,685	455,991	393,639	343,231	217,789	292,324	284,588	251,871	215,763	231,461	213,763	187,620	164,497	146,995	147,559	132,052	5,539,904	111,747	100,938	5,752,589
FRESH PEAR COMMITTEE	2012-2013 07-Jun-2013	19,494,610	578,734	97.03%	97.03% 2.97% 3.527.464	3,527,464	Five-Year Average	Canada & Domestic	1,323,569	785,959	917,044	968,391	882,758	1,010,187	862,573	665,373	967,845	872,819	769,227	646,085	600,588	515,433	458,197	417,096	357,274	295,320	231,055	13,546,793	184,518	138,142	13,869,453
	2011-2012 08-Jun-2012	20,544,049	953,262	95,36%	4.64%	2,958,922	15	Export	605,173	475,042	382,933	342,405	338,071	338,149	331,260	174,583	280,798	250,410	251,821	201,725	228,794	188,152	219,769	183,430	211,835	151,944	111,764	5,268,058	136,637	133,635	5,538,330
As of 6/3/2016	,			93.34%	%99.9	626	2014-2015	Canada & Domestic	1,608,988	873,866	925,716	1,047,631	1,096,305	902,009	963,707	669,771	1,089,112	846,332	747,638	605,538	615,325	492,293	426,228	401,352	378,182	289,111	221,824	14,200,928	185,929	184,732	14,571,589
	2010-2011 10-Jun-2011	17,802,593	1,185,440	93.		3,684,979		Export	493,044	470,184	426,615	445,994	454,009	437,767	361,662	208,261	302,228	285,648	239,961	218,839	220,014	251,740	172,451	167,666	112,168	118,541	121,467	5,508,259	97,823	28,854	5,634,936
Crop Report No. 19 As of 6/3/2016		Packout	Available	Percent Moved	Percent Available	Pears Imported	2012-2013	Canada & Domestic	1,363,733	843,342	994,000	1,008,265		1,089,113	841,113	625,651	955,005	886,112	814,448	596,242	583,713	448,007	379,649	362,500	300,965	282,270	197,139	13,407,617	143,574	89,734	13,640,925

PRESH PEAR MOVEMENT
Domestic & Canada

Domestic & Canada

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